



Annual Trade Bulletin

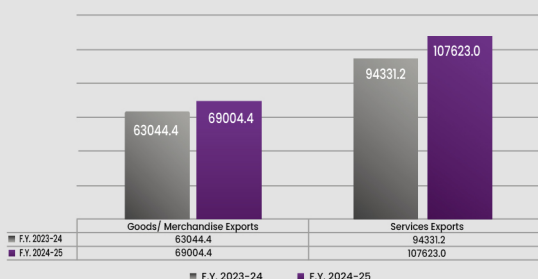
March 2025

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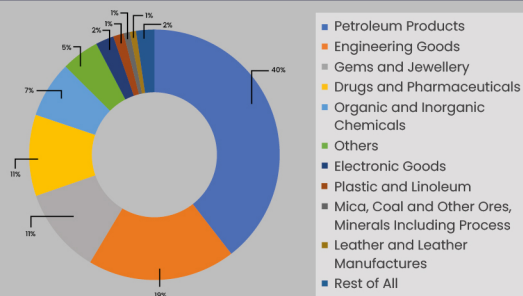
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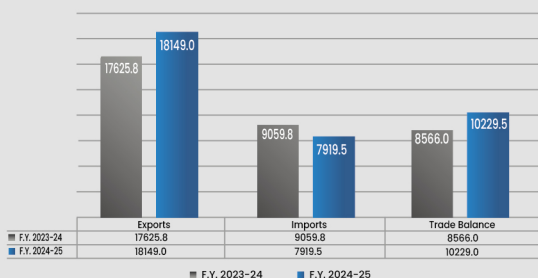
Merchandise & Services Exports from SEZs During F.Y. 2024-25



Top 10 Sectors- Merchandise Exports from SEZs During F.Y. 2024-25



Merchandise Trade from EOUs During F.Y. 2024-25



Top 10 Countries - Merchandise Exports from SEZs During F.Y. 2024-25

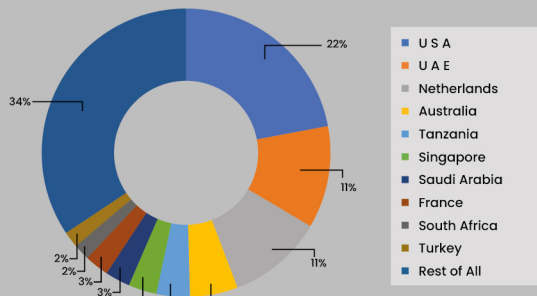


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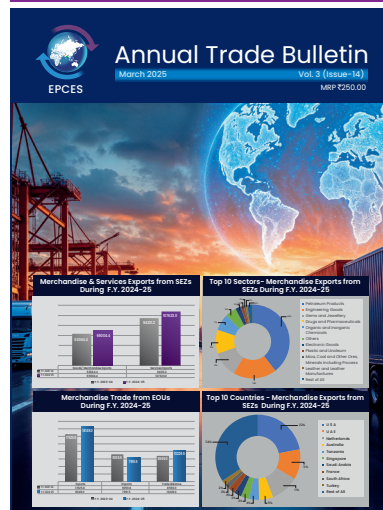


ANNUAL TRADE BULLETIN

A trade bulletin by Export Promotion Council for EOUs & SEZs (Set up by Ministry of Commerce and Industry, Government of India)

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FOREWORD

Even though the trade (Export Import) data is made available by D/o Commerce on its website, no separate data was publicly available in respect of Special Economic Zones (SEZs) and Export Oriented Units (EOUs).

Commerce Secretary in his letter to Chairman EPCES dated 2.1.2023 (copy attached) advised EPCs for setting up of a Research Cell within the EPC that would regularly feed into policy inputs and to facilitate the EPCES to as a nodal point to frequently interact with the Department of Commerce and line Ministries /Departments.

Accordingly, EPCES set up a Research Cell and requested D/o Commerce to advice NSDL/SEZ Online and DGCIS to make SEZ and EOU data to EPCES. EPCES started getting EXIM data in respect of SEZs and EOUs from NSDL and DGCIS office.

This has enabled EPCES to start publishing monthly trade bulletin in respect of SEZs and EOUs. As the migration of SEZ units w.r.t. trade transactions from NSDL/ SEZ online to ICEGATE started from July 2024, the partial data was available with NSDL/SEZ online and balance with DGCI&S, thus, there has been a delay in compilation of complete data from both the sources. After due examination by DGCI&S, the data has been made available till March 2025 in respect of SEZs and EOUs.

Based on the present data made available from DGCI&S, an attempt has been made by EPCES regarding publication of monthly trade bulletin regarding the monthly analysis of country-wise, commodity wise EXIM data. Data in respect of exports of Services has also been analysed. Based on the suggestions from stakeholders and the availability of data, the analysis will be further refined and presented.

EPCES is grateful to DGCI&S for making available the data.



D.O. No. K-12011/1/2020-EPL1

2nd January 2023

Dear Shri Seth,

The global economy is innately tied to trade, and trade has grown remarkably, completely transforming the global economy. Moreover, about 70% of international trade today involves Global Value Chains (GVCs), as services, raw materials, parts, and components cross borders – often numerous times.

2. The emergence and persistence of GVCs significantly changes how we develop trade policy. Success in international markets today depends as much on the capacity to import world class inputs as it does on the capacity to export. As such, role of EPCs should not be limited to export promotion alone and it should look at trade in a broader and more comprehensive manner.

3. In this regard, we would encourage EPCs to closely monitor international trade, particularly export decline, import surge, market diversification opportunities, global import demand and prospects, and avenues for GVC participation etc.

4. EPCs may consider developing a Research Cell with more intensive research and market intelligence capabilities within the EPCs that would regularly feed into policy inputs and to facilitate as the nodal point to frequently interact with Department of Commerce and line Ministries/Departments.

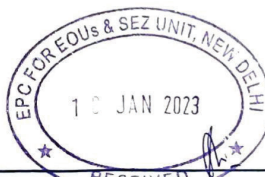
5. I am looking forward to your timely response and continuous cooperation in this initiative.

With regards,

Yours sincerely,


[Sunil Barthwal]

Shri Bhuvnesh Seth
Chairman
Export Promotion Council for EOUs & SEZs
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New Delhi -110001



SEZs

April 2024 – March 2025

HIGHLIGHTS OF SEZ TRADE DURING APRIL 2024 – MARCH 2025

- In March 2025, total exports of Goods and Services from SEZs remained almost similar, exports of Goods declined by 10% whereas export of Services increased by 8%. During April 2024 – March 2025, exports of Goods and Services from SEZs increased by 12%, exports of Goods increased by 9% and export of Services increased by 14%.
- In March 2025, imports of Goods in SEZs increased by 31%. During April 2024 – March 2025, imports of Goods from SEZs increased by 18%.

Goods (April 2024 – March 2025)

- The highest exports of Goods were from Kandla Zone constituting 51% of total exports of Goods, which marginally declined by 1% when compared to the same period last fiscal. Next was Visakhapatnam zone constituting 19% of total export of Goods which increased by 56%.
- The highest exports of Goods were for Petroleum Products constituting 40% of total exports of Goods from all groups/sectors, which increased by 6%. Next was for Engineering Goods constituting 19% of total export of Goods which increased by 47%.
- In case of exports of Petroleum Products, highest exports were to Netherlands constituting 25% of total exports of Petroleum Products, which increased by 37%. Second highest exports were to USA constituting 13% of total exports of Petroleum Products which increased by 16%.
- The highest exports of Goods were from Reliance Jamnagar SEZ constituting 40% of total export of Goods which increased by 6% when compared to the same period last fiscal. The next highest was from GMR Hyderabad Aviation SEZ Ltd. constituting 8% of total export of Goods which exhibited a multi fold rise of 200%.
- The highest exports of Goods were to USA constituting 22% of total exports which increased by 20%. Next highest destination of exports was UAE constituting 11% of total exports of Goods which increased by 25%.
- In case of USA, highest exports were of Drugs and Pharmaceuticals, constituting just above 27% of total exports to USA, which increased by 35%. Second highest exports to USA were of Petroleum Products constituting 23% of total exports to USA, which exhibited a growth of 16%.
- The highest imports of Goods were for Gold constituting 34% of total imports of Goods from all groups/sectors, which increased substantially by 59%. Next highest imports were of Petroleum, Crude and Products constituting 27% of total imports of Goods which increased marginally by 1%.

- In case of imports of Gold, highest imports were from Switzerland constituting 33% of total imports of Gold, which declined by 14%. Second highest imports were from South Africa constituting 12% of total imports of Gold which increased by 33%.
- The highest imports of Goods were from UAE constituting 18% of total imports which increased multi fold by 379%. The next highest imports of Goods were from Switzerland constituting 12% of total imports which declined by 12%.
- In case of UAE, majority of imports were of Gold, constituting 66% of total imports from UAE which increased multi fold by 495%.

Services (April 2024 – March 2025)

- The highest exports of Services were from Cochin Zone constituting 28% of total export of Services which increased by 11%. Next was from SEEPZ Zone constituting 20% of total export of Services which increased by 18%.
- The highest exports of Services were to USA constituting 51% of total exports which increased by 12%. Next highest was to UK constituting 17% of total exports which increased by 13%.
- In case of USA, highest exports of Services were of IT design and development Services, constituting 37% of total exports of Services to USA, which increased by 6%. Second highest exports of Services to USA were of IT consulting and support services constituting 24% of total exports of Services to USA, which increased by 21%.
- The highest export was of IT design and development Services constituting 38% of total exports of Services which increased by 8%. The next was that of Information Technology Consulting and Support Services constituting 24% of total export of Services which increased by 22%.
- In case of exports of IT design and development Services, highest exports were to USA constituting 50% of total exports of IT design and development Services, which increased by 6%. Second highest exports were to UK constituting 15% of total exports of IT design and development Services which increased by 8%.
- The highest export of Services was from MIDC Pune SEZ constituting 5% of total export of Services which increased by 7%. The next highest was from Tata Consultancy Services Ltd., Siruseri located in Kancheepuram District constituting 3% of total export of Services which declined by 2%.

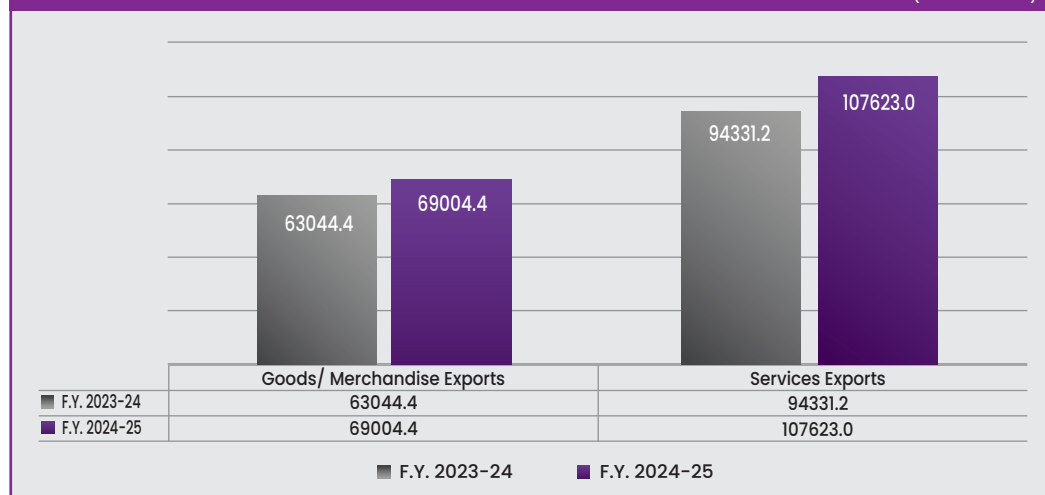
Merchandise & Services Exports from SEZs

(in Mn USD)

Description	Mar-24	Mar-25	Growth (%)	F.Y. 2023-24	F.Y. 2024-25	Growth (%)
Goods/Merchandise Exports	7308.7	6549.1	-10%	63044.4	69004.4	9%
Services Exports	9819.9	10615.8	8%	94331.2	107623.0	14%
Grand Total	17128.6	17164.9	0%	157375.6	176627.4	12%

Merchandise & Services Exports from SEZs during F.Y. 2024-25

(in Mn USD)

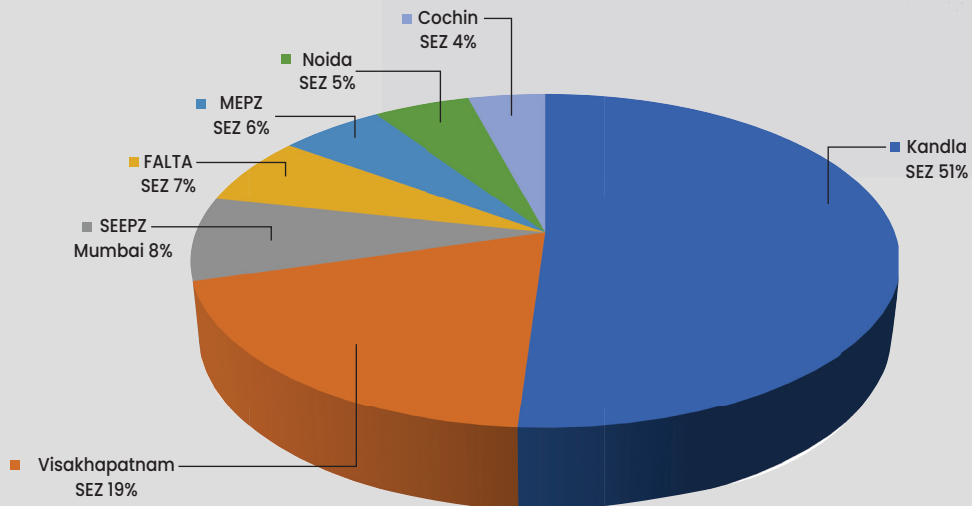


Zone-Wise Merchandise Exports

(in Mn USD)

Rank	Zone	Mar-24	Mar-25	Growth (%)	F.Y. 2023-24	F.Y. 2024-25	Growth (%)	Share (%)
1	Kandla SEZ	4029.9	3325.1	-17%	35433.4	35219.1	-1%	51%
2	Vishakhapatnam SEZ	1472.1	1098.9	-25%	8563.1	13356.9	56%	19%
3	SEEPZ Mumbai	479.4	554.9	16%	6058.3	5559.2	-8%	8%
4	Falra SEZ	352.4	464.4	32%	3904.3	4552.2	17%	7%
5	MEPZ SEZ	371.7	335.0	-10%	3304.7	3850.3	17%	6%
6	Noida SEZ	282.7	460.2	63%	3462.7	3616.9	4%	5%
7	Cochin SEZ	320.6	310.7	-3%	2317.8	2849.8	23%	4%
Grand Total		7308.7	6549.1	-10%	63044.4	69004.4	9%	100%

Zone-wise Merchandise Exports during FY 2024-25



Sector-Wise Merchandise Exports

(in Mn USD)

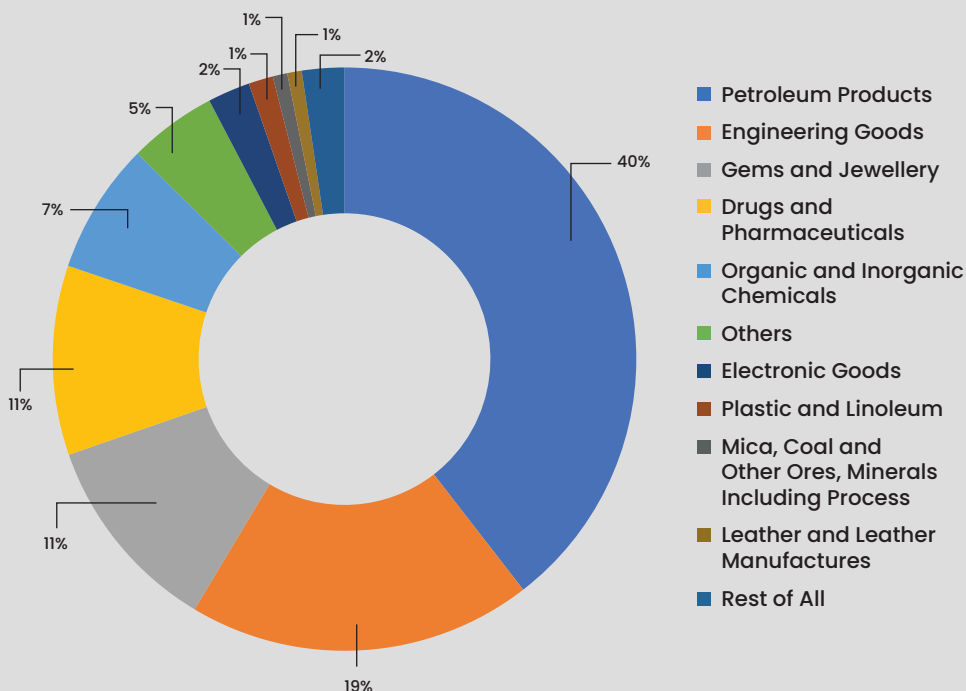
Rank	Sector/Product Group	Mar-24	Mar-25	Growth (%)	F.Y. 2023-24	F.Y. 2024-25	Growth (%)	Share (%)
1	Petroleum Products	2290.4	2604.6	14%	25820.2	27263.1	6%	39.5%
2	Engineering Goods	1413.3	831.2	-41%	8927.0	13162.5	47%	19.1%
3	Gems and Jewellery	501.6	837.9	67%	6572.3	7657.7	17%	11.1%
4	Drugs and Pharmaceuticals	650.4	1116.5	72%	6266.2	7247.4	16%	10.5%
5	Organic and Inorganic Chemicals	1548.3	445.6	-71%	6844.3	5019.4	-27%	7.3%
6	Others	326.5	148.3	-55%	3439.9	3365.4	-2%	4.9%
7	Electronic Goods	289.5	200.9	-31%	1851.6	1621.2	-12%	2.3%
8	Plastic and Linoleum	87.8	69.2	-21%	838.4	938.0	12%	1.4%
9	Mica, Coal and Other Ores, Minerals Including Process	14.1	85.5	508%	301.8	556.8	84%	0.8%
10	Leather and Leather Manufactures	45.5	44.3	-3%	579.4	552.6	-5%	0.8%
11	Rmg of all Textiles	32.8	36.8	12%	358.8	323.9	-10%	0.5%
12	Cotton Yarn/Fabs./Madeups, Handloom Products Etc.	19.3	23.9	24%	227.2	260.8	15%	0.4%
13	Tobacco	18.9	22.4	19%	191.6	230.3	20%	0.3%
14	Man-Made Yarn/Fabs./Madeups Etc.	14.7	16.2	10%	183.9	193.9	5%	0.3%
15	Handicrafts Excl. Hand Made Carpet	13.2	10.9	-17%	121.1	113.8	-6%	0.2%
16	Ceramic Products and Glassware	11.6	10.3	-11%	97.8	95.8	-2%	0.1%
17	Coffee	7.4	8.4	13%	72.9	75.5	4%	0.1%
18	Cereal Preparations and Miscellaneous Processed Item	5.1	6.2	21%	76.1	72.3	-5%	0.1%
19	Marine Products	5.5	5.5	0%	83.3	67.1	-19%	0.1%
20	Tea	4.7	9.2	96%	45.1	49.0	9%	0.1%
21	Spices	3.3	5.3	60%	36.0	46.5	29%	0.1%
22	Jute Mfg. Including Floor Covering	2.2	4.1	91%	22.9	38.9	70%	0.06%
23	Fruits and Vegetables	1.5	2.3	57%	63.7	27.1	-57%	0.0%
24	Cashew	0.9	0.9	1%	9.1	10.9	21%	0.02%
25	Oil Meals	0.2	1.7	678%	9.0	6.0	-34%	0.01%
26	Meat, Dairy and Poultry Products	0.1	0.4	431%	3.3	4.5	39%	0.01%
27	Other Cereals	0.1	0.2	254%	0.7	2.1	194%	0.003%
28	Oil Seeds	0.0	0.4	783%	1.0	1.8	83%	0.003%
29	Rice			-	0.1	0.1	-21%	0.000%

Sector-Wise Merchandise Exports

(in Mn USD)

Rank	Sector/Product Group	Mar-24	Mar-25	Growth (%)	F.Y. 2023-24	F.Y. 2024-25	Growth (%)	Share (%)
30	Iron Ore			-	0.0	0.0	-32%	0.000%
31	Carpet		0.0	-	0.0	0.0	2596%	0.000%
	Grand Total	7308.7	6549.1	-10%	63044.4	69004.4	9%	100%

Top 10 Sectors- Merchandise Exports during F.Y. 2024-25



Merchandise Exports – Top 20 SEZs

(in Mn USD)

Rank	SEZ	Mar-24	Mar-25	Growth (%)	F.Y. 2023-24	F.Y. 2024-25	Growth (%)	Share (%)
1	Reliance Jamnagar SEZ	2327.3	2579.1	11%	26393.6	27859.9	6%	40.4%
2	GMR Hyderabad Aviation SEZ Ltd.	767.5	25.6	-97%	1879.0	5641.2	200%	8.2%
3	SEEPZ SEZ	325.6	355.4	9%	3575.8	3740.6	5%	5.4%
4	Vedanta Aluminium Ltd.	216.3	337.6	56%	2666.7	3074.5	15%	4.5%
5	Mangalore SEZ	146.1	126.8	-13%	1058.1	1516.3	43%	2.2%
6	Visakhapatnam SEZ	186.9	418.7	124%	942.8	1340.0	42%	1.9%
7	Dahej SEZ	127.8	121.8	-5%	1206.5	1301.9	8%	1.9%
8	Adani Ports and special Economic Zone	1253.5	52.7	-96%	3347.4	1274.1	-62%	1.8%
9	Indore SEZ	138.9	126.1	-9%	1485.8	1250.9	-16%	1.8%
10	Zydus Infrastructure Pvt. Ltd.	68.7	191.5	179%	711.6	1238.3	74%	1.8%
11	TSIC Pharma SEZ	77.8	108.4	39%	537.7	1147.7	113%	1.7%
12	Surat SEZ	101.1	92.6	-8%	1856.1	1146.0	-38%	1.7%
13	Kandla SEZ	99.7	90.4	-9%	1108.9	1066.2	-4%	1.5%
14	J. Matadee Chennai Free Trade Zone	28.4	23.4	-18%	373.1	1021.1	174%	1.5%
15	RIICO SEZ-II Sitapura		189.3	-		1014.4	-	1.5%
16	Noida SEZ	58.7	115.9	98%	1200.2	917.8	-24%	1.3%
17	APPIIC Multi Product SEZ	77.1	87.2	13%	889.9	886.0	0%	1.3%
18	Adani Power (Jharkhand) Ltd.	83.1		-100%	768.3	815.5	6%	1.2%
19	Serum Bio-Pharma Park	55.0	106.5	94%	561.8	726.8	29%	1.1%
20	Divis Laboratories Ltd	69.4	75.5	9%	497.7	635.9	28%	0.9%
	Rest of all	1099.8	1324.5	20%	11983.7	11389.2	-5%	16.5%
	Grand Total	7308.7	6549.1	-10%	63044.4	69004.4	9%	100%

Merchandise Exports – Key SEZs x 5 Sectors

(in Mn USD)

Rank	SEZ	Sector/Product Group	Mar-24	Mar-25	Growth (%)	F.Y. 2023- 24	F.Y. 2024- 25	Growth (%)	Share (%)
1	Seepz SEZ	Ggems and Jewellery	307.5	341.8	11%	3400.3	3585.1	5%	96%
		Electronic Goods	9.4	7.5	-21%	87.8	80.9	-8%	2%
		Engineering Goods	7.9	5.6	-28%	82.2	68.2	-17%	2%
		Handicrafts Excl. Hand Made Carpet	0.6	0.4	-35%	5.2	6.2	20%	0%
		Plastic and Linoleum	0.0	0.0	-100%	0.1	0.1	-37%	0%
		Rest of all	0.1	0.0	-83%	0.2	0.1	-62%	0%
		Total	325.6	355.4	9%	3575.8	3740.6	5%	100%
2	Visakhapatnam & SEZ	Drugs and Pharmaceuticals	158.2	402.4	154%	747.6	1138.6	52%	85%
		Gems and Jewellery	1.1	0.2	-79%	12.6	63.4	405%	5%
		Engineering Goods	2.8	5.5	93%	19.6	35.9	83%	3%
		Electronic Goods	17.3	3.1	-82%	93.1	25.1	-73%	2%
		Others	2.2	2.4	9%	20.1	24.0	19%	2%
		Rest of All	5.3	5.1	-3%	49.7	53.0	7%	4%
		Total	186.9	418.7	124%	942.8	1340.0	42%	100%
3	Dahej SEZ	Organic and Inorganic Chemicals	56.3	68.4	22%	619.5	668.6	8%	51%
		Plastic and Linoleum	22.0	13.0	-41%	196.4	221.5	13%	17%
		Drugs and Pharmaceuticals	22.1	19.7	-11%	196.8	204.6	4%	16%
		Others	11.5	12.1	5%	113.9	120.4	6%	9%
		Engineering Goods	16.0	8.5	-47%	79.6	86.3	8%	7%
		Rest of All	0.0	0.1	202%	0.3	0.6	106%	0%
		Total	127.8	121.8	-5%	1206.5	1301.9	8%	100%
4	Adani Ports & SEZ	Organic and Inorganic Chemicals	1218.6	21.7	-98%	2776.2	917.7	-67%	72%
		Petroleum Products	8.3	10.7	29%	69.5	87.4	26%	7%
		Engineering Goods	7.1	4.1	-43%	75.1	64.5	-14%	5%
		Man-Made Yarn/Fabs./Madeups Etc.	4.6	3.6	-23%	54.7	52.7	-4%	4%
		Plastic and Linoleum	5.9	4.3	-27%	46.0	49.5	8%	4%
		Rest of All	9.0	8.4	-7%	325.9	102.2	-69%	8%
		Total	1253.5	52.7	-96%	3347.4	1274.1	-62%	100%

Merchandise Exports – Key SEZs x 5 Sectors

(in Mn USD)

Rank	SEZ	Sector/Product Group	Mar-24	Mar-25	Growth (%)	F.Y. 2023-24	F.Y. 2024-25	Growth (%)	Share (%)
5	Indore SEZ	Drugs and Pharmaceuticals	92.4	71.0	-23%	991.2	762.2	-23%	61%
		Engineering Goods	19.8	21.0	6%	179.2	186.4	4%	15%
		Plastic and Linoleum	9.5	11.5	21%	101.9	106.3	4%	8%
		Man-Made Yarn/Fabs./Madeups Etc.	8.0	9.2	16%	95.1	93.7	-1%	7%
		Organic and Inorganic Chemicals	4.4	5.4	24%	52.8	41.9	-21%	3%
		Rest of All	4.9	8.0	64%	65.6	60.5	-8%	5%
		Total	138.9	126.1	-9%	1485.8	1250.9	-16%	100%
6	Surat SEZ	Gems and Jewellery	81.0	73.6	-9%	1649.3	958.8	-42%	84%
		Organic and Inorganic Chemicals	8.1	7.7	-5%	83.1	79.7	-4%	7%
		Engineering Goods	6.4	7.8	23%	59.5	61.3	3%	5%
		Drugs and Pharmaceuticals	1.3	2.0	56%	13.1	18.3	40%	2%
		Handicrafts Excl. Hand Made Carpet	1.2	0.6	-50%	12.2	8.7	-29%	1%
		Rest of All	3.2	0.9	-73%	38.8	19.2	-51%	2%
		Total	101.1	92.6	-8%	1856.1	1146.0	-38%	100%
7	Kandla SEZ	Organic and Inorganic Chemicals	26.5	22.6	-15%	292.4	296.9	2%	28%
		Tobacco	14.6	18.0	23%	148.5	186.7	26%	18%
		Others	12.2	10.5	-14%	124.2	134.4	8%	13%
		Engineering Goods	20.3	9.2	-54%	190.4	129.6	-32%	12%
		Cotton Yarn/Fabs./Madeups, Handloom Products Etc.	6.6	7.4	12%	96.0	86.7	-10%	8%
		Rest of All	19.5	22.7	16%	257.4	231.9	-10%	22%
		Total	99.7	90.4	-9%	1108.9	1066.2	-4%	100%
8	Noida SEZ	Gems and Jewellery	18.3	72.6	297%	757.1	455.7	-40%	50%
		Engineering Goods	13.6	18.7	38%	161.7	176.8	9%	19%
		Electronic Goods	14.8	12.8	-14%	156.1	163.9	5%	18%
		Others	3.0	3.2	6%	29.7	32.0	8%	3%
		RMG of all Textiles	3.0	3.1	1%	35.4	30.7	-13%	3%
		Rest of All	5.9	5.6	-6%	60.3	58.8	-3%	6%
		Total	58.7	115.9	98%	1200.2	917.8	-24%	100%

Merchandise Exports – Key SEZs x 5 Sectors

(in Mn USD)

Rank	SEZ	Sector/Product Group	Mar-24	Mar-25	Growth (%)	F.Y. 2023-24	F.Y. 2024-25	Growth (%)	Share (%)
9	APIIC Multi Product SEZ	Engineering Goods	29.6	17.5	-41%	470.0	357.8	-24%	40%
		Drugs and Pharmaceuticals	27.5	22.1	-20%	205.8	183.5	-11%	21%
		Petroleum Products	5.3	26.2	391%	73.6	133.9	82%	15%
		Organic and Inorganic Chemicals	4.9	8.3	69%	76.7	84.7	10%	10%
		Plastic and Linoleum	6.1	8.2	34%	30.4	78.6	159%	9%
		Rest of All	3.7	5.0	34%	33.4	47.4	42%	5%
		Total	77.1	87.2	13%	889.9	886.0	0%	100%
10	APIIC Ltd SEZ (Naidupeta)	Drugs and Pharmaceuticals	20.9	36.5	74%	316.9	380.0	20%	73%
		Engineering Goods	10.2	10.4	1%	131.5	99.3	-25%	19%
		Coffee	4.2	5.3	27%	37.6	41.3	10%	8%
		Electronic Goods		0.3	-	1.4	2.1	49%	0%
		Plastic and Linoleum			-	0.0	0.0	526%	0%
		Rest of All	0.0	0.0	-	0.1	0.0	-99%	0%
		Total	35.3	52.4	48%	487.6	522.7	7%	100%
11	MEPZ SEZ	Engineering Goods	16.0	18.4	15%	140.0	185.2	32%	37%
		Electronic Goods	18.8	22.1	18%	143.7	177.7	24%	35%
		Others	3.1	3.1	0%	34.8	40.6	17%	8%
		Organic and Inorganic Chemicals	3.8	4.1	8%	42.2	40.5	-4%	8%
		Rmg of all Textiles	1.2	1.8	44%	38.7	19.6	-49%	4%
		Rest of All	3.5	4.0	13%	41.4	42.5	3%	8%
		Total	46.4	53.5	15%	440.8	506.0	15%	100%
12	Mihan SEZ	Drugs and Pharmaceuticals	10.6	15.8	48%	132.0	263.0	99%	69%
		Engineering Goods	5.6	11.0	98%	72.0	88.7	23%	23%
		Electronic Goods	0.8	5.3	552%	4.4	28.8	549%	8%
		Oil Seeds	0.0	0.0	-37%	0.6	0.7	16%	0%
		Organic and Inorganic Chemicals		0.4	-	0.0	0.5	308079%	0%
		Rest of All	5.1	0.1	-97%	8.9	0.5	-94%	0%
		Total	22.2	32.7	47%	217.8	382.2	75%	100%

Merchandise Exports – Key SEZs x 5 Sectors

(in Mn USD)

Rank	SEZ	Sector/Product Group	Mar-24	Mar-25	Growth (%)	F.Y. 2023-24	F.Y. 2024-25	Growth (%)	Share (%)
13	Cochin SEZ	Electronic Goods	7.2	14.3	99%	76.6	98.8	29%	27%
		Engineering Goods	9.9	7.6	-23%	110.1	73.1	-34%	20%
		Gems And Jewellery	2.1	2.1	3%	21.9	31.2	42%	9%
		Cotton Yarn/Fabs./Madeups, Handloom Products Etc.	0.3	3.1	985%	10.6	26.8	152%	7%
		Spices	1.7	2.8	60%	19.6	25.3	29%	7%
		Rest of All	9.2	10.3	13%	102.2	105.0	3%	29%
		Total	30.4	40.3	33%	341.0	360.3	6%	100%
14	Sri City SEZ (Multi Product)	Engineering Goods	21.2	31.0	47%	196.1	279.7	43%	79%
		Others	4.1	2.5	-38%	28.0	29.6	6%	8%
		Drugs And Pharmaceuticals	1.9	2.5	28%	18.2	19.8	9%	6%
		Tea	0.7	1.3	79%	11.7	14.1	20%	4%
		Electronic Goods	0.2	0.1	-32%	2.8	6.7	139%	2%
		Rest of All	0.3	1.2	262%	59.3	5.9	-90%	2%
		Total	28.4	38.7	36%	316.1	355.7	13%	100%
15	Falta SEZ	Engineering Goods	4.5	7.6	71%	47.7	58.1	22%	34%
		Jute Mfg. Including Floor Covering	2.1	4.1	94%	22.0	37.8	72%	22%
		Rmg of all Textiles	1.4	1.6	10%	14.7	16.2	10%	9%
		Leather And Leather Manufactures	1.4	1.3	-8%	13.2	13.8	5%	8%
		Electronic Goods	9.1	0.1	-99%	171.1	13.3	-92%	8%
		Rest of All	3.9	4.5	15%	34.5	32.0	-7%	19%
		Total	22.4	19.2	-14%	303.3	171.2	-44%	100%

Merchandise Exports – Key SEZs x 5 Countries

(in Mn USD)

Rank	SEZ	Country of Destination	Mar-24	Mar-25	Growth (%)	F.Y. 2023-24	F.Y. 2024-25	Growth (%)	Share (%)
1	SEEPZ SEZ	U S A	204.7	222.5	9%	2217.0	2320.0	5%	62%
		U A E	15.2	23.5	54%	193.6	216.6	12%	6%
		Hong Kong	18.7	19.6	5%	226.2	197.5	-13%	5%
		U K	12.6	13.5	7%	175.4	178.8	2%	5%
		France	14.8	13.7	-7%	130.3	149.5	15%	4%
		Rest of All	59.6	62.6	5%	633.3	678.1	7%	18%
		Total	325.6	355.4	9%	3575.8	3740.6	5%	100%
2	Visakhapatnam & SEZ	U S A	144.0	386.2	168%	629.0	1042.6	66%	78%
		Belgium	0.1	0.1	21%	2.7	57.0	2038%	4%
		Brazil	4.2	2.8	-34%	28.5	20.2	-29%	2%
		Singapore	1.5	1.9	25%	8.9	17.2	92%	1%
		U A E	1.2	1.5	25%	8.6	13.9	61%	1%
		Rest of All	35.9	26.2	-27%	265.0	189.1	-29%	14%
		Total	186.9	418.7	124%	942.8	1340.0	42%	100%
3	Dahej SEZ	U S A	20.6	28.0	36%	241.7	293.3	21%	23%
		Brazil	7.1	7.9	12%	90.5	92.0	2%	7%
		China	5.2	7.3	41%	72.4	67.5	-7%	5%
		Switzerland	3.4	2.8	-17%	38.1	47.3	24%	4%
		Nepal	4.2	1.6	-63%	39.1	46.3	18%	4%
		Rest of All	87.4	74.2	-15%	724.7	755.4	4%	58%
		Total	127.8	121.8	-5%	1206.5	1301.9	8%	100%
4	Adani Ports & SEZ	Singapore	614.4	2.1	-100%	1320.4	432.9	-67%	34%
		U A E	596.2	4.1	-99%	1279.3	228.9	-82%	18%
		Oman	0.7	0.8	26%	90.6	139.0	53%	11%
		U S A	10.4	9.3	-10%	102.1	113.3	11%	9%
		Belgium	1.9	2.2	17%	16.1	23.5	46%	2%
		Rest of All	30.0	34.2	14%	538.9	336.5	-38%	26%
		Total	1253.5	52.7	-96%	3347.4	1274.1	-62%	100%

Merchandise Exports – Key SEZs x 5 Countries

(in Mn USD)

Rank	SEZ	Country of Destination	Mar-24	Mar-25	Growth (%)	F.Y. 2023-24	M.Y. 2024-25	Growth (%)	Share (%)
5	Indore SEZ	U S A	52.3	62.4	19%	539.8	501.9	-7%	40%
		France	13.3	4.5	-67%	72.9	73.5	1%	6%
		U K	5.7	7.6	35%	47.1	60.4	28%	5%
		South Africa	13.2	0.8	-94%	133.9	48.2	-64%	4%
		Netherlands	7.2	3.9	-45%	61.6	47.7	-23%	4%
		Rest of All	47.3	46.9	-1%	630.4	519.2	-18%	42%
		Total	138.9	126.1	-9%	1485.8	1250.9	-16%	100%
6	Surat SEZ	Hong Kong	41.2	17.6	-57%	1161.7	445.5	-62%	39%
		U S A	33.6	42.4	26%	415.4	414.0	0%	36%
		U A E	6.5	8.0	23%	90.9	87.2	-4%	8%
		Saudi Arabia	3.0	2.5	-16%	22.1	22.3	1%	2%
		Nigeria	1.9	1.1	-45%	18.2	14.6	-20%	1%
		Rest of All	14.9	21.0	41%	147.6	162.4	10%	14%
		Total	101.1	92.6	-8%	1856.1	1146.0	-38%	100%
7	Kandla SEZ	U A E	16.4	13.0	-21%	187.5	171.9	-8%	16%
		U S A	9.1	9.5	4%	106.9	113.0	6%	11%
		Kenya	3.3	6.2	87%	37.7	55.3	47%	5%
		Netherlands	4.5	2.9	-35%	48.7	53.9	11%	5%
		Singapore	3.2	3.3	3%	31.2	39.2	26%	4%
		Rest of All	63.2	55.5	-12%	696.9	632.9	-9%	59%
		Total	99.7	90.4	-9%	1108.9	1066.2	-4%	100%
8	Noida SEZ	U A E	16.1	69.3	332%	523.0	350.4	-33%	38%
		U S A	14.5	13.9	-4%	165.3	163.0	-1%	18%
		Hong Kong	0.3	0.9	196%	193.7	72.4	-63%	8%
		Germany	3.2	4.1	27%	40.6	42.6	5%	5%
		U K	4.1	5.9	43%	36.7	40.6	11%	4%
		Rest of All	20.4	21.8	7%	240.8	248.8	3%	27%
		Total	58.7	115.9	98%	1200.2	917.8	-24%	100%

Merchandise Exports – Key SEZs x 5 Countries

(in Mn USD)

Rank	SEZ	Country of Destination	Mar-24	Mar-25	Growth (%)	F.Y. 2023-24	M.Y. 2024-25	Growth (%)	Share (%)
9	APIIC Multi Product SEZ	U S A	6.9	8.4	22%	92.7	98.8	7%	11%
		Singapore	6.1	8.5	40%	30.2	80.4	167%	9%
		U A E	3.9	5.3	37%	52.1	76.3	47%	9%
		Qatar	4.6	8.9	93%	29.5	48.6	64%	5%
		Japan	5.2	1.5	-71%	64.2	43.9	-32%	5%
		Rest of All	50.3	54.5	8%	621.1	537.9	-13%	61%
		Total	77.1	87.2	13%	889.9	886.0	0%	100%
10	APIIC Ltd. SEZ (Naidupeta)	U S A	22.3	24.2	9%	250.7	278.7	11%	53%
		South Africa		2.4	-	24.8	46.7	89%	9%
		Poland	2.3	2.8	22%	28.1	15.9	-43%	3%
		Belgium	1.0	1.4	30%	10.8	14.1	31%	3%
		Germany	1.2	0.8	-34%	14.7	11.6	-21%	2%
		Rest of All	8.5	20.9	146%	158.5	155.7	-2%	30%
		Total	35.3	52.4	48%	487.6	522.7	7%	100%
11	MEPZ SEZ	U S A	20.0	23.1	16%	191.9	229.1	19%	45%
		Germany	3.3	3.1	-6%	26.7	25.4	-5%	5%
		China	1.9	1.5	-18%	21.8	16.5	-24%	3%
		Mexico	0.7	2.0	173%	10.6	16.2	53%	3%
		U A E	2.2	1.3	-41%	17.0	14.7	-14%	3%
		Rest of All	18.4	22.5	22%	172.9	204.1	18%	40%
		Total	46.4	53.5	15%	440.8	506.0	15%	100%
12	Mihan SEZ	U S A	12.1	15.7	30%	132.2	256.4	94%	67%
		France	0.8	10.7	1299%	32.8	65.0	98%	17%
		Hungary	1.2	1.4	24%	10.6	12.3	16%	3%
		Singapore	0.0		-100%	0.0	10.0	87772%	3%
		Italy	1.5	1.2	-20%	8.3	9.0	9%	2%
		Rest of All	6.7	3.6	-45%	33.9	29.6	-13%	8%
		Total	22.2	32.7	47%	217.8	382.2	75%	100%

Merchandise Exports – Key SEZs x 5 Countries

(in Mn USD)

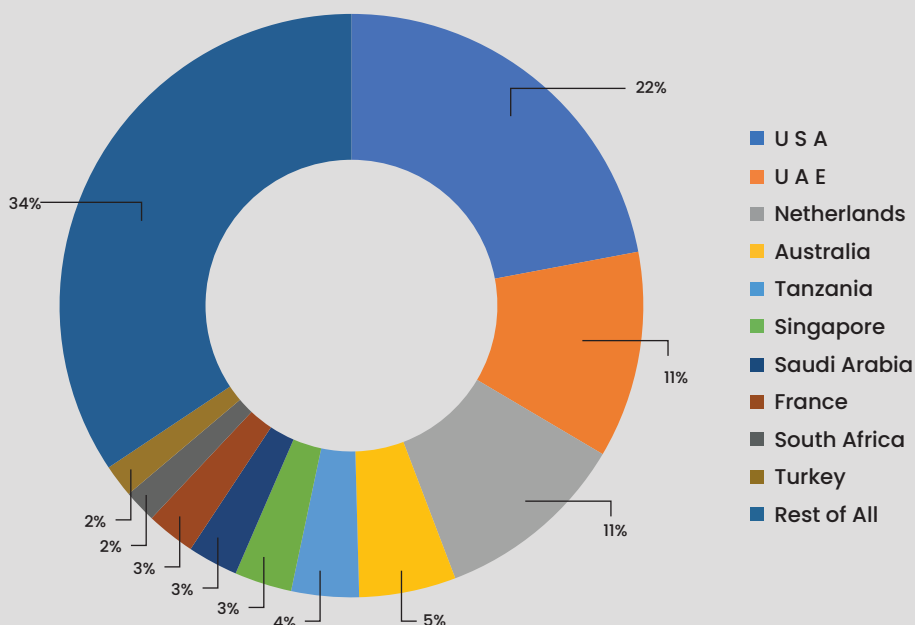
Rank	SEZ	Country of Destination	Mar-24	Mar-25	Growth (%)	F.Y. 2023-24	M.Y. 2024-25	Growth (%)	Share (%)
13	Cochin SEZ	U S A	9.8	13.5	37%	132.9	115.7	-13%	32%
		U A E	2.8	2.7	-3%	33.1	39.6	20%	11%
		France	2.0	2.8	43%	19.8	22.5	14%	6%
		Israel	1.8	1.9	6%	21.0	19.7	-6%	5%
		Saudi Arabia	1.8	1.8	-2%	16.7	15.1	-9%	4%
		Rest of All	12.2	17.6	45%	117.5	147.6	26%	41%
		Total	30.4	40.3	33%	341.0	360.3	6%	100%
14	Sri City SEZ (Multi Product)	U S A	14.5	19.3	33%	129.3	173.0	34%	49%
		Sweden	1.2	4.4	269%	3.8	22.0	479%	6%
		Germany	1.5	1.7	11%	11.4	16.7	46%	5%
		U A E	1.7	0.3	-81%	10.4	13.9	34%	4%
		Italy	1.0	1.3	28%	10.5	12.1	15%	3%
		Rest of All	8.5	11.6	37%	150.7	118.1	-22%	33%
		Total	28.4	38.7	36%	316.1	355.7	13%	100%
15	Falta SEZ	U S A	12.6	3.9	-69%	209.8	53.8	-74%	31%
		Canada	1.5	3.5	131%	9.8	11.4	17%	7%
		Germany	1.1	1.1	2%	12.8	9.3	-27%	5%
		France	0.5	0.5	-16%	8.4	8.4	0%	5%
		Belgium	0.3	1.0	197%	4.5	7.2	61%	4%
		Rest of All	6.3	9.3	47%	58.0	81.0	40%	47%
		Total	22.4	19.2	-14%	303.3	171.2	-44%	100%

Merchandise Exports – Top 10 Countries

(in Mn USD)

Rank	Country	Mar-24	Mar-25	Growth (%)	F.Y. 2023-24	F.Y. 2024-25	Growth (%)	Share (%)
1	U S A	1268.3	1748.8	38%	12681.9	15209.4	20%	22%
2	U A E	1243.6	666.0	-46%	6301.6	7907.6	25%	11%
3	Netherlands	565.2	814.7	44%	5717.8	7391.4	29%	11%
4	Australia	32.4	354.8	996%	2297.9	3702.9	61%	5%
5	Tanzania	211.9	171.5	-19%	1585.0	2580.9	63%	4%
6	Singapore	706.3	136.4	-81%	3150.9	2192.2	-30%	3%
7	Saudi Arabia	158.5	87.3	-45%	1189.5	1929.4	62%	3%
8	France	145.5	137.6	-5%	1100.6	1872.3	70%	3%
9	South Africa	73.2	136.1	86%	1050.1	1259.1	20%	2%
10	Turkey	20.4	100.7	394%	744.6	1249.4	68%	2%
	Rest of All	2883.50	2195.35	-24%	27224.75	23709.72	-13%	34%
	Grand Total	7308.7	6549.1	-10%	63044.4	69004.4	9%	100%

Top 10 Countries – Merchandise Exports During F.Y. 2024-25



Merchandise Exports – Top 5 Countries x 5 Sectors

(in Mn USD)

Rank	Country of Destination	Sector/Product Group	Mar-24	Mar-25	Growth (%)	F.Y. 2023-24	F.Y. 2024-25	Growth (%)	Share (%)
1	USA	Drugs And Pharmaceuticals	349.3	736.9	111%	3024.7	4079.7	35%	27%
		Petroleum Products	294.0	307.2	4%	3020.3	3494.2	16%	23%
		Gems And Jewellery	238.6	271.0	14%	2652.8	3393.8	28%	22%
		Engineering Goods	163.0	189.0	16%	1575.4	1945.9	24%	13%
		Organic And Inorganic Chemicals	66.1	68.5	4%	864.4	707.9	-18%	5%
		Rest of All	157.4	176.3	12%	1544.3	1588.0	3%	10%
		Total	1268.3	1748.8	38%	12681.9	15209.4	20%	100%
2	UAE	Petroleum Products	227.9	183.8	-19%	1796.2	2683.9	49%	34%
		Gems and Jewellery	99.5	350.1	252%	1107.0	2071.4	87%	26%
		Engineering Goods	165.0	72.2	-56%	570.1	1823.4	220%	23%
		Others	118.2	25.2	-79%	803.8	706.2	-12%	9%
		Organic and Inorganic Chemicals	603.8	11.2	-98%	1639.6	300.1	-82%	4%
		Rest of All	29.1	23.5	-19%	385.0	322.6	-16%	4%
		Total	1243.6	666.0	-46%	6301.6	7907.6	25%	100%
3	Netherlands	Petroleum Products	528.3	731.6	38%	4935.4	6744.3	37%	91%
		Drugs And Pharmaceuticals	11.6	12.1	4%	253.3	136.0	-46%	2%
		Engineering Goods	6.4	10.6	67%	177.8	133.8	-25%	2%
		Electronic Goods	3.0	34.6	1057%	138.8	105.9	-24%	1%
		Organic And Inorganic Chemicals	6.8	6.0	-11%	100.8	100.8	0%	1%
		Rest of All	9.2	19.7	115%	111.8	170.6	53%	2%
		Total	565.2	814.7	44%	5717.8	7391.4	29%	100%
4	Australia	Petroleum Products	5.0	323.5	6373%	1968.6	3398.2	73%	92%
		Gems And Jewellery	9.8	10.8	11%	127.0	131.0	3%	4%
		Engineering Goods	5.4	13.2	143%	64.8	71.4	10%	2%
		Drugs And Pharmaceuticals	6.0	3.2	-47%	50.3	40.1	-20%	1%
		Organic And Inorganic Chemicals	0.8	0.8	-8%	9.6	10.2	6%	0%
		Rest of All	5.3	3.3	-38%	77.6	51.9	-33%	1%
		Total	32.4	354.8	996%	2297.9	3702.9	61%	100%

Merchandise Exports – Top 5 Countries x 5 Sectors

(in Mn USD)

Rank	Country of Destination	Sector/Product Group	Mar-24	Mar-25	Growth (%)	F.Y. 2023-24	F.Y. 2024-25	Growth (%)	Share (%)
5	Tanzania	Petroleum Products	204.1	164.4	-19%	1473.3	2500.8	70%	97%
		Drugs and Pharmaceuticals	3.2	2.3	-29%	53.7	39.0	-27%	2%
		Plastic and Linoleum	1.2	0.6	-48%	11.0	13.1	19%	1%
		Engineering Goods	1.2	2.7	125%	9.0	8.9	-1%	0%
		Organic and Inorganic Chemicals	0.9	0.6	-37%	7.6	6.4	-15%	0%
		Rest of All	1.4	1.0	-25%	30.4	12.8	-58%	0%
		Total	211.9	171.5	-19%	1585.0	2580.9	63%	100%

Merchandise Exports – Top 5 Sectors x 5 Countries

(in Mn USD)

Rank	Sector/Product Group	Country of Destination	Mar-24	Mar-25	Growth (%)	F.Y. 2023-24	F.Y. 2024-25	Growth (%)	Share (%)
1	Petroleum Products	Netherlands	528.3	731.6	38%	4935.4	6744.3	37%	25%
		U S A	294.0	307.2	4%	3020.3	3494.2	16%	13%
		Australia	5.0	323.5	6373%	1968.6	3398.2	73%	12%
		U A E	227.9	183.8	-19%	1796.2	2683.9	49%	10%
		Tanzania	204.1	164.4	-19%	1473.3	2500.8	70%	9%
		Rest of All	1031.1	894.1	-13%	12626.4	8441.7	-33%	31%
		Total	2290.4	2604.6	14%	25820.2	27263.1	6%	100%
2	Engineering Goods	U S A	163.0	189.0	16%	1575.4	1945.9	24%	15%
		U A E	165.0	72.2	-56%	570.1	1823.4	220%	14%
		Saudi Arabia	125.8	13.8	-89%	634.8	1245.0	96%	9%
		Turkey	7.6	81.1	969%	140.6	966.7	588%	7%
		France	16.8	23.6	41%	240.3	738.1	207%	6%
		Rest of All	935.2	451.6	-52%	5765.9	6443.4	12%	49%
		Total	1413.3	831.2	-41%	8927.0	13162.5	47%	100%

Merchandise Exports – Top 5 Sectors x 5 Countries

(in Mn USD)

Rank	Sector/Product Group	Country of Destination	Mar-24	Mar-25	Growth (%)	F.Y. 2023-24	F.Y. 2024-25	Growth (%)	Share (%)
3	Gems and Jewellery	U S A	238.6	271.0	14%	2652.8	3393.8	28%	44%
		U A E	99.5	350.1	252%	1107.0	2071.4	87%	27%
		Hong Kong	61.2	60.2	-2%	1618.3	767.3	-53%	10%
		U K	18.8	65.2	248%	240.5	432.9	80%	6%
		France	13.9	13.9	0%	120.8	145.4	20%	2%
		Rest of All	69.5	77.6	12%	832.9	846.9	2%	11%
		Total	501.6	837.9	67%	6572.3	7657.7	17%	100%
4	Drugs and Pharmaceuticals	U S A	349.3	736.9	111%	3024.7	4079.7	35%	56%
		South Africa	29.6	13.0	-56%	274.4	192.5	-30%	3%
		Brazil	10.4	21.8	110%	102.6	168.3	64%	2%
		Netherlands	11.6	12.1	4%	253.3	136.0	-46%	2%
		U K	9.6	13.5	40%	113.2	135.5	20%	2%
		Rest of All	239.8	319.2	33%	2498.1	2535.4	1%	35%
		Total	650.4	1116.5	72%	6266.2	7247.4	16%	100%
5	Organic and Inorganic Chemicals	U S A	66.1	68.5	4%	864.4	707.9	-18%	14%
		Singapore	622.1	15.9	-97%	1419.2	584.5	-59%	12%
		Saudi Arabia	18.7	55.7	198%	335.1	484.7	45%	10%
		Japan	10.1	14.5	44%	171.8	324.2	89%	6%
		U A E	603.8	11.2	-98%	1639.6	300.1	-82%	6%
		Rest of All	227.4	279.8	23%	2414.2	2618.0	8%	52%
		Total	1548.3	445.6	-71%	6844.3	5019.4	-27%	100%

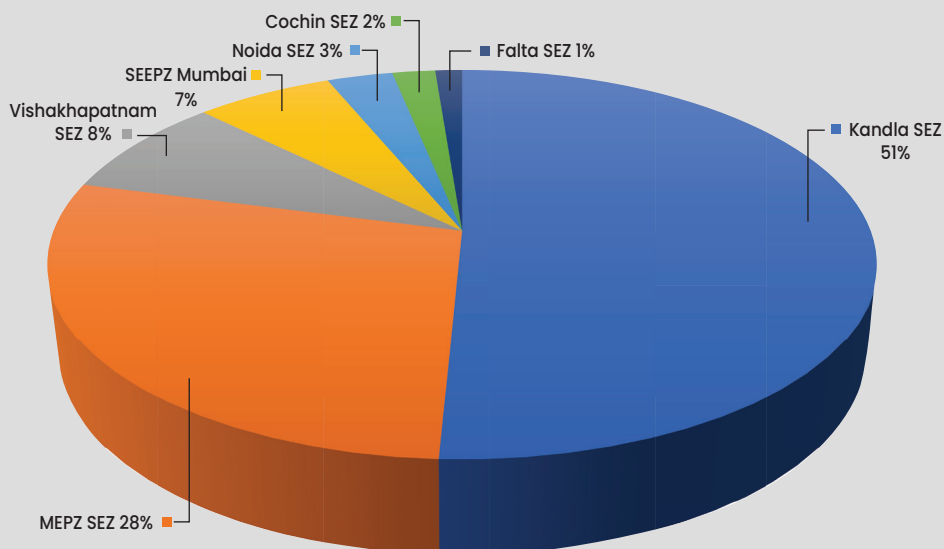
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Zone-wise Merchandise Imports

(in Mn USD)

Rank	Zone	Mar-24	Mar-25	Growth (%)	F.Y. 2023-24	F.Y. 2024-25	Growth (%)	Share (%)
1	Kandla SEZ	2739.6	7944.1	190%	31093.8	39731.0	28%	51%
2	MEPZ SEZ	3899.2	807.5	-79%	16202.2	22176.3	37%	28%
3	Vishakhapatnam SEZ	334.7	607.6	82%	8394.3	6492.4	-23%	8%
4	SEEPZ Mumbai	362.2	382.1	5%	5650.0	4985.1	-12%	7%
5	Noida SEZ	145.3	318.7	119%	2258.0	2371.4	5%	3%
6	Cochin SEZ	155.4	97.6	-37%	1472.3	1555.2	6%	2%
7	Falta SEZ	203.5	141.7	-30%	1332.2	971.6	-27%	1%
Grand Total		7839.9	10299.4	31%	66402.7	78283.0	18%	100%

Zone-wise Merchandise Imports during April 2024 – January 2025

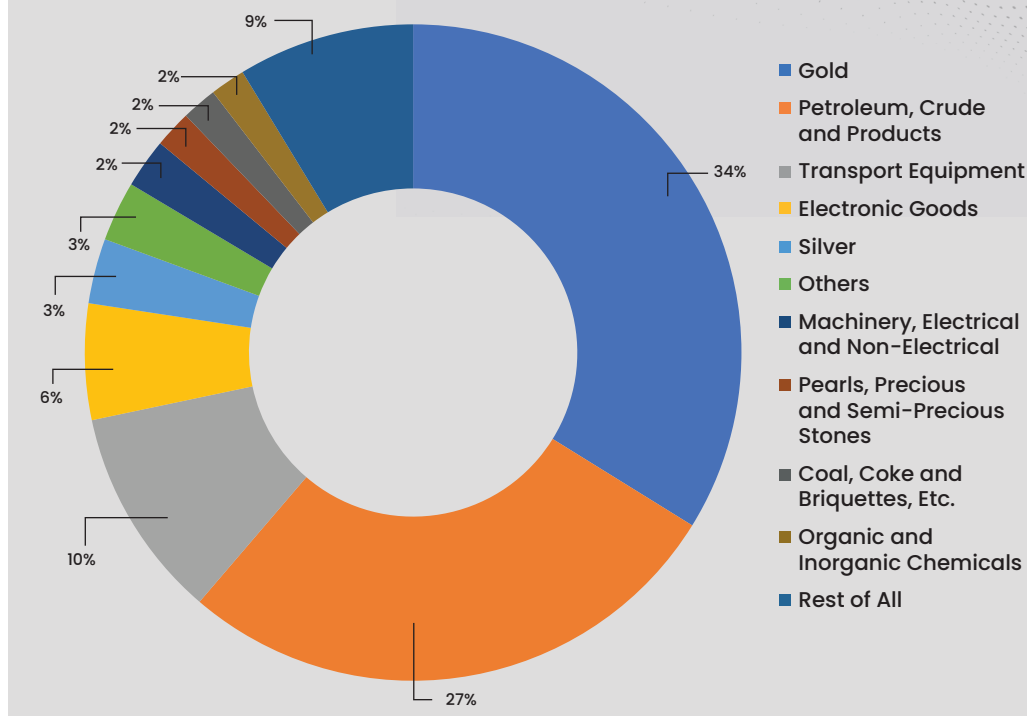


Sector-wise Merchandise Imports

(in Mn USD)

Rank	Sector/Product Group	Mar-24	Mar-25	Growth (%)	F.Y. 2023-24	F.Y. 2024-25	Growth (%)	Share (%)
1	Gold	3183.4	2156.9	-32%	16615.3	26483.1	59%	34%
2	Petroleum, Crude And Products	2014.5	5433.9	170%	21171.6	21481.7	1%	27%
3	Transport Equipment	355.7	934.8	163%	1413.3	8157.8	477%	10%
4	Electronic Goods	333.2	468.3	41%	4184.5	4472.6	7%	6%
5	Silver	469.6	104.8	-78%	1094.6	2509.1	129%	3%
6	Others	174.9	170.5	-3%	2858.1	2312.8	-19%	3%
7	Machinery, Electrical And Non-Electrical	176.4	146.1	-17%	2084.4	1908.0	-8%	2%
8	Pearls, Precious And Semi-Precious Stones	129.7	70.4	-46%	2350.3	1434.7	-39%	2%
9	Coal, Coke And Briquettes, Etc.	150.1	230.1	53%	1588.5	1361.4	-14%	2%
10	Organic And Inorganic Chemicals	120.9	75.5	-38%	2409.5	1354.9	-44%	2%
11	Medicnl. And Pharmaceutical Products	123.3	75.2	-39%	1342.1	1170.8	-13%	1%
12	Artificial Resins, Plastic Materials, Etc.	76.6	82.0	7%	1021.4	984.2	-4%	1%
13	Chemical Material And Products	66.2	57.5	-13%	2847.2	737.4	-74%	1%
14	Professional Instrument, Optical Goods, Etc.	52.2	54.0	4%	797.1	661.3	-17%	1%
15	Metaliferrous Ores And Other Minerals	162.5	46.3	-72%	945.5	645.6	-32%	1%
16	Iron And Steel	50.3	41.4	-18%	685.3	619.7	-10%	1%
17	Non-Ferrous Metals	46.9	50.2	7%	483.1	498.8	3%	1%
18	Textile Yarn Fabric, Madeup Articles	27.7	32.5	17%	453.2	428.5	-5%	1%
19	Pulses	59.9	14.3	-76%	239.7	271.3	13%	0.3%
20	Machine Tools	18.8	16.6	-11%	163.0	204.2	25%	0.3%
21	Dyeing/Tanning/Colouring Mtrls.	14.5	11.2	-22%	1193.4	153.6	-87%	0%
22	Leather And Leather Products	10.3	8.6	-17%	150.9	152.6	1%	0.2%
23	Wood And Wood Products	11.4	7.5	-34%	131.0	121.4	-7%	0.2%
24	Fruits And Vegetables	6.6	6.6	0%	131.5	93.6	-29%	0.1%
25	Pulp And Waste Paper	2.6	2.0	-25%	22.2	29.3	31%	0.04%
26	Fertilisers, Crude And Manufactured	1.0	0.7	-29%	18.0	22.5	25%	0.03%
27	Cotton Raw And Waste	0.0	1.5	132691%	1.9	7.5	305%	0.010%
28	Newsprint	0.6		-100%	4.1	3.2	-23%	0.00%
29	Vegetable Oil	0.1	0.2	97%	1.2	0.6	-45%	0.001%
30	Project Goods		0.0	-	0.6	0.5	-11%	0.001%
31	Sulphur And Unroasted Iron Pyrts		0.0	-	0.1	0.1	-39%	0.000%
	Grand Total	7839.9	10299.4	31%	66402.7	78283.0	18%	100%

Top 10 Sectors- Merchandise Imports During F.Y. 2024-25

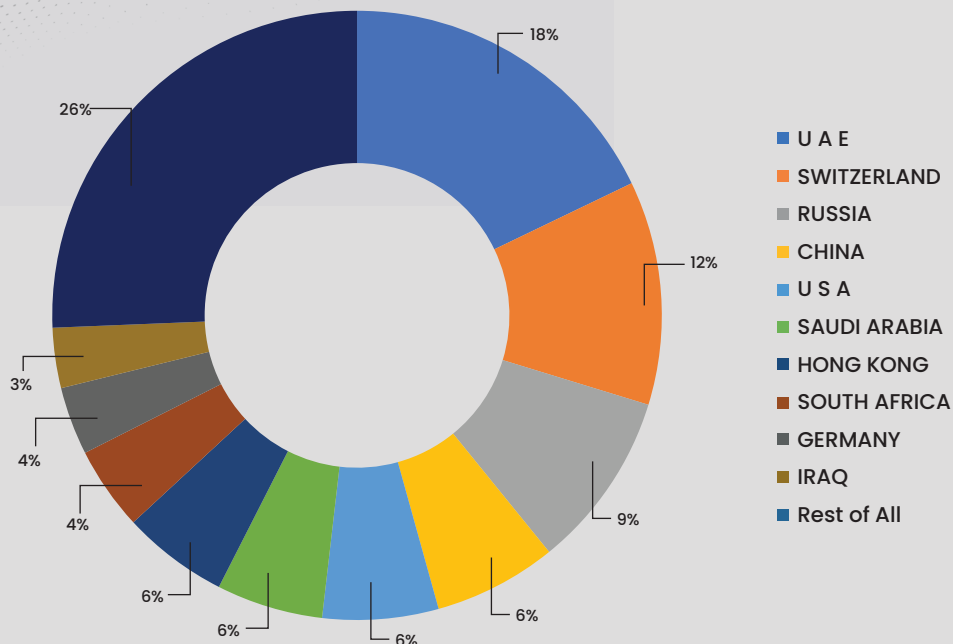


Merchandise Imports – Top 10 Countries

(in Mn USD)

Rank	Country of Origin	Mar-24	Mar-25	Growth (%)	F.Y. 2023-24	F.Y. 2024-25	Growth (%)	Share (%)
1	U A E	265.8	2849.5	972%	2920.3	13979.7	379%	18%
2	Switzerland	2402.6	147.2	-94%	10550.9	9301.6	-12%	12%
3	Russia	772.1	2025.4	162%	9011.9	7364.0	-18%	9%
4	China	728.2	478.5	-34%	8135.3	5119.0	-37%	7%
5	U S A	286.6	354.2	24%	4058.2	4812.4	19%	6%
6	Saudi Arabia	543.8	1037.9	91%	4959.9	4427.0	-11%	6%
7	Hong Kong	75.7	332.5	339%	1804.6	4404.6	144%	6%
8	South Africa	452.8	105.7	-77%	2633.4	3471.5	32%	4%
9	Germany	66.1	246.8	274%	804.9	2826.1	251%	4%
10	Iraq	238.6	644.2	170%	2258.1	2501.6	11%	3%
	Rest of all	2007.8	2077.6	3%	19265.0	20075.4	4%	26%
	Grand Total	7839.9	10299.4	31%	66402.7	78283.0	18%	100%

Top 10 Countries – Merchandise Imports During F.Y. 2024-25



Merchandise Imports – Top 5 Sectors x 5 Countries (in Mn USD)

Rank	Sector/Product Group	Country of Origin	Mar-24	Mar-25	Growth (%)	F.Y. 2023-24	F.Y. 2024-25	Growth (%)	Share (%)
1	Gold	Switzerland	2365.2	130.3	-94%	10352.8	8862.6	-14%	33%
		South Africa	443.4		-100%	2461.7	3276.3	33%	12%
		U A E	113.7	1853.5	1530%	1547.9	9205.2	495%	35%
		Australia	176.4		-100%	1513.7	2106.6	39%	8%
		Singapore			-	292.6	319.9	9%	1%
		Rest of All	84.6	173.1	105%	446.6	2712.4	507%	10%
		TOTAL	3183.4	2156.9	-87%	16615.3	26483.1	59%	100%
2	Petroleum, Crude and Products	Russia	735.1	2022.4	175%	8890.7	7263.0	-18%	34%
		Saudi Arabia	536.9	1032.0	92%	4807.0	3876.4	-19%	18%
		Iraq	238.4	643.7	170%	2234.0	2492.4	12%	12%
		U A E	126.8	562.9	344%	709.7	2356.5	232%	11%
		U S A	106.5	159.4	50%	674.2	1069.1	59%	5%
		Rest of All	270.8	1013.4	274%	3856.1	4424.4	15%	21%
		TOTAL	2014.5	5433.9	-34%	21171.6	21481.7	1%	100%

Merchandise Imports – Top 5 Sectors x 5 Countries

(in Mn USD)

Rank	Sector/Product Group	Country of Origin	Mar-24	Mar-25	Growth (%)	F.Y. 2023-24	F.Y. 2024-25	Growth (%)	Share (%)
3	Transport Equipment	France	308.3	5.5	-98%	649.3	607.3	-6%	7%
		China	6.0	4.5	-25%	213.1	95.9	-55%	1%
		South Korea	6.3	8.3	33%	99.2	593.5	499%	7%
		U S A	6.0	6.1	2%	88.2	662.1	651%	8%
		Singapore	2.1	4.9	133%	52.2	40.2	-23%	0%
		Rest of All	27.2	905.5	3231%	311.3	6158.8	1878%	75%
		TOTAL	355.7	934.8	-2%	1413.3	8157.8	477%	100%
4	Electronic Goods	China	101.9	179.6	76%	1583.3	1415.4	-11%	32%
		India*	19.5		-100%	374.8	40.8	-89%	1%
		Malaysia	19.2	20.9	9%	296.8	222.6	-25%	5%
		U S A	19.0	44.3	132%	294.6	498.0	69%	11%
		Singapore	16.3	63.8	290%	286.4	416.8	45%	9%
		Rest of All	157.2	159.7	2%	1348.5	1879.0	39%	42%
		TOTAL	333.2	468.4	-24%	4184.5	4472.6	7%	100%
5	Silver	China	345.4		-100%	660.6	134.2	-80%	5%
		Hong Kong	0.8	61.2	7918%	164.5	1458.6	787%	58%
		Taiwan	13.0		-100%	68.0		-100%	0%
		Russia	29.0		-100%	51.3		-100%	0%
		U K	31.8	38.7	22%	31.8	361.6	1038%	14%
		Rest of All	49.7	4.9	-90%	118.4	554.7	368%	22%
		TOTAL	469.6	104.8	1204%	1094.6	2509.1	129%	100%

* Represents the cases of re-imports

Merchandise Imports – Top 5 Countries x 5 Sectors

(in Mn USD)

Rank	Country	Sector/Product Group	Mar-24	Mar-25	Growth (%)	F.Y. 2023-24	F.Y. 2024-25	Growth (%)	Share (%)
1	U A E	Gold	113.7	1853.5	1530%	1547.9	9205.2	495%	65.8%
		Petroleum, Crude And Products	126.8	562.9	344%	709.7	2356.5	232%	16.9%
		Transport Equipment	0.0	403.4	3183483%	4.5	1886.1	41743%	13.5%
		Pearls, Precious and Semi-Precious Stones	9.6	7.2	-25%	140.7	151.2	7%	1.1%
		Others	5.9	8.6	45%	151.6	99.2	-35%	0.7%
		Rest of All	9.7	14.0	43%	365.9	281.5	-23%	2.0%
		TOTAL	265.8	2849.5	64%	2920.3	13979.7	379%	100%

Merchandise Imports – Top 5 Countries x 5 Sectors

(in Mn USD)

Rank	Country	Sector/Product Group	Mar-24	Mar-25	Growth (%)	F.Y. 2023-24	F.Y. 2024-25	Growth (%)	Share (%)
2	Switzerland	Gold	2365.2	130.3	-94%	10352.8	8862.6	-14%	95.3%
		Transport Equipment	2.1	0.1	-93%	15.7	153.7	876%	1.7%
		Medcnl. And Pharmaceutical Products	6.4	6.8	5%	19.9	72.4	264%	0.8%
		Silver	16.4	0.9	-95%	17.8	52.2	194%	0.6%
		Professional Instrument, Optical Goods, etc.	1.6	1.6	0%	15.6	41.2	164%	0.4%
		Rest of All	10.8	7.5	-31%	129.0	119.4	-7%	1.3%
		TOTAL	2402.6	147.2	-99%	10550.9	9301.6	-12%	100%
3	Russia	Petroleum, Crude and Products	735.1	2022.4	175%	8890.7	7263.0	-18%	98.6%
		Pulses			-		46.2	-	0.6%
		Non-Ferrous Metals	4.1	1.1	-73%	7.4	21.9	195%	0.3%
		Organic and Inorganic Chemicals	1.7	0.9	-50%	33.1	21.4	-36%	0.3%
		Newsprint	0.5		-100%	2.8	2.7	-1%	0.0%
		Rest of All	30.6	1.0	-97%	77.9	8.8	-89%	0.1%
		TOTAL	772.1	2025.4	-17%	9011.9	7364.0	-18%	100%
4	China	Electronic Goods	101.9	179.6	76%	1583.3	1415.4	-11%	27.6%
		Machinery, Electrical and Non-Electrical	54.7	55.9	2%	666.6	598.2	-10%	11.7%
		Organic and Inorganic Chemicals	34.8	36.5	5%	622.9	511.4	-18%	10.0%
		Medcnl. and Pharmaceutical Products	33.7	28.6	-15%	412.1	414.5	1%	8.1%
		Artificial Resins, Plastic Materials, Etc.	24.1	31.5	31%	331.2	350.7	6%	6.9%
		Rest of All	478.8	146.4	-69%	4519.2	1828.8	-60%	35.7%
		TOTAL	728.2	478.5	154%	8135.3	5119.0	-37%	100%
5	U S A	Petroleum, Crude And Products	106.5	159.4	50%	674.2	1069.1	59%	22.2%
		Gold	9.8	12.5	28%	121.8	820.3	573%	17.0%
		Transport Equipment	6.0	6.1	2%	88.2	662.1	651%	13.8%
		Electronic Goods	19.0	44.3	132%	294.6	498.0	69%	10.3%
		Others	19.8	36.0	82%	317.6	422.1	33%	8.8%
		Rest of All	125.5	95.9	-24%	2561.8	1340.7	-48%	27.9%
		TOTAL	286.6	354.2	144%	4058.2	4812.4	19%	100%

Merchandise Imports – Top 20 SEZs

(in Mn USD)

Rank	SEZ	Mar-24	Mar-25	Growth (%)	F.Y. 2023-24	F.Y. 2024-25	Growth (%)	Share (%)
1	Reliance Jamnagar SEZ	1886.9	5508.4	192%	20512.3	20728.6	1%	26.5%
2	J. Matadee Chennai Free Trade Zone	3635.6	383.9	-89%	13050.5	18331.9	40%	23.4%
3	GIFT SEZ Ltd.	308.6	2032.8	559%	1070.3	13629.0	1173%	17.4%
4	GMR Hyderabad Aviation SEZ Ltd.	9.2	390.5	4156%	63.5	3477.2	5379%	4.4%
5	Adani Ports and Special Economic Zone	373.5	278.2	-26%	6647.1	3214.7	-52%	4.1%
6	SEEPZ SEZ	147.7	202.6	37%	1833.3	2018.7	10%	2.6%
7	Arshiya Ltd.	137.7	71.0	-48%	2124.4	1531.8	-28%	2.0%
8	SIPCOT Limited Electronic-Hardware Hitech SEZ (Sriperumbudur)	83.7	138.0	65%	841.1	1220.0	45%	1.6%
9	Jawaharlal Nehru Port Authority	39.4	87.2	121%	1121.4	945.3	-16%	1.2%
10	RIICO SEZ-II Sitapura		183.6	-		931.5	-	1.2%
11	NDR Infrastructure Private Limited	60.9	117.9	93%	551.3	802.8	46%	1.0%
12	Surat SEZ	59.0	37.2	-37%	1323.3	786.8	-41%	1.0%
13	Noida SEZ	36.6	100.5	175%	952.4	744.9	-22%	1.0%
14	Kandla SEZ	44.8	45.1	0%	613.9	638.8	4%	0.8%
15	Visakhapatnam SEZ	53.7	29.7	-45%	894.2	628.3	-30%	0.8%
16	Manikanchan SEZ	23.4	105.6	351%	151.1	480.0	218%	0.6%
17	Sri City SEZ (Multi Product)	32.4	47.7	47%	4785.1	476.6	-90%	0.6%
18	Indore SEZ	48.0	19.7	-59%	672.6	394.8	-41%	0.5%
19	Dahej SEZ	35.4	16.0	-55%	456.5	358.2	-22%	0.5%
20	Parry Infrastructure Company (P) Ltd.	49.6	0.1	-100%	509.3	317.0	-38%	0.4%
	Rest of all	773.7	503.8	-35%	8229.0	6626.1	-19%	8.5%
	Grand Total	7839.9	10299.4	31%	66402.7	78283.0	18%	100%

Merchandise Imports – Key SEZs x 5 Sectors

(in Mn USD)

Rank	SEZ	Sector/Product Group	Mar-24	Mar-25	Growth (%)	F.Y. 2023-25	F.Y. 2024-25	Growth (%)	Share (%)
1	Adani Ports & SEZ	Coal, Coke and Briquettes, Etc.	134.9	128.0	-5%	1155.8	1225.5	6%	38%
		Petroleum, Crude and Products	93.2	36.4	-61%	490.6	661.5	35%	21%
		Artificial Resins, Plastic Materials, Etc.	19.4	24.6	27%	272.3	274.6	1%	9%
		Pulses	59.6	14.3	-76%	237.5	268.8	13%	8%
		Others	8.3	10.7	28%	222.9	163.2	-27%	5%
		Rest of All	58.1	64.2	10%	4268.0	621.1	-85%	19%
		Total	373.5	278.2	-26%	6647.1	3214.7	-52%	100%
2	SEEPZ SEZ	Gold	53.2	110.0	107%	621.9	890.7	43%	44%
		Others	45.5	55.7	22%	557.7	592.4	6%	29%
		Pearls, Precious and Semi-Precious Stones	40.6	25.4	-38%	521.3	406.2	-22%	20%
		Electronic Goods	3.4	3.4	-2%	48.4	40.0	-17%	2%
		Machinery, Electrical and Non-Electrical	1.4	2.8	95%	27.2	30.5	12%	2%
		Rest of All	3.5	5.4	54%	56.9	59.0	4%	3%
		Total	147.7	202.6	37%	1833.3	2018.7	10%	100%
3	Sipcot Ltd. Hitech SEZ (Sriperumbudur)	Electronic Goods	71.2	128.7	81%	791.9	1077.7	36%	88%
		Machinery, Electrical and Non-Electrical	7.9	2.4	-70%	21.4	62.8	194%	5%
		Others	0.0	5.6	181572%	14.5	31.8	120%	3%
		Professional Instrument, Optical Goods, Etc.	3.7	0.0	-99%	7.0	20.9	201%	2%
		Transport Equipment	0.1	0.0	-79%	0.7	9.7	1363%	1%
		Rest of All	0.7	1.2	63%	5.7	17.0	197%	1%
		Total	83.7	138.0	65%	841.1	1220.0	45%	100%
4	Jawaharlal Nehru Port Authority SEZ	Electronic Goods	11.1	9.3	-17%	86.0	163.1	90%	17%
		Organic And Inorganic Chemicals	3.6	14.1	287%	360.0	148.5	-59%	16%
		Metaliferrous Ores And Other Minerals	0.1	15.7	14039%	2.1	146.3	6897%	15%
		Non-Ferrous Metals	3.9	9.4	141%	18.2	85.8	371%	9%
		Medcni. And Pharmaceutical Products	1.4	11.2	703%	9.8	81.9	736%	9%
		Rest of All	19.2	27.6	43%	645.3	319.8	-50%	34%
		Total	39.4	87.2	121%	1121.4	945.3	-16%	100%

Merchandise Imports – Key SEZs x 5 Sectors

(in Mn USD)

Rank	SEZ	Sector/Product Group	Mar-24	Mar-25	Growth (%)	F.Y. 2023-24	F.Y. 2024-25	Growth (%)	Share (%)
5	Surat SEZ	Pearls, Precious and Semi-Precious Stones	43.0	16.9	-61%	1070.4	511.1	-52%	65%
		Gold	6.3	11.3	80%	111.0	138.7	25%	18%
		Others	4.9	4.6	-6%	66.0	81.1	23%	10%
		Organic and Inorganic Chemicals	0.6	1.1	72%	11.4	13.3	17%	2%
		Professional Instrument, Optical Goods, Etc.	0.6	0.6	6%	11.6	10.6	-9%	1%
		Rest of All	3.6	2.7	-24%	53.0	31.9	-40%	4%
		Total	59.0	37.2	-37%	1323.3	786.8	-41%	100%
6	Noida SEZ	Gold	16.5	74.9	353%	689.3	451.4	-35%	61%
		Electronic Goods	11.4	13.8	21%	138.3	165.7	20%	22%
		Others	1.6	5.1	212%	29.3	31.6	8%	4%
		Artificial Resins, Plastic Materials, Etc.	1.8	0.9	-46%	15.6	15.1	-3%	2%
		Professional Instrument, Optical Goods, Etc.	1.3	2.2	67%	18.0	15.1	-16%	2%
		Rest of All	3.9	3.6	-8%	61.9	66.0	7%	9%
		Total	36.6	100.5	175%	952.4	744.9	-22%	100%
7	Kandla SEZ	Petroleum, Crude And Products	9.9	8.8	-11%	117.8	119.9	2%	19%
		Organic and Inorganic Chemicals	7.3	2.3	-68%	70.3	100.3	43%	16%
		Artificial Resins, Plastic Materials, Etc.	7.8	6.0	-22%	123.1	84.9	-31%	13%
		Textile Yarn Fabric, Madeup Articles	5.2	6.3	21%	87.1	83.2	-5%	13%
		Iron and Steel	2.9	6.4	119%	59.9	62.0	4%	10%
		Rest of All	11.7	15.2	30%	155.7	188.6	21%	30%
		Total	44.8	45.1	0%	613.9	638.8	4%	100%
8	Visakhapatnam SEZ	Pearls, Precious and Semi-Precious Stones	38.4	22.6	-41%	696.4	465.1	-33%	74%
		Medcnl. and Pharmaceutical Products	6.0	3.2	-47%	43.1	71.5	66%	11%
		Machinery, Electrical and Non-Electrical	0.7	0.9	29%	36.3	35.4	-2%	6%
		Chemical Material and Products	0.6	1.4	148%	21.7	14.7	-32%	2%
		Electronic Goods	0.7	0.5	-35%	4.4	8.3	88%	1%
		Rest of All	7.3	1.1	-85%	92.2	33.3	-64%	5%
		Total	53.7	29.7	-45%	894.2	628.3	-30%	100%

Merchandise Imports - Key SEZs x 5 Sectors

(in Mn USD)

Rank	SEZ	Sector/Product Group	Mar-24	Mar-25	Growth (%)	F.Y. 2023-25	F.Y. 2024-25	Growth (%)	Share (%)
9	Sri City SEZ (Multi Product)	Machinery, Electrical and Non-Electrical	9.7	10.8	11%	70.1	110.8	58%	23%
		Professional Instrument, Optical Goods, Etc.	6.7	8.5	27%	76.9	86.7	13%	18%
		Electronic Goods	0.6	7.3	1067%	10.2	80.4	689%	17%
		Transport Equipment	2.1	5.7	172%	18.0	37.5	108%	8%
		Others	2.7	3.0	11%	24.6	31.3	27%	7%
		Rest of All	10.7	12.5	17%	4585.3	129.8	-97%	27%
		Total	32.4	47.7	47%	4785.1	476.6	-90%	100%
10	Indore SEZ	Machinery, Electrical and Non-Electrical	10.1	7.5	-26%	112.8	100.9	-11%	26%
		Chemical Material and Products	15.8	2.0	-87%	237.9	75.4	-68%	19%
		Organic and Inorganic Chemicals	3.7	0.6	-84%	95.2	60.8	-36%	15%
		Medcnl. And Pharmaceutical Products	6.3	2.8	-55%	101.8	50.9	-50%	13%
		Professional Instrument, Optical Goods, Etc.	3.3	1.3	-60%	38.1	26.1	-32%	7%
		Rest of All	8.8	5.4	-38%	86.9	80.8	-7%	20%
		Total	48.0	19.7	-59%	672.6	394.8	-41%	100%
11	Dahej SEZ	Organic and Inorganic Chemicals	18.4	8.1	-56%	199.2	159.1	-20%	44%
		Chemical Material and Products	5.5	1.2	-79%	56.5	48.4	-14%	14%
		Iron and Steel	2.4	1.0	-59%	36.5	39.4	8%	11%
		Machinery, Electrical and Non-Electrical	1.1	0.8	-28%	25.9	24.1	-7%	7%
		Medcnl. and Pharmaceutical Products	1.9	0.4	-80%	27.5	19.7	-28%	6%
		Rest of All	6.2	4.6	-25%	111.0	67.4	-39%	19%
		Total	35.4	16.0	-55%	456.5	358.2	-22%	100%
12	Cochin SEZ	Others	7.0	8.0	15%	84.0	77.0	-8%	26%
		Electronic Goods	8.6	5.8	-32%	90.9	76.7	-16%	26%
		Textile Yarn Fabric, Madeup Articles	0.2	0.0	-92%	41.5	53.2	28%	18%
		Machinery, Electrical and Non-Electrical	3.3	6.0	81%	34.9	35.1	1%	12%
		GOLD	2.3	3.2	38%	21.1	27.4	30%	9%
		Rest of All	2.6	1.4	-44%	28.7	25.7	-10%	9%
		Total	24.1	24.6	2%	301.0	295.1	-2%	100%

Merchandise Imports – Key SEZs x 5 Sectors

(in Mn USD)

Rank	SEZ	Sector/Product Group	Mar-24	Mar-25	Growth (%)	F.Y. 2023-25	F.Y. 2024-25	Growth (%)	Share (%)
13	MEPZ SEZ	Electronic Goods	10.0	8.1	-19%	105.2	124.4	18%	45%
		Machinery, Electrical and Non-Electrical	5.4	2.8	-48%	48.3	47.8	-1%	17%
		Medcnl. and Pharmaceutical Products	0.6	2.7	357%	15.6	17.0	9%	6%
		Others	1.0	0.7	-23%	11.8	13.9	18%	5%
		Iron and Steel	1.1	0.7	-32%	15.1	13.9	-8%	5%
		Rest of All	3.4	4.3	25%	49.5	58.5	18%	21%
		Total	21.4	19.3	-10%	245.5	275.5	12%	100%
14	Falga SEZ	Electronic Goods	0.7	10.2	1422%	66.7	45.2	-32%	27%
		Others	1.2	4.3	263%	23.6	35.4	50%	21%
		Non-Ferrous Metals	0.0	2.2	28002%	10.9	18.5	71%	11%
		Artificial Resins, Plastic Materials, Etc.	0.9	2.0	114%	16.7	13.5	-19%	8%
		Chemical Material and Products	0.7	1.3	86%	4.5	11.6	157%	7%
		Rest of All	3.1	3.0	-4%	45.8	43.6	-5%	26%
		Total	6.6	22.9	249%	168.2	167.8	0%	100%

Merchandise Imports - Key SEZs x 5 Countries

(in Mn USD)

Rank	SEZ	Countries	Mar-24	Mar-25	Growth (%)	F.Y. 2023-24	F.Y. 2024-25	Growth (%)	Share (%)
1	Adani Ports & SEZ	Indonesia	144.9	114.0	-21%	1175.4	1233.8	5%	38%
		China	41.9	61.7	47%	2647.1	557.2	-79%	17%
		U S A	4.5	2.2	-50%	1110.4	221.1	-80%	7%
		Qatar	61.7	0.2	-100%	132.0	219.9	67%	7%
		U A E	33.7	39.8	18%	396.8	196.5	-50%	6%
		Rest of All	86.9	60.3	-31%	1185.5	786.2	-34%	24%
		Total	373.5	278.2	-26%	6647.1	3214.7	-52%	100%
2	SEEPZ SEZ	U A E	49.7	100.7	103%	595.9	805.3	35%	40%
		U S A	30.3	43.3	43%	453.0	565.8	25%	28%
		Hong Kong	17.6	29.3	66%	184.9	235.7	27%	12%
		Italy	4.3	7.5	75%	58.7	84.0	43%	4%
		India	31.0		-100%	303.7	82.6	-73%	4%
		Rest of All	14.9	21.9	47%	237.2	245.3	3%	12%
		Total	147.7	202.6	37%	1833.3	2018.7	10%	100%
3	Sipcot Limited Hitech SEZ (Sriperumbudur)	China	34.7	32.3	-7%	399.2	379.2	-5%	31%
		Hong Kong	0.2	42.3	19432%	2.7	273.1	9991%	22%
		Vietnam	17.4	17.7	2%	107.5	163.1	52%	13%
		Malaysia	14.1	14.4	2%	103.9	124.7	20%	10%
		Mexico	7.0		-100%	61.2	62.7	2%	5%
		Rest of All	10.4	31.2	200%	166.7	217.2	30%	18%
		Total	83.7	138.0	65%	841.1	1220.0	45%	100%
4	Jawaharlal Nehru Port Authority SEZ	China	17.2	47.9	178%	372.8	375.9	1%	40%
		Chile	0.1	3.0	3485%	1.2	112.7	9494%	12%
		U S A	5.2	6.8	30%	30.9	67.8	119%	7%
		Singapore	1.9	1.3	-31%	15.5	44.7	188%	5%
		Thailand	0.1	3.5	3764%	14.5	37.2	157%	4%
		Rest of All	14.9	24.7	66%	686.4	307.0	-55%	32%
		Total	39.4	87.2	121%	1121.4	945.3	-16%	100%
5	Surat SEZ	Hong Kong	39.9	16.7	-58%	1030.4	466.7	-55%	59%
		U A E	4.1	9.3	128%	90.4	134.3	49%	17%
		U S A	9.4	6.5	-32%	117.4	118.5	1%	15%
		China	0.5	1.4	169%	17.1	14.4	-16%	2%
		Germany	0.7	0.2	-65%	12.6	6.9	-45%	1%
		Rest of All	4.4	3.2	-27%	55.5	46.0	-17%	6%
		Total	59.0	37.2	-37%	1323.3	786.8	-41%	100%

Merchandise Imports – Key SEZs x 5 Countries

(in Mn USD)

Rank	SEZ	Countries	Mar-24	Mar-25	Growth (%)	F.Y. 2023-24	F.Y. 2024-25	Growth (%)	Share (%)
6	Noida SEZ	U A E	15.5	74.0	376%	674.7	467.6	-31%	63%
		China	8.2	12.8	56%	101.2	124.2	23%	17%
		U S A	3.7	3.5	-6%	45.2	38.6	-14%	5%
		Italy	1.1	1.7	62%	20.8	18.2	-13%	2%
		Taiwan	0.4	1.7	345%	3.9	13.6	250%	2%
		Rest of All	7.7	6.9	-10%	106.7	82.7	-22%	11%
		Total	36.6	100.5	175%	952.4	744.9	-22%	100%
7	Kandla SEZ	China	7.0	16.2	131%	116.4	133.4	15%	21%
		U S A	9.2	6.7	-28%	133.7	110.5	-17%	17%
		U A E	10.7	5.5	-49%	117.2	105.6	-10%	17%
		Saudi Arabia	2.4	0.8	-65%	25.3	25.6	1%	4%
		Germany	1.5	2.2	43%	24.4	23.2	-5%	4%
		Rest of All	13.9	13.7	-2%	197.0	240.5	22%	38%
		Total	44.8	45.1	0%	613.9	638.8	4%	100%
8	Visakhapatnam SEZ	Canada	31.7	21.0	-34%	630.2	435.7	-31%	69%
		China	2.7	1.2	-54%	19.1	40.2	111%	6%
		U S A	2.0	1.3	-34%	35.0	34.1	-2%	5%
		Italy	1.3	0.6	-53%	15.5	19.6	27%	3%
		Bangladesh		1.0	-		14.4	-	2%
		Rest of All	15.9	4.6	-71%	194.5	84.3	-57%	13%
		Total	53.7	29.7	-45%	894.2	628.3	-30%	100%
9	Sri City SEZ (Multi Product)	China	16.4	17.3	6%	142.5	213.1	49%	45%
		UNITED STATES	2.0	4.1	110%	26.0	41.7	60%	9%
		Singapore	2.9	3.8	31%	119.1	37.6	-68%	8%
		Germany	1.2	3.2	163%	19.1	32.1	68%	7%
		Hong Kong	0.0	7.3	720415%	155.9	30.3	-81%	6%
		Rest of All	10.0	12.1	21%	4322.4	121.8	-97%	26%
		Total	32.4	47.7	47%	4785.1	476.6	-90%	100%
10	Indore SEZ	China	9.3	4.7	-49%	121.3	93.0	-23%	24%
		India	15.0		-100%	227.7	52.6	-77%	13%
		U S A	4.2	2.3	-45%	48.1	46.7	-3%	12%
		Germany	2.8	2.9	4%	41.3	36.3	-12%	9%
		U K	3.9	1.7	-57%	44.3	33.9	-24%	9%
		Rest of All	12.7	8.1	-36%	190.0	132.4	-30%	34%
		Total	48.0	19.7	-59%	672.6	394.8	-41%	100%

Merchandise Imports - Key SEZs x 5 Countries

(in Mn USD)

Rank	SEZ	Countries	Mar-24	Mar-25	Growth (%)	F.Y. 2023-24	F.Y. 2024-25	Growth (%)	Share (%)
11	Dahej SEZ	China	12.0	6.8	-43%	134.3	154.7	15%	43%
		Switzerland	3.1	2.2	-30%	24.5	23.0	-6%	6%
		U S A	3.2	0.4	-88%	20.5	20.1	-2%	6%
		Germany	2.8	0.7	-76%	22.9	19.8	-14%	6%
		France	1.1	0.9	-23%	20.5	14.7	-28%	4%
		Rest of All	13.1	5.1	-61%	233.8	125.9	-46%	35%
		Total	35.4	16.0	-55%	456.5	358.2	-22%	100%
12	Cochin SEZ	China	1.8	1.5	-13%	58.7	69.9	19%	24%
		U S A	5.8	7.9	36%	54.8	56.4	3%	19%
		U A E	2.4	3.8	59%	22.2	31.8	44%	11%
		Vietnam	1.0	2.0	97%	22.2	26.5	20%	9%
		Singapore	2.9	1.2	-59%	32.9	23.9	-27%	8%
		Rest of All	10.3	8.2	-20%	110.3	86.5	-22%	29%
		Total	24.1	24.6	2%	301.0	295.1	-2%	100%
13	MEPZ SEZ	China	4.0	5.6	38%	73.0	75.9	4%	28%
		U S A	2.7	2.5	-7%	35.0	39.1	12%	14%
		Singapore	0.8	1.9	133%	14.3	22.4	57%	8%
		Taiwan	1.2	1.0	-16%	15.5	20.7	34%	8%
		Thailand	1.9	1.0	-50%	14.7	18.2	24%	7%
		Rest of All	10.7	7.3	-32%	93.0	99.1	7%	36%
		Total	21.4	19.3	-10%	245.5	275.5	12%	100%
14	FALTA SEZ	China	3.3	18.6	457%	72.9	115.5	58%	69%
		Vietnam	0.2	0.9	457%	18.1	11.1	-39%	7%
		Bangladesh	0.5	0.9	77%	6.2	9.3	51%	6%
		U S A	0.1	0.3	294%	3.0	5.9	94%	3%
		Canada	0.4	0.5	16%	6.5	5.7	-12%	3%
		Rest of All	2.1	1.7	-16%	61.6	20.3	-67%	12%
		Total	6.6	22.9	249%	168.2	167.8	0%	100%

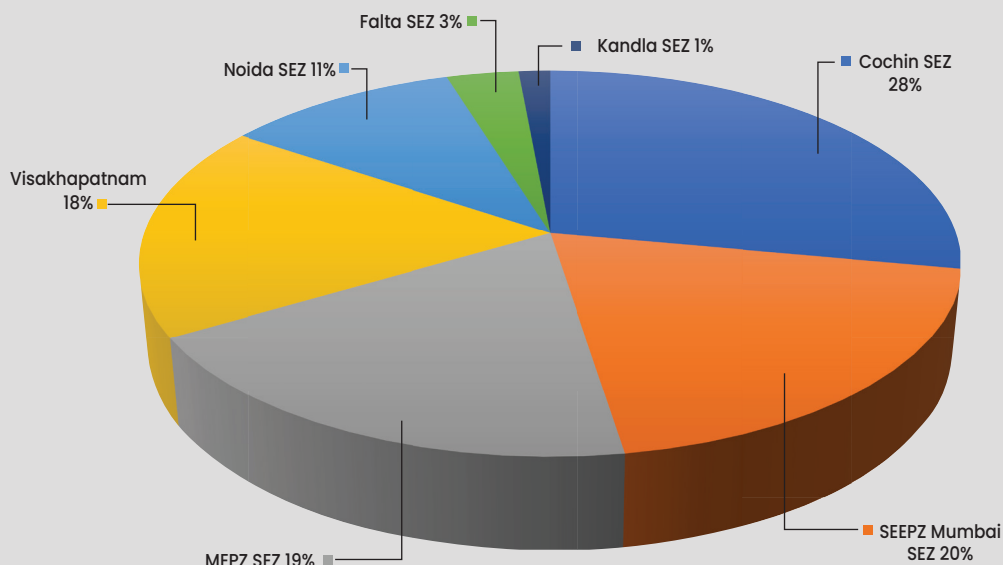
EXPORTS

Zone-wise Service Exports

(in Mn USD)

Rank	Zone	Mar-24	Mar-25	Growth (%)	F.Y. 2023-24	F.Y. 2024-25	Growth (%)	Share (%)
1	Cochin SEZ	2975.5	3080.8	4%	27139.7	30062.2	11%	28%
2	SEEPZ Mumbai	1945.1	2001.9	3%	17846.3	21084.9	18%	20%
3	MEPZ SEZ	1788.4	2032.3	14%	17201.6	20373.8	18%	19%
4	Vishakhapatnam SEZ	1751.6	1964.9	12%	17288.2	19408.1	12%	18%
5	Noida SEZ	931.9	1026.2	10%	9890.6	11598.0	17%	11%
6	Falta SEZ	321.0	336.8	5%	3850.3	3541.7	-8%	3%
7	Kandla SEZ	106.3	172.9	63%	1114.5	1554.3	39%	1%
Grand Total		9819.9	10615.8	8%	94331.2	107623.0	14%	100%

Zone-wise Services Exports During F.Y. 2024-25

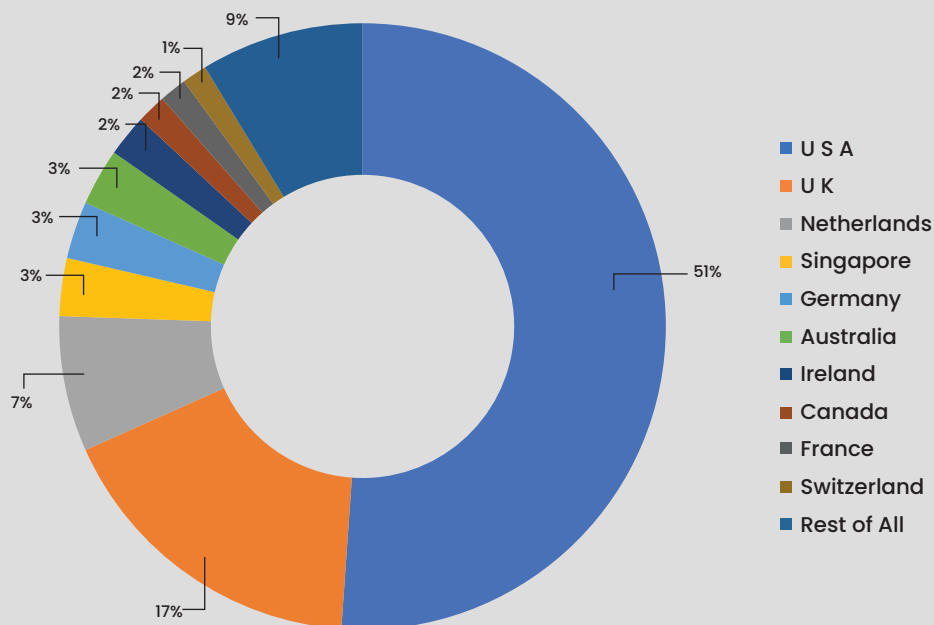


Services Exports – Top 10 Countries

(in Mn USD)

Rank	Country of Origin	Mar-24	Mar-25	Growth (%)	F.Y. 2023-24	F.Y. 2024-25	Growth (%)	Share (%)
1	USA	5141.6	5733.9	12%	48979.9	55009.9	12%	51%
2	UK	1631.2	1575.1	-3%	16427.8	18512.5	13%	17%
3	Netherlands	668.2	637.8	-5%	6546.6	7780.4	19%	7%
4	Singapore	324.1	254.5	-21%	3234.0	3322.3	3%	3%
5	Germany	293.0	334.0	14%	2678.0	3291.0	23%	3%
6	Australia	299.2	303.0	1%	2815.3	3262.4	16%	3%
7	Ireland	235.3	311.8	33%	1953.6	2405.5	23%	2%
8	Canada	153.5	140.7	-8%	1472.0	1689.8	15%	2%
9	France	155.1	135.9	-12%	1514.1	1569.6	4%	2%
10	Switzerland	127.3	135.1	6%	1222.0	1429.7	17%	1%
	Rest of All	791.3	1053.8	33%	7487.9	9349.9	25%	9%
	Grand Total	9819.9	10615.8	8%	94331.2	107623.0	14%	100%

Top 10 Countries – Services Exports During F.Y. 2024-25



Services Exports – Top 10 Service Categories

(in Mn USD)

Rank	Service Category	Mar-24	Mar-25	Growth (%)	F.Y. 2023-24	F.Y. 2024-25	Growth (%)	Share (%)
1	Information technology (IT) design and development services	3897.7	3992.4	2%	37742.8	40897.6	8%	38%
2	Information technology (IT) consulting and support services	2477.8	2627.2	6%	21179.0	25772.3	22%	24%
3	Other information technology services n.e.c	1626.5	1892.8	16%	17357.7	18606.4	7%	17%
4	Other support services n.e.c.	320.9	394.3	23%	3022.9	3596.9	19%	3%
5	IT infrastructure and network management services	105.6	105.5	0%	2247.4	2402.6	7%	2%
6	Management consulting and management services including financial, strategic, human resources, marketing, operations and supply chain management.	238.9	266.5	12%	2116.9	2365.7	12%	2%
7	Contract staffing services	122.1	121.5	-1%	621.3	1267.6	104%	1%
8	Licensing services for the right to use computer software and databases.	73.7	123.9	68%	893.5	1262.8	41%	1%
9	Business consulting services including public relations services	99.2	100.5	1%	854.2	1077.0	26%	1%
10	Accounting, auditing and bookkeeping services	74.6	108.6	46%	528.7	923.5	75%	1%
	Rest of all	782.93	882.59	13%	7766.72	9450.57	22%	9%
	Grand Total	9819.9	10615.8	8%	94331.2	107623.0	14%	100%

Services Exports - Top 20 SEZs

(in Mn USD)

Rank	SEZ Name	Mar-24	Mar-25	Growth (%)	F.Y. 2023-24	F.Y. 2024-25	Growth (%)	Share (%)
1	MIDC - Pune	455.3	497.8	9%	4702.7	5009.8	7%	4.7%
2	Tata Consultancy Services Ltd, Siruseri, Kancheepuram District	320.8	327.1	2%	3089.1	3024.4	-2%	2.8%
3	Information Technology Park Limited	242.3	263.6	9%	2390.2	2706.6	13%	2.5%
4	Cessna Business Park	304.1	293.8	-3%	2372.2	2442.6	3%	2.3%
5	Manyata Embassy Business Park	265.7	196.7	-26%	2328.0	2265.7	-3%	2.1%
6	Divyasree NSL Infrastructure Private Limited	208.5	293.2	41%	2326.2	2542.7	9%	2.4%
7	Electronics Corporation of Tamil Nadu (Kancheepuram)	278.0	306.4	10%	2223.8	3105.1	40%	2.9%
8	RMZ Ecoworld Infrastructure Pvt Ltd(Formerly Adarsh Prime Projects)	181.7	160.4	-12%	2112.1	1856.3	-12%	1.7%
9	Bagmane Developers Pvt.Ltd. SEZ-II	271.4	301.9	11%	2103.6	2245.7	7%	2.1%
10	DLF Info City Chennai Ltd	199.4	198.5	0%	2084.9	2387.0	14%	2.2%
11	Primal Projects Private Limited	220.3	235.2	7%	1835.4	2189.8	19%	2.0%
12	Infosys Limited, Pocharam, Hyderabad	167.4	175.9	5%	1802.3	1859.9	3%	1.7%
13	Tata Consultancy Services, Adibatla, Hyderabad	194.1	179.7	-7%	1778.0	1809.4	2%	1.7%
14	Infosys Technologies Ltd, Pune	161.7	166.4	3%	1721.6	1727.9	0%	1.6%
15	Tril Infopark Ltd	156.4	188.2	20%	1683.1	1861.9	11%	1.7%
16	Tech Mahindra Ltd (Madhapur)	89.3	94.3	6%	1659.8	1012.3	-39%	0.9%
17	Gopalan Enterprises (India) Private Limited, Whitefield	173.8	149.1	-14%	1625.7	1515.7	-7%	1.4%
18	ETL Infrastructure Services Limited (Thoraipakkam)	186.6	164.5	-12%	1606.9	2018.9	26%	1.9%
19	Embassy Tech Village (Formerly Vrindavan Tech)	172.0	263.7	53%	1580.6	2065.3	31%	1.9%
20	M/s. Sundew Properties Limited	175.0	173.9	-1%	1553.1	1882.4	21%	1.7%
	Rest All	5396.2	5985.5	11%	51752.0	62093.6	20%	58%
	Grand Total	9819.9	10615.8	8%	94331.2	107623.0	14%	100%

Services Exports – Top 5 Categories x 5 Countries

(in Mn USD)

Rank	Service Category	Country of Destination	Mar-24	Mar-25	Growth (%)	F.Y. 2023-24	F.Y. 2024-25	Growth (%)
1	Information technology (IT) design and development services	U S A	1989.3	2082.5	5%	19346.5	20507.1	6%
		U K	586.7	598.8	2%	5713.5	6182.7	8%
		Netherlands	368.6	377.2	2%	3863.4	4566.1	18%
		Singapore	160.5	114.4	-29%	1727.5	1773.9	3%
		Australia	111.3	110.4	-1%	1165.7	1217.8	4%
		Rest of All	681.3	709.2	4%	5926.2	6650.0	12%
		TOTAL	3897.7	3992.4	2%	37742.8	40897.6	8%
2	Information technology (IT) consulting and support services	U S A	1292.5	1350.7	5%	10817.6	13084.6	21%
		U K	486.4	457.4	-6%	4643.1	5252.0	13%
		Germany	92.1	85.7	-7%	776.5	1005.9	30%
		Australia	84.9	77.4	-9%	621.0	866.2	39%
		Ireland	103.6	98.8	-5%	790.6	846.4	7%
		Rest of All	418.4	557.2	33%	3530.2	4717.3	34%
		TOTAL	2477.8	2627.2	6%	21179.0	25772.3	22%
3	Other information technology services N.E.C	U S A	989.1	1141.4	15%	10521.4	10817.2	3%
		U K	292.8	306.5	5%	3049.5	3324.3	9%
		Netherlands	35.6	133.8	276%	458.3	1298.3	183%
		Australia	52.8	58.8	11%	627.2	624.8	0%
		Germany	41.0	47.7	16%	455.7	460.3	1%
		Rest of All	215.2	204.7	-5%	2245.7	2081.5	-7%
		TOTAL	1626.5	1892.8	16%	17357.7	18606.4	7%
4	Other support services N.E.C.	U S A	189.7	316.5	67%	1810.6	2541.5	40%
		Netherlands	82.1	2.4	-97%	732.3	321.2	-56%
		U K	21.4	27.2	27%	202.6	279.7	38%
		Denmark	9.8	11.5	17%	121.0	142.6	18%
		Singapore	7.3	9.9	35%	65.4	104.7	60%
		Rest of All	10.5	26.9	156%	91.2	207.3	127%
		TOTAL	320.9	394.3	23%	3022.9	3596.9	19%
5	IT infrastructure and network management services	U K	19.1	25.6	34%	809.3	1303.5	61%
		U S A	60.9	54.6	-10%	750.0	636.0	-15%
		Australia	3.3	3.3	0%	54.9	56.0	2%
		Singapore	4.0	4.3	7%	41.5	54.2	31%
		Canada	2.2	2.6	15%	50.1	44.7	-11%
		Rest of All	16.1	15.1	-6%	541.6	308.3	-43%
		TOTAL	105.6	105.5	0%	2247.4	2402.6	7%

Services Exports – Top 5 Countries x 5 Categories

(in Mn USD)

Rank	Country of Destination	Service Category	Mar-24	Mar-25	Growth (%)	F.Y. 2023-24	F.Y. 2024-25	Growth (%)
1	USA	Information technology (IT) design and development services	1989.3	2082.5	5%	19346.5	20507.1	6%
		Information technology (IT) consulting and support services	1292.5	1350.7	5%	10817.6	13084.6	21%
		Other information technology services n.e.c	989.1	1141.4	15%	10521.4	10817.2	3%
		Other support services n.e.c.	189.7	316.5	67%	1810.6	2541.5	40%
		Management consulting and management services including financial, strategic, human resources, marketing, operations and supply chain management.	109.1	137.5	26%	1056.1	1221.3	16%
		Rest of All	571.9	705.4	23%	5427.7	6838.2	26%
		TOTAL	5141.6	5733.9	12%	48979.9	55009.9	12%
2	UK	Information technology (IT) design and development services	586.7	598.8	2%	5713.5	6182.7	8%
		Information technology (IT) consulting and support services	486.4	457.4	-6%	4643.1	5252.0	13%
		Other information technology services n.e.c	292.8	306.5	5%	3049.5	3324.3	9%
		IT infrastructure and network management services	19.1	25.6	34%	809.3	1303.5	61%
		Management consulting and management services including financial, strategic, human resources, marketing, operations and supply chain management.	81.0	40.4	-50%	551.7	473.0	-14%
		Rest of All	165.2	146.4	-11%	1660.7	1977.0	19%
		TOTAL	1631.2	1575.1	-3%	16427.8	18512.5	13%

Services Exports – Top 5 Countries x 5 Categories

(in Mn USD)

Rank	Country of Destination	Service Category	Mar-24	Mar-25	Growth (%)	F.Y. 2023-24	F.Y. 2024-25	Growth (%)
3	Netherlands	Information technology (IT) design and development services	368.6	377.2	2%	3863.4	4566.1	18%
		Other information technology services n.e.c	35.6	133.8	276%	458.3	1298.3	183%
		Information technology (IT) consulting and support services	51.5	51.8	1%	406.7	508.6	25%
		Other support services n.e.c.	82.1	2.4	-97%	732.3	321.2	-56%
		Installation, assembly and erection services of other prefabricated structures and constructions	1.7	4.3	156%	13.2	227.9	1631%
		Rest of All	128.8	68.4	-47%	1072.8	858.3	-20%
		TOTAL	668.2	637.8	-5%	6546.6	7780.4	19%
4	Singapore	Information technology (IT) design and development services	160.5	114.4	-29%	1727.5	1773.9	3%
		Information technology (IT) consulting and support services	81.4	57.3	-30%	635.3	616.8	-3%
		Other information technology services n.e.c	18.2	14.4	-21%	212.9	164.2	-23%
		Licensing services for the right to use computer software and databases.	9.4	12.6	34%	130.7	143.2	10%
		Temporary staffing services	8.7	8.5	-2%	111.3	106.5	-4%
		Rest of All	45.9	47.2	3%	416.4	517.6	24%
		TOTAL	324.1	254.5	-21%	3234.0	3322.3	3%
5	Germany	Information technology (IT) design and development services	107.5	105.3	-2%	946.0	1081.1	14%
		Information technology (IT) consulting and support services	92.1	85.7	-7%	776.5	1005.9	30%
		Other information technology services n.e.c	41.0	47.7	16%	455.7	460.3	1%
		Research and experimental development services in engineering and technology	20.0	44.0	120%	175.1	229.6	31%
		Accounting, auditing and bookkeeping services	0.6	0.9	45%	7.1	58.3	717%
		Rest of All	31.7	50.5	59%	317.7	455.9	44%
		TOTAL	293.0	334.0	14%	2678.0	3291.0	23%

EOUs

April 2024 – March 2025

HIGHLIGHTS OF EOUS TRADE DURING APRIL 2024 – MARCH 2025

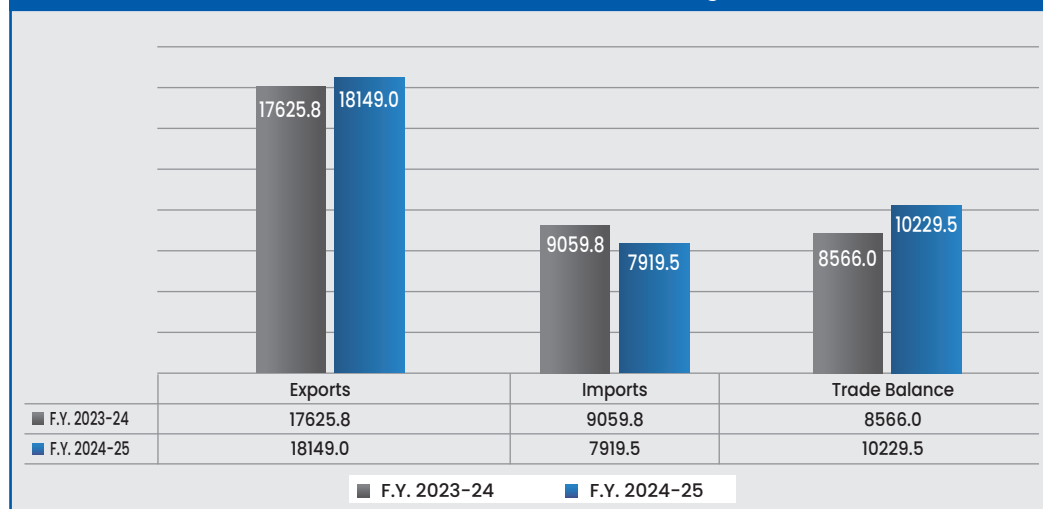
- During April 2024 – March 2025, total exports of Goods from EOUs increased by 3%.
- The highest exports of Goods were for Engineering Goods constituting 24% of total exports of Goods from all groups/sectors, which exhibited an increase of 5% when compared to similar period last fiscal. Next was for Drugs and Pharmaceuticals constituting 23% of total export of Goods which also increased by 8%.
- In case of exports of Engineering Goods, highest exports were to USA constituting 38% of total exports of Engineering Goods, which increased by 3%. Second highest exports were to Germany constituting 6% of total exports of Engineering Goods which remained approximately similar when compared to same period last fiscal.
- The highest exports of Goods were to USA constituting 35% of total exports which increased by 8%. Next highest destination of exports was Netherlands constituting 5% of total exports of Goods which increased by 28%.
- In case of USA, highest exports were of Drugs and Pharmaceuticals constituting 27% of total exports to USA, which exhibited an increase of 7%. Second highest exports to USA were of Engineering Goods constituting 26% of total exports to USA, which exhibited an increase of 3%.

Merchandise Trade from EOUs

(in Mn USD)

Description	Mar-24	Mar-25	Growth (%)	F.Y. 2023-24	F.Y. 2024-25	Growth (%)
Exports	1653.2	1814.2	10%	17625.8	18149.0	3%
Imports	593.9	716.6	21%	9059.8	7919.5	-13%
Trade Balance	1059.3	1097.6	4%	8566.0	10229.5	19%

Merchandise Trade from EOUs during F.Y. 2024-25



Sector-wise Merchandise Exports

(in Mn USD)

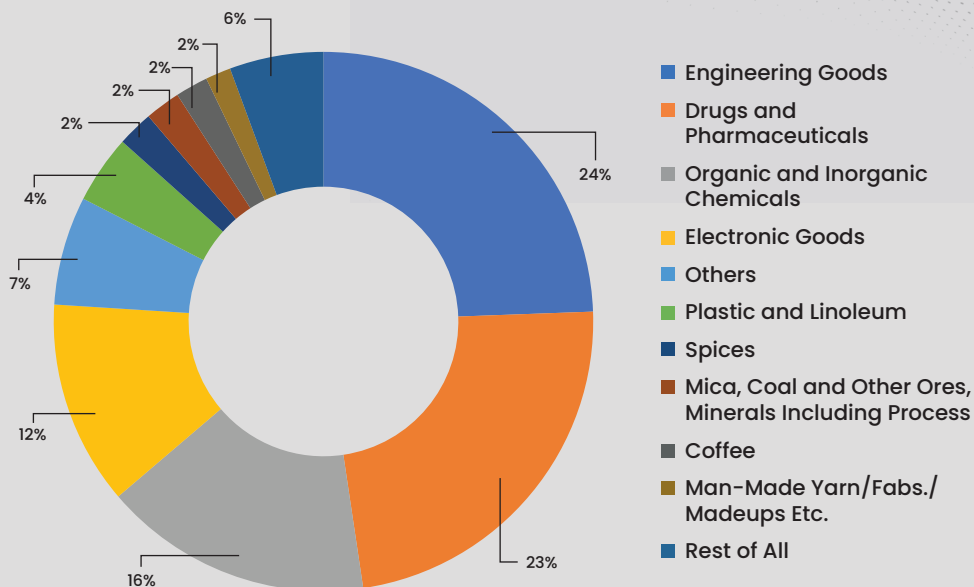
Rank	Sector/Product Group	Mar-24	Mar-25	Growth (%)	F.Y. 2023-24	F.Y. 2024-25	Growth (%)	Share (%)
1	Engineering Goods	382.6	438.5	15%	4225.8	4431.5	5%	24.4%
2	Drugs And Pharmaceuticals	373.6	436.1	17%	3921.3	4215.5	8%	23.2%
3	Organic And Inorganic Chemicals	307.3	324.5	6%	3034.5	2924.2	-4%	16.1%
4	Electronic Goods	187.8	202.8	8%	2142.0	2222.8	4%	12.2%
5	Others	106.5	104.7	-2%	1051.3	1183.3	13%	6.5%
6	Plastic And Linoleum	70.6	60.2	-15%	703.4	742.8	6%	4.1%
7	Spices	30.1	43.3	44%	308.2	389.7	26%	2.1%
8	Mica, Coal And Other Ores, Minerals Including Process	44.3	43.1	-3%	414.5	385.6	-7%	2.1%
9	Coffee	34.3	49.0	43%	281.9	355.5	26%	2.0%
10	Man-Made Yarn/Fabs./Madeups Etc.	23.6	25.4	8%	226.6	276.4	22%	1.5%

Sector-wise Merchandise Exports

(in Mn USD)

Rank	Sector/Product Group	Mar-24	Mar-25	Growth (%)	F.Y. 2023-24	F.Y. 2024-25	Growth (%)	Share (%)
11	Tea	10.7	12.9	20%	107.3	139.5	30%	0.8%
12	Fruits and Vegetables	16.7	11.9	-29%	160.0	136.4	-15%	0.8%
13	Gems and Jewellery	9.9	10.3	4%	88.9	127.1	43%	0.7%
14	Cotton Yarn/Fabs./Madeups, Handloom Products Etc.	7.3	5.6	-22%	178.9	116.5	-35%	0.6%
15	Rmg of All Textiles	10.9	10.4	-4%	135.1	104.0	-23%	0.6%
16	Tobacco	7.8	7.9	1%	68.0	77.6	14%	0.4%
17	Meat, Dairy and Poultry Products	4.4	7.3	65%	59.7	57.0	-5%	0.3%
18	Petroleum Products	6.1	3.8	-38%	51.1	51.2	0%	0.3%
19	Ceramic Products and Glassware	4.6	4.7	1%	59.0	49.3	-17%	0.3%
20	Carpet	3.6	3.4	-5%	39.0	39.3	1%	0.2%
21	Cereal Preparations and Miscellaneous Processed Item	3.8	3.0	-21%	36.4	38.7	6%	0.2%
22	Handicrafts Excl. Hand Made Carpet	4.0	2.5	-37%	38.1	34.9	-8%	0.2%
23	Iron Ore			-	262.7	17.8	-93%	0.1%
24	Cashew		0.9	-	0.0	9.4	46750%	0.052%
25	Jute Mfg. Including Floor Covering	0.8	0.9	15%	6.1	8.4	40%	0.05%
26	Oil Seeds	1.2	0.1	-93%	11.6	7.9	-32%	0.0%
27	Leather and Leather Manufactures	0.8	0.7	-4%	5.5	6.7	23%	0.04%
28	Oil Meals		0.0	-	0.1	0.1	0%	0.000%
29	Marine Products	0.0	0.0	-	9.1	0.0	-100%	0.000%
30	Rice			-			-	0.000%
Grand Total		1653.2	1814.2	10%	17625.8	18149.0	3%	100%

Top 10 Sectors-Merchandise Exports during April 2024-January 2025

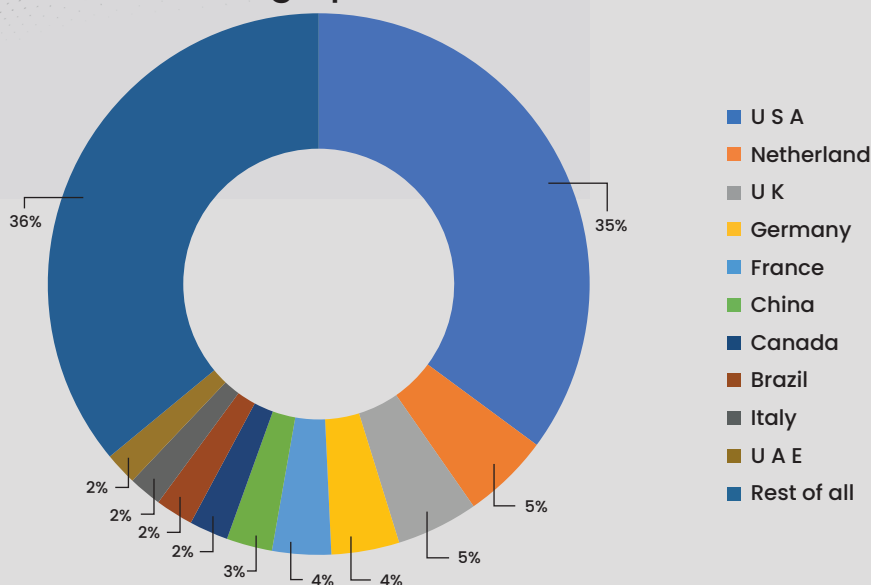


Merchandise Exports - Top 10 Countries

(in Mn USD)

Rank	Country	Mar-24	Mar-25	Growth (%)	F.Y. 2023-24	F.Y. 2024-25	Growth (%)	Share (%)
1	U S A	550.7	615.4	12%	5902.6	6373.9	8%	35%
2	Netherland	76.1	90.3	19%	737.7	942.8	28%	5%
3	U K	81.4	86.7	7%	735.0	886.9	21%	5%
4	Germany	79.2	74.8	-6%	800.3	736.1	-8%	4%
5	France	74.1	63.5	-14%	652.8	637.2	-2%	4%
6	China	47.3	45.8	-3%	717.2	495.8	-31%	3%
7	Canada	40.4	36.1	-11%	376.0	422.6	12%	2%
8	Brazil	35.0	51.2	46%	494.9	410.1	-17%	2%
9	Italy	44.0	45.9	4%	364.1	360.2	-1%	2%
10	U A E	33.9	27.4	-19%	337.7	352.4	4%	2%
	Rest of all	591.1	677.0	15%	6507.4	6531.1	0%	36%
	Grand Total	1653.2	1814.2	10%	17625.8	18149.0	3%	100%

Top 10 Countries – Merchandise Exports during April 2024–March 2025



Merchandise Exports – Top 5 Countries x 5 Sectors

(in Mn USD)

Rank	Country	Sector/Product Group	Mar-24	Mar-25	Growth (%)	F.Y. 2023-24	F.Y. 2024-25	Growth (%)	Share (%)
1	USA	Drugs and Pharmaceuticals	133.6	164.5	23%	1600.7	1712.3	7%	27%
		Engineering Goods	149.5	170.4	14%	1638.6	1688.6	3%	26%
		Electronic Goods	63.9	81.8	28%	708.1	824.0	16%	13%
		Organic and Inorganic Chemicals	59.4	56.0	-6%	543.7	549.6	1%	9%
		Others	45.5	42.2	-7%	429.9	508.0	18%	8%
		Rest of all	98.9	100.6	2%	981.7	1091.5	11%	17%
		TOTAL	550.7	615.4	12%	5902.6	6373.9	8%	100%
2	Netherland	Organic and Inorganic Chemicals	28.5	25.6	-10%	230.1	233.8	2%	25%
		Engineering Goods	16.4	20.6	25%	159.9	231.2	45%	25%
		Drugs and Pharmaceuticals	11.7	18.2	56%	130.9	206.0	57%	22%
		Electronic Goods	9.5	13.2	39%	112.7	157.6	40%	17%
		Others	2.5	3.1	22%	23.2	29.5	27%	3%
		Rest of all	7.6	9.8	29%	80.9	84.7	5%	9%
		TOTAL	76.1	90.3	19%	737.7	942.8	28%	100%

Merchandise Exports – Top 5 Countries x 5 Sectors

(in Mn USD)

Rank	Country	Sector/Product Group	Mar-24	Mar-25	Growth (%)	F.Y. 2023-24	F.Y. 2024-25	Growth (%)	Share (%)
3	UK	Engineering Goods	23.1	24.5	6%	248.3	257.9	4%	29%
		Organic and Inorganic Chemicals	21.0	20.4	-3%	122.2	218.1	79%	25%
		Drugs and Pharmaceuticals	15.2	19.8	30%	129.3	172.7	34%	19%
		Others	5.3	5.4	2%	63.6	65.1	2%	7%
		Plastic and Linoleum	3.7	2.6	-28%	33.8	33.8	0%	4%
		Rest of all	13.1	14.0	6%	138.0	139.4	1%	16%
		TOTAL	81.4	86.7	7%	735.0	886.9	21%	100%
4	Germany	Engineering Goods	24.3	28.5	17%	258.0	258.8	0%	35%
		Organic and Inorganic Chemicals	9.0	6.6	-28%	167.0	103.0	-38%	14%
		Others	9.7	7.7	-20%	80.5	83.8	4%	11%
		Electronic Goods	7.0	7.4	6%	76.2	77.6	2%	11%
		Drugs and Pharmaceuticals	13.9	9.5	-32%	81.0	66.5	-18%	9%
		Rest of all	15.3	15.1	-1%	137.7	146.4	6%	20%
		TOTAL	79.2	74.8	-6%	800.3	736.1	-8%	100%
5	France	Engineering Goods	13.7	16.8	23%	149.1	153.1	3%	24%
		Electronic Goods	12.2	12.0	-2%	132.8	130.7	-2%	21%
		Drugs and Pharmaceuticals	10.5	9.7	-8%	116.6	104.1	-11%	16%
		Organic and Inorganic Chemicals	23.4	9.8	-58%	110.4	99.8	-10%	16%
		Others	7.6	8.2	8%	79.7	84.5	6%	13%
		Rest of all	6.7	7.0	4%	64.2	65.0	1%	10%
		TOTAL	74.1	63.5	-14%	652.8	637.2	-2%	100%

Merchandise Exports – Top 5 Sectors x 5 Countries

(in Mn USD)

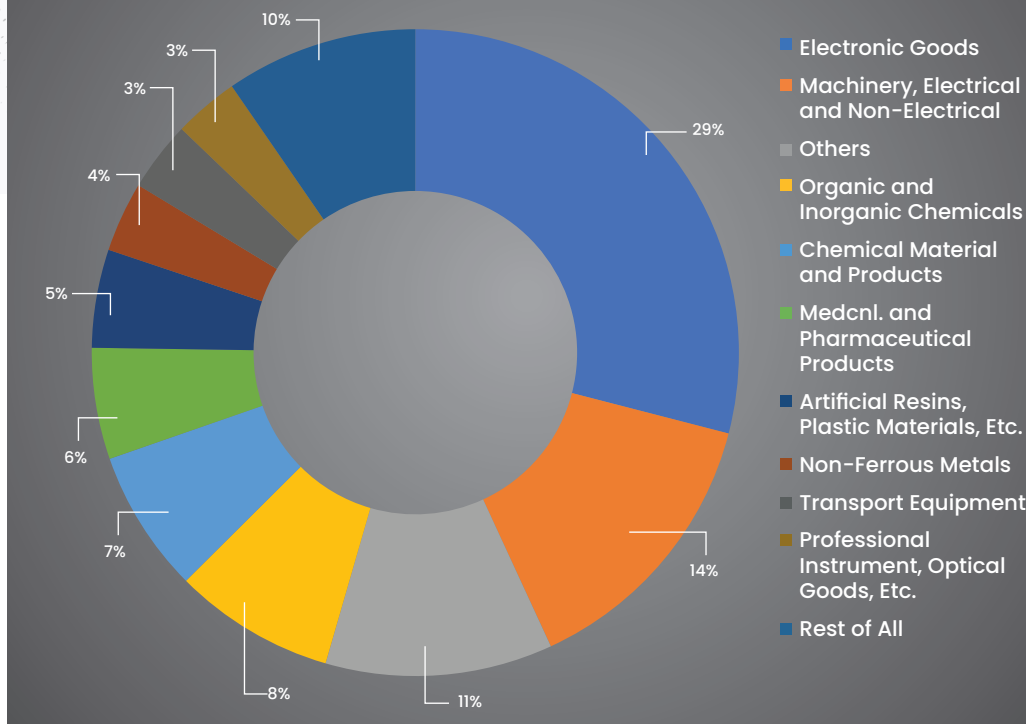
Rank	Sector/Product Group	Country of Destination	Mar-24	Mar-25	Growth (%)	F.Y. 2023-24	F.Y. 2024-25	Growth (%)	Share (%)
1	Engineering Goods	U S A	149.5	170.4	14%	1638.6	1688.6	3%	38%
		Germany	24.3	28.5	17%	258.0	258.8	0%	6%
		U K	23.1	24.5	6%	248.3	257.9	4%	6%
		Netherland	16.4	20.6	25%	159.9	231.2	45%	5%
		France	13.7	16.8	23%	149.1	153.1	3%	3%
		Rest of All	155.7	177.8	14%	1772.0	1841.9	4%	42%
		TOTAL	382.6	438.5	15%	4225.8	4431.5	5%	100%
2	Drugs and Pharmaceuticals	U S A	133.6	164.5	23%	1600.7	1712.3	7%	41%
		Netherland	11.7	18.2	56%	130.9	206.0	57%	5%
		Canada	17.4	15.9	-9%	151.6	179.0	18%	4%
		U K	15.2	19.8	30%	129.3	172.7	34%	4%
		South Africa	8.2	12.4	51%	72.3	135.8	88%	3%
		Rest of All	187.6	205.4	9%	1836.6	1809.8	-1%	43%
		TOTAL	373.6	436.1	17%	3921.3	4215.5	8%	100%
3	Organic and Inorganic Chemicals	U S A	59.4	56.0	-6%	543.7	549.6	1%	19%
		Brazil	21.1	30.9	46%	363.0	237.9	-34%	8%
		Netherland	28.5	25.6	-10%	230.1	233.8	2%	8%
		U K	21.0	20.4	-3%	122.2	218.1	79%	7%
		Italy	17.5	18.9	8%	118.0	125.6	6%	4%
		Rest of All	159.8	172.8	8%	1657.6	1559.4	-6%	53%
		TOTAL	307.3	324.5	6%	3034.5	2924.2	-4%	100%
4	Electronic Goods	U S A	63.9	81.8	28%	708.1	824.0	16%	37%
		Hong Kong	20.7	24.3	17%	356.8	247.7	-31%	11%
		Netherland	9.5	13.2	39%	112.7	157.6	40%	7%
		China	11.6	12.0	4%	138.1	140.2	2%	6%
		France	12.2	12.0	-2%	132.8	130.7	-2%	6%
		Rest of All	69.8	59.5	-15%	693.5	722.5	4%	33%
		TOTAL	187.8	202.8	8%	2142.0	2222.8	4%	100%
5	Others	U S A	45.5	42.2	-7%	429.9	508.0	18%	43%
		France	7.6	8.2	8%	79.7	84.5	6%	7%
		Germany	9.7	7.7	-20%	80.5	83.8	4%	7%
		U K	5.3	5.4	2%	63.6	65.1	2%	6%
		China	3.4	3.8	11%	33.9	37.9	12%	3%
		Rest of All	35.0	37.5	7%	363.6	404.0	11%	34%
		TOTAL	106.5	104.7	-2%	1051.3	1183.3	13%	100%

Sector-wise Merchandise Imports

(in Mn USD)

Rank	Sector/Product Group	Mar-24	Mar-25	Growth (%)	F.Y. 2023-24	F.Y. 2024-25	Growth (%)	Share (%)
1	Electronic Goods	166.6	219.5	32%	3950.5	2298.4	-42%	29.0%
2	Machinery, Electrical and Non-Electrical	83.5	109.9	32%	964.4	1116.6	16%	14.1%
3	Others	59.0	83.9	42%	681.6	899.2	32%	11.4%
4	Organic and Inorganic Chemicals	54.5	57.4	5%	630.6	638.6	1%	8.1%
5	Chemical Material and Products	37.5	46.2	23%	571.0	565.3	-1%	7.1%
6	Medcnl. and Pharmaceutical Products	37.6	37.4	-1%	450.3	440.7	-2%	5.6%
7	Artificial Resins, Plastic Materials, Etc.	32.4	31.4	-3%	377.2	388.8	3%	4.9%
8	Non-Ferrous Metals	24.0	19.7	-18%	274.6	277.8	1%	3.5%
9	Professional Instrument, Optical Goods, Etc.	19.7	23.2	17%	238.3	257.9	8%	3.3%
10	Transport Equipment	18.0	24.7	37%	224.3	276.5	23%	3.5%
11	Iron and Steel	17.9	16.9	-5%	189.1	214.1	13%	2.7%
12	Machine Tools	13.4	14.1	6%	122.6	156.6	28%	2.0%
13	Dyeing/Tanning/Colouring Mtrls.	5.7	8.5	49%	73.9	86.9	18%	1.1%
14	Gold	2.5	6.7	173%	48.8	50.3	3%	0.6%
15	Pearls, Precious And Semi-Precious Stones	4.7	2.5	-47%	46.9	32.3	-31%	0.4%
16	Textile Yarn Fabric, Madeup Articles	2.9	3.0	4%	45.8	41.3	-10%	0.5%
17	Wood and Wood Products	5.1	3.3	-36%	40.8	48.8	20%	0.6%
18	Petroleum, Crude and Products	2.7	2.2	-20%	36.2	38.3	6%	0.5%
19	Coal, Coke and Briquettes, Etc.	1.2	1.9	62%	32.3	29.8	-8%	0.4%
20	Metaliferous Ores and Other Minerals	2.5	2.1	-16%	26.4	30.1	14%	0.4%
21	Fertilisers, Crude and Manufactured	0.9	0.0	-97%	13.0	8.8	-32%	0.11%
22	Cotton Raw and Waste	0.5	0.6	12%	7.8	5.6	-28%	0.07%
23	Leather and Leather Products	0.7	0.9	38%	5.2	6.1	16%	0.1%
24	Pulp and Waste Paper	0.2		-100%	3.5	3.6	2%	0.05%
25	Fruits and Vegetables	0.2	0.5	114%	2.3	4.6	103%	0.06%
26	Vegetable Oil	0.2	0.2	0%	2.0	2.0	0%	0.02%
27	Silver	0.0	0.0	0%	0.6	0.6	3%	0.01%
28	Sulphur And Unroasted Iron Pyrts	0.0	0.0	-	0.1	0.1	20%	0.00%
29	Pulses	0.0		-100%	0.0		-100%	0.00%
	Grand Total	593.9	716.6	21%	9059.8	7919.5	-13%	100.0%

Top 10 Sectors- Merchandise Imports during F.Y. 2024-25

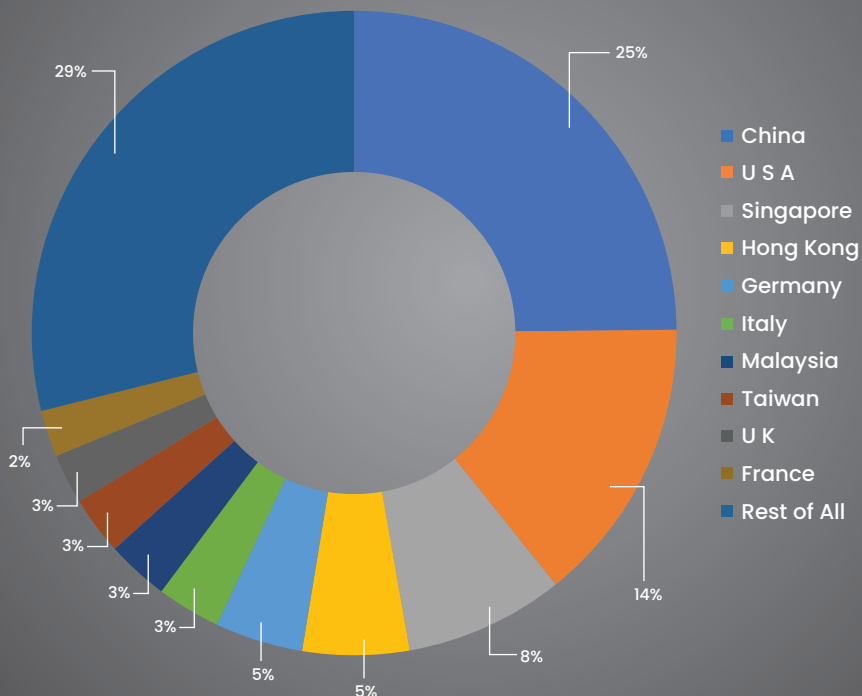


Merchandise Imports - Top 10 Countries

(in Mn USD)

Rank	Country	Mar-24	Mar-25	Growth (%)	F.Y. 2023-24	F.Y. 2024-25	Growth (%)	Share (%)
1	CHINA	125.5	165.5	32%	1789.2	1967.1	10%	25%
2	U S A	101.3	109.0	8%	1061.1	1141.0	8%	14%
3	SINGAPORE	43.6	67.2	54%	527.2	633.2	20%	8%
4	HONG KONG	32.7	37.8	16%	451.3	423.4	-6%	5%
5	GERMANY	29.8	36.3	22%	349.7	349.3	0%	5%
6	ITALY	18.2	13.9	-24%	217.7	253.7	16%	3%
7	MALAYSIA	19.6	24.6	25%	232.6	247.2	6%	3%
8	TAIWAN	14.4	24.0	67%	177.1	231.4	31%	3%
9	U K	15.4	17.1	11%	180.3	199.8	11%	3%
10	FRANCE	16.2	17.6	8%	165.5	186.0	12%	2%
	Rest of all	177.3	203.7	15%	3908.1	2287.6	-41%	29%
	Grand Total	593.9	716.6	21%	9059.8	7919.5	-13%	100%

Top 10 Countries – Merchandise Imports during F.Y. 2024-25



Merchandise Imports – Top 5 Countries x 5 Sectors

(in Mn USD)

Rank	Country	Sector/Product Group	Mar-24	Mar-25	Growth (%)	F.Y. 2023-24	F.Y. 2024-25	Growth (%)	Share (%)
1	China	Electronic Goods	20.8	37.5	80%	317.9	373.0	17%	19%
		Organic and Inorganic Chemicals	22.6	26.0	15%	306.2	323.9	6%	16%
		Machinery, Electrical and Non-Electrical	14.9	26.8	80%	204.3	271.7	33%	14%
		Chemical Material and Products	13.1	16.1	23%	243.4	243.5	0%	12%
		Medcnl. and Pharmaceutical Products	13.1	17.9	36%	196.8	197.1	0%	10%
		Rest of all	41.0	41.3	1%	520.6	557.8	7%	28%
		TOTAL	125.5	165.5	32%	1789.2	1967.1	10%	100%

Merchandise Imports – Top 5 Countries x 5 Sectors (in Mn USD)

Rank	Country	Sector/Product Group	Mar-24	Mar-25	Growth (%)	F.Y. 2023-24	F.Y. 2024-25	Growth (%)	Share (%)
2	U S A	Electronic Goods	40.3	40.2	0%	409.6	424.4	4%	37%
		Machinery, Electrical and Non-Electrical	15.1	18.3	21%	150.1	185.0	23%	16%
		Transport Equipment	8.0	10.3	28%	75.9	101.3	33%	9%
		Others	5.1	9.0	77%	53.6	69.0	29%	6%
		Chemical Material and Products	5.7	4.6	-20%	89.1	61.3	-31%	5%
		Rest of all	27.2	26.7	-2%	282.8	300.0	6%	26%
		TOTAL	101.3	109.0	8%	1061.1	1141.0	8%	100%
3	Singapore	Electronic Goods	25.3	45.0	78%	340.8	397.3	17%	63%
		Machinery, Electrical and Non-Electrical	5.1	7.3	42%	55.4	70.4	27%	11%
		Non-Ferrous Metals	1.5	0.8	-48%	31.9	31.9	0%	5%
		Artificial Resins, Plastic Materials, Etc.	3.1	3.0	-4%	27.6	27.9	1%	4%
		Professional instrument, Optical goods, Etc.	2.6	1.3	-51%	19.7	26.7	36%	4%
		Rest of all	6.0	9.9	64%	51.9	79.0	52%	12%
		TOTAL	43.6	67.2	54%	527.2	633.2	20%	100%
4	Hong Kong	Electronic Goods	21.6	26.0	20%	315.2	297.1	-6%	70%
		Machinery, Electrical and Non-Electrical	4.6	5.1	12%	66.2	68.4	3%	16%
		Others	0.8	1.8	120%	7.4	13.3	79%	3%
		Chemical Material and Products	0.1	1.1	1500%	4.1	10.6	157%	2%
		Pearls, Precious and Semi-Precious Stones	0.4	1.6	255%	8.5	7.0	-18%	2%
		Rest of all	5.2	2.2	-57%	49.9	27.1	-46%	6%
		TOTAL	32.7	37.8	16%	451.3	423.4	-6%	100%
5	Germany	Machinery, Electrical and Non-Electrical	6.6	10.8	63%	117.4	101.4	-14%	29%
		Electronic Goods	5.6	6.6	18%	53.6	62.5	17%	18%
		Chemical Material and Products	4.4	2.3	-46%	18.6	28.5	53%	8%
		Others	1.8	2.4	36%	25.6	20.9	-18%	6%
		Organic and Inorganic Chemicals	1.3	1.4	9%	11.4	20.0	75%	6%
		Rest of all	10.1	12.7	26%	123.1	116.1	-6%	33%
		TOTAL	29.8	36.3	22%	349.7	349.3	0%	100%

Merchandise Imports – Top 5 Sectors x 5 Countries

(in Mn USD)

Rank	Sector/Product Group	Country of Origin	Mar-24	Mar-25	Growth (%)	Mar 2023-24	Mar 2024-25	Growth (%)	Share (%)
1	Electronic Goods	U S A	40.3	40.2	0%	409.6	424.4	4%	18%
		Singapore	25.3	45.0	78%	340.8	397.3	17%	17%
		China	20.8	37.5	80%	317.9	373.0	17%	16%
		Hong Kong	21.6	26.0	20%	315.2	297.1	-6%	13%
		Malaysia	11.3	12.3	8%	147.6	149.4	1%	7%
		Rest of All	47.3	58.6	24%	2419.3	657.2	-73%	29%
		TOTAL	166.6	219.5	32%	3950.5	2298.4	-42%	100%
2	Machinery, Electrical and Non-Electrical	China	14.9	26.8	80%	204.3	271.7	33%	24%
		U S A	15.1	18.3	21%	150.1	185.0	23%	17%
		Germany	6.6	10.8	63%	117.4	101.4	-14%	9%
		Italy	4.7	4.2	-11%	58.4	80.2	37%	7%
		Singapore	5.1	7.3	42%	55.4	70.4	27%	6%
		Rest of All	37.1	42.6	15%	378.8	407.8	8%	37%
		TOTAL	83.5	109.9	32%	964.4	1116.6	16%	100%
3	Others	China	13.1	11.5	-12%	165.7	187.1	13%	21%
		Vietnam	9.2	4.8	-47%	104.7	94.4	-10%	10%
		Kenya	3.6	9.3	159%	40.7	79.9	96%	9%
		Brazil	1.9	7.7	300%	25.0	69.9	180%	8%
		U S A	5.1	9.0	77%	53.6	69.0	29%	8%
		Rest of All	26.1	41.6	59%	291.9	398.9	37%	44%
		TOTAL	59.0	83.9	42%	681.6	899.2	32%	100%
4	Organic and Inorganic Chemicals	China	22.6	26.0	15%	306.2	323.9	6%	51%
		U S A	6.5	6.0	-8%	44.2	35.9	-19%	6%
		France	2.5	2.4	-3%	29.9	26.0	-13%	4%
		Italy	1.1	2.4	114%	13.6	24.5	80%	4%
		Brazil	4.5	3.1	-33%	34.6	22.9	-34%	4%
		Rest of All	17.3	17.6	2%	202.1	205.4	2%	32%
		TOTAL	54.5	57.4	5%	630.6	638.6	1%	100%
5	Chemical Material and Products	China	13.1	16.1	23%	243.4	243.5	0%	43%
		U S A	5.7	4.6	-20%	89.1	61.3	-31%	11%
		Italy	5.1	1.7	-67%	57.6	53.0	-8%	9%
		Germany	4.4	2.3	-46%	18.6	28.5	53%	5%
		Singapore	0.3	4.3	1439%	3.6	23.3	555%	4%
		Rest of All	8.9	17.2	94%	158.9	155.8	-2%	28%
		TOTAL	37.5	46.2	23%	571.0	565.3	-1%	100%

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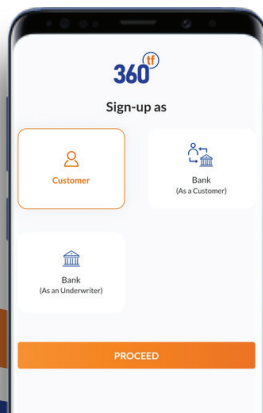
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