

SPECIAL EDITION

# Annual SEZ

Trade Bulletin

2022-23



# **INTRODUCTION**

t was observed that while EXIM data is available for the entire country and released by the D/o Commerce and is available on the website of the Department, however, ■ not much information is available in the public domain regarding Special Economic Zones except a Fact Sheet. Absence of basic data and its analysis in respect of SEZs of EOUs was creating a void and it is not good for policy interventions as well.

Commerce Secretary in his letter to Chairman EPCES dated 2.1.2023 for setting up of a Research Cell and Market Intelligence Capabilities within the EPC that would regularly feed into policy inputs and to facilitate the EPCES to as a nodal point to frequently interact with the Department of Commerce and line Ministries /Departments.

One of the important requirement for the effective functioning of the Research Cell is timely availability of data for the entire ecosystem of SEZs and EOUs. SEZ data is available with NSDL/SEZ Online system. Therefore, D/o Commerce was requested that the following SEZ data covering the entire eco-system of SEZ may be made available to the EPCES on a monthly basis

- Exports from SEZs
- II. Sale from SEZs to Domestic Tariff Area (DTA)
- III. Imports by SEZs
- IV. Procurement from DTA by SEZs

Accordingly, D/o Commerce has requested NSDL/SEZ Online to make above SEZ data to EPCES. As regards data in respect of EOUs is concerned, the same is available with DGCIS. DGCIS and the D/o Commerce has been requested for the same as well. D/o Commerce has requested DGCIS to make the same available to EPCES. However, some data dissemination policy issues are under consideration and it is expected that the same will be made available soon.

Based on the data, an initial attempt has been made by EPCES regarding the analysis of data. A comparison with the previous years could not yet been made as the detailed data is not yet available about the previous years. Based on the suggestions from stakeholders and the availability of data, the analysis will be further refined and presented. This is Annual Data for 2022-23. EPCES plans to issue monthly data analysis based on the availability of data.

EPCES is grateful to NSDL/SEZ Online for making available the data in respect of SEZs.

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ANNEXURE 1 LETTER FROM COMMERCE SECRETARY DATED 2.1.2023 REGARDING SETTING UP A RESEARCH CELL				
ANNEXURE 2 REQUEST FROM DG EPCES FOR MAKING AVAILABLE DATA IN RESPECT OF SEZs AND EOUs				

# 1. FACT SHEET ON SPECIAL ECONOMIC ZONES AS ON 11.04.2023

(Source website: www.sez/india.nic.in)

Number of Formal approvals (As on 11.04.2023)		424			
Number of notified SEZs (As on 11.04.2023)			376 (Including 7 Central Govt.+12 State Govt. / Private Sector SEZs set up prior to the enactment of SEZ Act, 2005)		
Number of In-Principle Approvals (As on 11.04.2023)		35			
Operational SEZs (As on 31" December 2022)		272			
	Units approved in SEZs (As on 31" December, 2022)				
Land for SEZs (As on 11.04.2023)	7 Central Govt. + 12 State Govt. /Pvt. SEZs notified before SEZ Act, 2005.	Notified SEZs under the SEZ Act, 2005	Total Notified SEZs Area (1+2)	Formally Approved SEZs (424-357)	Total Area (3+4)
(1)		(2)	(3)	(4)	(5)
	2122.35 На	37621.69 Ha	39744.04 Ha	5487.33 Ha	45231.37 Ha
	Land is a State subjective State C	•	rocured as per th	e policy and procedu	ires of

INVESTMENT	Investment (As on February, 2006)	Incremental Investment	Total Investment (As on 31st December, 2022)
Central Government SEZs	Rs. 2,279.20 cr.	Rs. 21,920.89 cr.	Rs. 24,200.09 cr.
State/Pvt. SEZs set up before 2006	Rs. 1,756.31 cr.	Rs. 11,715.29 cr.	Rs. 13,471.60 cr.
SEZs Notified under the Act		Rs. 6,18,323.76 cr.	Rs. 6,18,323.76 cr.
Total	Rs. 4,035.51 cr.	Rs. 6,51,959.94 cr.	Rs. 6,55,995.45 cr.
EMPLOYMENT	Employment (As on February, 2006)	Incremental Employment	Total Employment (As on 31st December, 2022)
Central Government SEZs	1,22,236 person	71,364 person	1,93,600 person
State/Pvt. SEZs set up before 2006	12,468 person	95,019 person	1,07,487 person

SEZs Notified under the Act	0 person	25, 67,996 person	25,67,996 person
Total	1,34,704 person	27,34,379 person	28,69,083 person

Exports in 2020-21	<b>Rs. 7,59,524 Crore</b> [102.32 Billion USD] (Decrease of -4.66% over FY 2019-20)
DTA Sale (Deemed exports) DTA Sale (Not counted for + VE NFE)	Rs. 20,167 Crore (2% of total production) Rs. 1,76,634 Crore (18% of total Production)
Exports in 2021-22	<b>Rs. 9,90,747 Crore</b> [133 Billion USD] (Growth of 30% over FY 2020-21)
DTA Sale (Deemed exports)	Rs. 27,401 Crore (2% of total production)
DTA Sale (Not counted for +ve NFE)	<b>Rs. 3,27,642 Crore</b> (24% of total/production)
Exports in 2022-23 (As on 28" February, 2023)	<b>Rs. 11,17,391 Crore</b> [139.34 Billion USD] (Growth of 27% over the exports of the corresponding period of FY 2021-22)
DTA Sale (Deemed exports)	Rs. 26,655 Crore (2% of total/ production)
DTA Sale (Not counted for +ve NFE)	Rs. 2,26,528 Crore (17% of total/ production)

### 2. EXPORT AND IMPORT OF GOODS AND SERVICES FROM SEZS

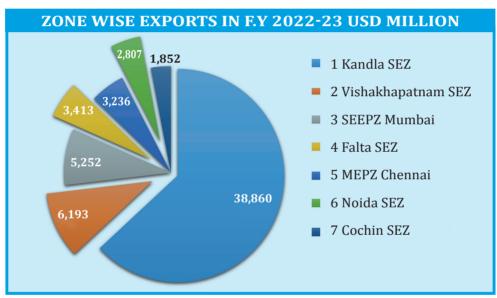
Table 2- Export and Import of Goods and Services from SEZs (USD Millions)				
Particulars	2022-23	2021-22	% Change	
Goods Exports	61,617	53,431	15.3	
Services Exports	94,222	79,533	18.4	
Total Exports	1,55,839	1,32,964	17.2	

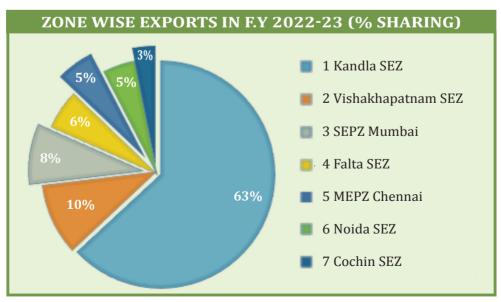


### 3. GOODS - OVERALL PICTURE - EXPORTS, DTA SALES, **IMPORTS, DTA PROCUREMENT**

Table 3 - Exports, DTA sales, Imports, DTA procurement (USD Millions)				
Particulars	March 2023	2022-23		
Exports	5,288	61,617		
DTA Sales	2,786	31,117		
% of Export	65.5%	66.4%		
% DTA Sales	34.5%	33.6%		
Imports	6,238	63,186		
DTA Procurement	2,382	23,960		
% of imports	72.4%	72.5%		
% of DTA procurement	27.6%	27.5%		

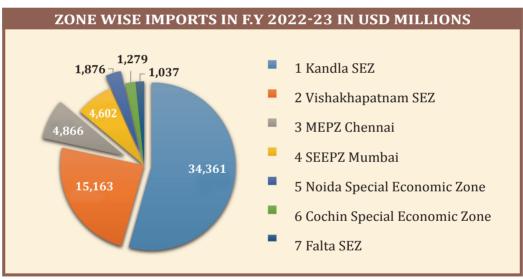
	4. EXPORT AND IMPORT OF GOODS -					
	Table 4.1- Zone Wise	e Exports in F.Y 2022-23				
Rank	Zones	INR Cr.	USD Million			
1	Kandla SEZ	3,07,299	38,860			
2	Vishakhapatnam SEZ	49,172	6,193			
3	SEEPZ Mumbai	41,594	5,252			
4	Falta SEZ	27,034	3,413			
5	MEPZ Chennai	25,704	3,236			
6	Noida SEZ	22,254	2,807			
7	Cochin SEZ	14,689	1,852			
	Total	4,87,746	61,616			

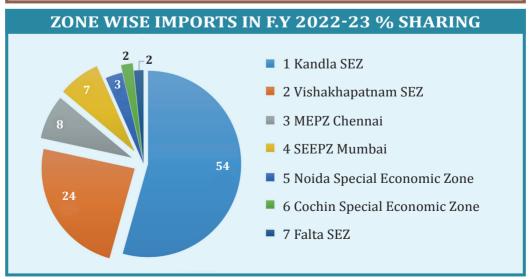




### TABLE 4.1.1-ZONE WISE IMPORTS IN F.Y 2022-23

Table 4.1- Zone Wise Exports in F.Y 2022-23					
Rank	Zones	INR Cr.	USD Million		
1	Kandla SEZ	2,75,523	34,361		
2	Vishakhapatnam SEZ	1,21,592	15,163		
3	MEPZ Chennai	39,168	4,866		
4	SEEPZ Mumbai	36,942	4,602		
5	Noida Special Economic Zone	15,069	1,876		
6	Cochin Special Economic Zone	10,292	1,279		
7	Falta SEZ	8,325	1,037		
	Total	5,06,909	63,186		





### 4.2 EXPORTS - TOP 20 SEZS

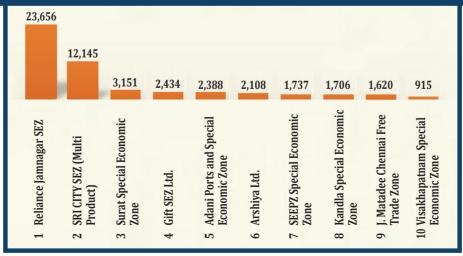
Table 4.2 Top 20 SEZs Exports in F.Y. 2022-23				
Rank	SEZ Name	INR Cr.	USD Million	
1	Reliance Jamnagar Sez	2,39,297	30,256	
2	SEEPZ Mumbai	28,472	3,591	
3	Surat Special Economic Zone	26,135	3,309	
4	Vedanta Aluminium Ltd.	23,531	2,973	
5	Kandla Special Economic Zone	14,693	1,861	
6	Indore Special Economic Zone	9,952	1,255	
7	Dahej Sez	9,539	1,204	
8	Apiic Multi Product Sez	8,627	1,089	
9	Adani Ports Sez	6,884	877	
10	Mangalore Special Economic Zone	6,689	846	
11	Apiic Pharma Sez	6,725	846	
12	Zydus Infrastructure Pvt. Ltd.	5,575	703	
13	Noida Special Economic Zone	5,468	690	
14	Visakhapatnam Special Economic Zone	4,700	592	
15	Divi's Laboratories Ltd	4,462	565	
16	Serum Bio-Pharma Park	3,991	505	
17	Apiic Limited(Naidupeta)	3,721	470	
18	Mepz Special Economic Zone	3,670	462	
19	Parry Infrastructure Company (P) Ltd	3,296	416	
20	Sterling SEZ And Infrastructure Limited	3,105	391	
21	Rest of the SEZs	69,202	8,717	
	Total	4,87,746	61,617	



# 4.3 IMPORTS - TOP 20 SEZS

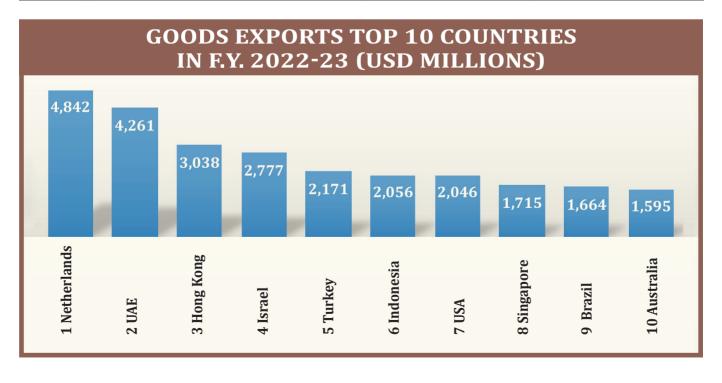
	Table 4.3 Top 20 SEZs Import Wise in F.Y. 2022-23				
Rank	SEZ Name	INR Cr.	USD Million		
1	Reliance Jamnagar SEZ	1,89,435	23,656		
2	SRI CITY SEZ (Multi Product)	97,364	12,145		
3	Surat Special Economic Zone	25,274	3,151		
4	GIFT SEZ LTD	19,677	2,434		
5	Adani Ports and Special Economic Zone	19,220	2,388		
6	Arshiya Ltd	16,928	2,108		
7	SEEPZ Special Economic Zone	13,935	1,737		
8	Kandla Special Economic Zone	13,677	1,706		
9	J. Matadee Chennai Free Trade Zone	13,066	1,620		
10	Visakhapatnam Special Economic Zone	7,341	915		
11	SIPCOT Limited Electronic-Hardware Hi-tech SEZ (Sriperumbudur)	7,081	882		
12	Indore Special Economic Zone	5,837	725		
13	Vedanta Aluminium ltd.	4,930	615		
14	Noida Special Economic Zone	4,027	502		
15	DAHEJ SEZ	3,680	459		
16	Nokia Telecom SEZ	2,869	354		
17	APPIIC Multi Product SEZ	2,757	343		
18	Zydus Infrastructure Pvt. Ltd.	2,585	322		
19	Biocon SEZ	2,375	295		
20	MEPZ Special Economic Zone	2,363	295		
	Rest of the SEZs	52,489	6,535		
	Total	5,06,909	63,186		

# **TOP 10 SEZS IMPORT WISE IN F.Y 2022-23 IN USD MILLIONS**



# **4.4 - EXPORTS - TOP 10 COUNTRIES**

Tal	Table 4.4 Goods Exports (Countries with exports of more than US \$ 1000 million) in F.Y. 2022-23			
Rank	Country	F.Y.2022-23	%Share	
1	Netherlands	4,842	7.9	
2	UAE	4,261	6.9	
3	Hong Kong	3,038	4.9	
4	Israel	2,777	4.5	
5	Turkey	2,171	3.5	
6	Indonesia	2,056	3.3	
7	USA	2,046	3.3	
8	Singapore	1,715	2.8	
9	Brazil	1,664	2.7	
10	Australia	1,595	2.6	
11	Togo	1,524	2.5	
12	South Africa	1,190	1.9	
13	China	1,178	1.9	
14	Oman	1,079	1.8	
15	Tanzania	1,062	1.7	
16	Malaysia	1,011	1.6	
17	Rest of the Countries	28,408	46.1	
		Total 61,617		
	<b>Grand Total</b>	61,617	100.0%	

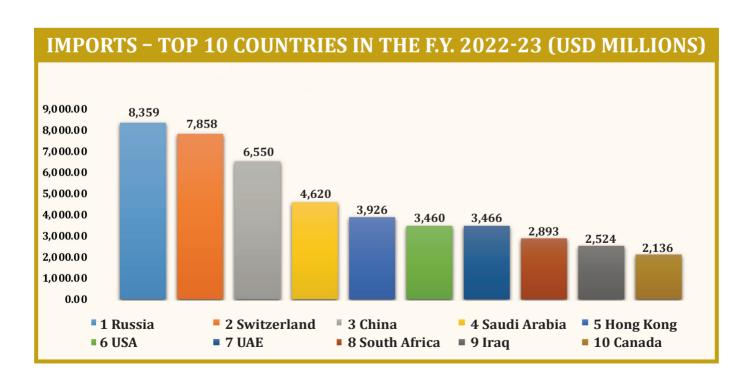


# 4.5 EXPORTS - TOP 10 COMMODITIES (8-DIGIT HS CODE)

	Table 4.5 – Top 10 Commodities (8-digit HS code) in F.Y 2022-23				
Rank	HSN Code	Product	2022-23		
1	27101944	Diesel (not biodiesel) IS1460	17,145		
2	27101241	Motor Gasoline IS2796	6,837		
3	71131930	Articles of jewellery and parts thereof, of precious metal or of metal clad with precious metal, other than articles made of goldsmiths' or silversmiths' wares and parts thereof; articles of other materials (excluding natural or cultured pearls, precious or semi-precious stones, precious metals, metals clad with precious metal, imitation jewelry) and parts thereof.	3,130		
4	27101290	Petroleum jelly; paraffin wax, microcrystalline petroleum wax, slack wax, ozokerite, lignite wax, peat wax, other mineral waxes, and similar products obtained by synthesis or by other processes, whether or not coloured, other than those specified under HSN code 27101241.	2,433		
5	71131130	Articles of jewellery and parts thereof, of silver, whether or not plated or clad with other precious metal.	2,130		
6	76011010	Unwrought Aluminium, not alloyed.	1,929		
7	30049099	Other Medicaments consisting of mixed or unmixed products for therapeutic or prophylactic purposes, put up in measured doses (including those in the form of transdermal administration systems) or in forms or packing for retail sale, excluding goods of heading 3002, 3005 or 3006.	1,785		
8	27101221	Petroleum jelly, paraffin wax, microcrystalline petroleum wax, slack wax, ozokerite, lignite wax, peat wax, other mineral waxes, and similar products obtained by synthesis or other processes, which are of pharmaceutical grade.	1,514		
9	27075000	OTH ARMTC HYDCRBN MXTRS OF WHICH 65 PRCNT OR MORE BY VL (INCLDNG LOSSES) DISTLS AT 250 DGR.C. BY ISO 3405 (ASTM D 86 METHOD)	708		
10	71131120	SILVER JEWELLERY SET WITH GEMS	662		
		Rest of the commodities	23,344		
		Total of all the Commodities	61,617		

# 4.6 IMPORTS - TOP 10 COUNTRIES

	Table 4.6 - Imports – Top 10 Countries in the F.Y. 2022-23				
Rank	Countries	INR Cr.	USD Million		
1	Russia	67,398	8,359		
2	Switzerland	63,173	7,858		
3	China	52,683	6,550		
4	Saudi Arabia	36,885	4,620		
5	Hong Kong	31,450	3,926		
6	USA	27,905	3,460		
7	UAE	27,578	3,466		
8	South Africa	23,184	2,893		
9	Iraq	20,116	2,524		
10	Canada	17,094	2,136		
11	Rest of the Countries	1,39,437	17,389		
	Total Imports	5,06,909	63,186		



# 4.7 IMPORTS - TOP 10 COMMODITIES (8-DIGIT HS CODE)

	Table 4.6 - Imports – Top 10 Countries in the F.Y. 2022-23						
Rank	HS Code	Description	INR Cr.	USD Million			
1	27090010	Petroleum Crude	1,48,075	18,474			
2	71081200	Other Non-Monetary Unwrought Forms of Gold	1,01,010	12,585			
3	27101959	Fuel Oils Conforming to Standard is 1593: -Grade HV	34,490	4,328			
4	71039990	Other Stone Cut (Topaz Aquamarine Etc.)	19,091	2,379			
5	71069220	Silver: Semi-Manufactured Bar	17,541	2,179			
6	71023910	Diamond (Other Than Industry Diamond) Cut or Otherwise worked but not mounted or set	6,817	851			
7	27111100	Liquefied Natural Gas	6,518	821			
8	85176290	Other Apparatus for Transmission or Reception of Voice, Images or other Data, Including Apparatusfor Communication in a wired or wireless networkother	6,201	774			
9	71081300	Other Non-Monetary Semi Manufactured Firms of Gold.	3,982	497			
10	85235100 Solid-State Non-Volatile Storage Devices		3,783	475			
		Rest of the Commodities	1,59,401	19,824			
		Total	5,06,909	63,186			

# 4.8 EXPORTS - TOP 5 COMMODITIES X 10 COUNTRIES

Rank	HS Code	Description	Destination Country	INR Cr.	USD Million
1	27101944	Automotive Diesel Fuel, not Containing Biodiesel, conforming to Standard is 1460	Netherlands	30,588	3,788
			Israel	19,180	2,415
			Turkey	12,163	1,544
			Togo	12,188	1,517
			Brazil	10,129	1,292
			Australia	6,375	832
			Tanzania	5,935	769
			Egypt	4,404	552
			UAE	3,430	437
			Jordan	3,434	430
			Rest all	28,091	3,570
			Total	1,35,916	17,146
2	27101241	27101241 Motor Gasoline Conforming to Standard Is 2796	UAE	14,749	1,874
			Indonesia	14,718	1,870
			Oman	6,778	867
			South Africa	3,884	489
			Australia	2,999	377
			Singapore	2,231	277
			USA	2,038	259
			Iraq	1,842	228
			Tanzania	1,628	202
			Kenya	1,203	147
			Rest all	1959	1,959
			Total	54,028	6,837
3	71131930	Jewellery of Gold Set with Diamond	USA	15,377	1,942
			Hong Kong	2,351	298
			UAE	1,122	141
			UK	1,038	131
			Australia	879	111

Rank	HS Code	Description	Destination Country	INR Cr.	USD Million
			France	882	111
			Canada	691	87
			Belgium	433	55
			Italy	361	45
			Saudi Arabia	216	27
			Rest all	1440	181
			Total	24790	3129
4	27101290	Light, Oils, Preparations Light Oils	USA	18390	2325
		and Preparations, of Petroleum or Bituminous Minerals, N.E.S. (Excl. Containing Biodiesel,	Saudi Arabia	597	74
			Singapore	272	33
		for Undergoing Chemical Transformation, and Special Spirits,	Total	19260	2433
		Motor Spirit and Spirit Type Jet Fuel)			
5	71131130	Other Articles of Silver Jewellery	Hong Kong	16443	2079
			UK	126	16
			USA	88	11
			Italy	38	4
			Spain	20	2
			France	14	1
			Australia	14	1
			Denmark	14	1
		Thailand	13	1	
			Japan	10	1
			Rest all	57	7
			Total	16842	2130

# 4.9 EXPORTS - TOP 5 COUNTRIES X 10 COMMODITIES

Rank	Country Destination	HS Code	Description	USD Million
1	USA	27101290	Petroleum oils and oils obtained from bituminous minerals (other than crude), containing less than 70% by weight of petroleum oils or of oils obtained from bituminous minerals, these oils being the basic constituents of the preparations (excluding motor spirit) of heading 2710, containing biodiesel, other than waste oils.	2,325
		71131930	Jewellery of Gold Set with Diamond	1,942
		30049099	Other Medicine put up for Retail Sale N.E.S	863
		30049049	Other Anticancer Drugs	449
		27075000	Other Armtc Hydcrbn Mxtrs of Which 65 Prcnt or More by Vl (Incldng Losses) Distls At 250 Dgr. C. by ISO 3405 (Astm D 86 Method)	373
		38089390	Other Herbicides-Anti-Sprouting Products	362
		27101241	Motor Gasoline Conforming to Standard is 2796	259
		71131990	Articles of other Prcs Metal	236
		71131120	Silver Jewellery Set with Gems	217
		64031920	Other Sport FTWR with outer soles of rubber	180
			Rest all	4,836
			Total	12,046
2	Netherlands	27101944	Automotive Diesel Fuel, not Containing Biodiesel, Conforming to Standard is 1460	3,788
		76011010	Aluminium Ingots-not Alloyed	322
		85044090	Others	121
		30024119	Other	108
		85176290	Other	48
		30021500	Immunological Products, put up in measured Doses or in forms or Packing's for Retail Sale	32
		29022000	Benzene	22
		30049049	Other Anticancer Drugs	19
		33030050	Perfumes Conting Spirit for Retail Sale	18
		85423900	Other	17
			Rest all	343
			Total	4,842

Rank	Country Destination	HS Code	Description	USD Million
3	UAE	27101241	Motor Gasoline Conforming to Standard Is 2796	1,874
		27101944	Automotive Diesel Fuel, not Containing Biodiesel, Conforming to Standard is 1460	436
		71131910	Jewellery of Gold Unset	324
		27075000	Oth Armtc Hydcrbn Mxtrs of Which 65 Prcnt or More by Vl (Incldng Losses) Distls at 250 Dgr. C. by ISO 3405 (Astm D 86 Method)	171
		33049990	Others	167
		71131930	Jewellery of Gold Set with Diamond	141
		85235100	Solid-State Non-Volatile Storage Devices	136
		27079900	Other Oil and Oil Prodcts of Distilation of High Temp. Coal Tar, Etc.	69
		24039990	Other Mnfrd Tobacco Extrcts and Essncs Nes	54
		71081200	Other Non-Monetary Unwrought Forms of Gold	51
			Rest all	835
			Total	4,261
4	Hong Kong	71131130	Other Articles of Silver Jewellery	2,079
		71131120	Silver Jewellery Set With Gems	365
		71131930	Jewellery of Gold Set With Diamond	297
		71023910	Diamond (Other Than Industrial Diamond) Cut or otherwise worked but not Mounted or Set	72
		48142000	Wallpaper and SMLR Walcovrngs Constng of Papr Coatd/Covrd on Face Side with a Graind Embosd Colrd Etc/Decoratd Layr or.	44
		33019060	Aqueous Distillates of Essential Oils, Nes	27
		71131910	Jewellery of Gold Unset	27
		85044090	Others	15
		85044030	Battery Chargers	14
		85415900	Other	9
			Rest all	83
			Total	3,038

Rank	Country Destination	HS Code	Description	USD Million
5	Israel	27101944	Automotive Diesel Fuel, not Containing Biodiesel, Conforming to Standard is 1460	2,414
		93059100	Prts of Military Weapons of Heading 9301	81
		85261000	Radar Apparatus	63
		29420090	Other Diloxanide Furoate, Cimetidine, Famotidine Nes	39
		71023910	Diamond (Othr Thn Indstrl Diamond) Cut or otherwise worked but not Mounted or Set	34
		76012020	Aluminium Billets - Alloyed	22
		38089390	Other Herbicides-Anti-Sprouting Products	22
		71131930	Jewellery of Gold Set with Diamond	7
		39021000	Polypropylene	7
		10019910	Wheat	6
			Rest all	78
			Total	2,777

# 4.10- IMPORTS - TOP 5 COMMODITIES X 10 COUNTRIES

Rank	HS Code	Description	Country of Origin	USD Million
1	27090010	Petroleum Crude	Russia	4,967
			Saudi Arabia	4,040
			Iraq	1,886
			Canada	1,315
			UAE	893
			USA	882
			Kazakistan	828
			Kuwait	814
			Egypt	561
			Qatar	498
			Rest All	1,790
			Total	18,474
2	71081200	Other Non-Monetary Unwrought	Switzerland	7,635
		Forms Of Gold	South Africa	2,708
			Australia	1,180
			UAE	510
			Hong Kong	244
			Singapore	120
			Japan	82
			UNITED STATES	73
			China	21
			Italy	8
			Rest All	3
			Total	12,585
3	27101959	Fuel oils conforming to standard	Russia	2,863
		IS 1593: -GRADE HV	Iraq	560
			Saudi Arabia	345
			Netherlands	152
			Singapore	131
			Greece	102
			Malaysia	74
			Belgium	61

Rank	HS Code	Description	Country of Origin	USD Million
			UAE	33
			Kuwait	4
			Rest All	4
			Total	4,328
4	71039990	Fuel Oils Conforming To Standard	Hong Kong	2,332
		Is 1593: -Grade HV -Other Stone	UAE	26
		Cut(Topaz Aquamarine Etc.	India	14
			UNITED STATES (USA)	4
			THAILAND	2
			Total	2,379
5	71069220	Silver: Semi-Manufactured Bar	China	879
			Hong Kong	574
			United Kingdom (UK)	210
			Kazakistan	103
			Russia	94
			Germany	70
			USA	68
			Switzerland	47
			Taiwan	30
		Australia	29	
			Rest All	76
			Total	2,179

# **4.11 IMPORTS - TOP 5 COUNTRIES X 10 COMMODITIES**

Rank	Country	HS Code	Description	<b>USD Million</b>
1	Russia	27090010	Petroleum Crude	4,967
		27101959	Fuel Oils Conforming to Standard is 1593: - Grade HV	2,863
		27101942	Vacuum Gas Oil	250
		71069220	Silver: Semi-Manufactured Bar	94
		27101229	Full Range Naphtha	68
		40022000	Butadiene Rubber (Br)	25
		27101222	Heavy Naphtha	21
		28030010	Carbon Blacks	13
		27111300	Liquefied Butanes	11
		72083940	Strips of Flat-Roald Products in Coils of a Thckns< 3 Mm Hot-Rld,Excl.Pickl	7
			Rest all	41
			Total	8,359
2	Switzerland	71081200	Other Non-Monetary Unwrought Forms of Gold	7,635
		71069220	Silver: Semi-Manufactured Bar	47
		29331999	Other	25
		88073000	Other Parts of Airplanes, Helicopters or Unmanned Aircraft	16
		75021000	Nickel, Not Alloyed	12
		29122990	Other Cyclic Aldehydes Without Other Oxygen Fn	11
		24022090	Other Cigarettes Canting Tobacco	7
		90268090	Othr Instrmnts and Aprts Fr Msrng, Chkng or Autmtclly Cntrlng the Flow, Dpth, Prsr Etc	5
		38210000	Prpd Cultr Media Fr Micro-Orgnsms Dvlpmnt	4
		90213100	Artificial Joints	4
			Rest all	92
			Total	7,858
3	China	71069220	Silver: Semi-Manufactured Bar	879
		85176290	Other Apparatus for Transmission or Reception of Voice, Images or Other Data, Including Apparatus for Communication in a Wired or Wireless Network other	490

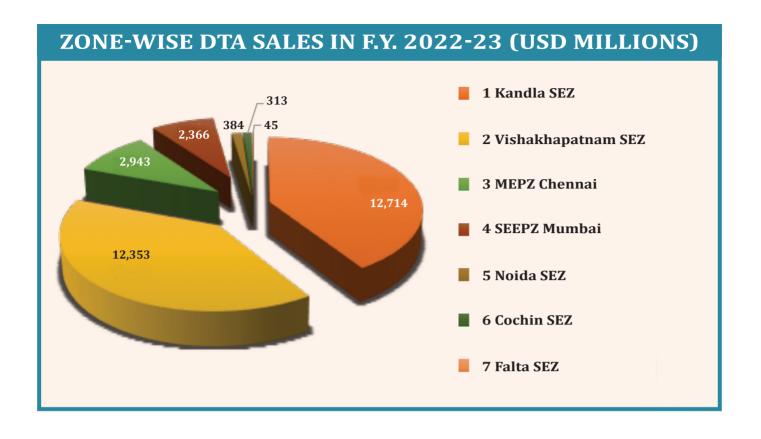
Rank	Country	HS Code	Description	USD Million
		84733099	Parts And Accessories of the Machines of Heading 84.71 : Other	259
		85423100	Monolithic Integrated Circuits - Digital	154
		29349990	Nucleic Acids and Their Salts, Whether or not Chemically Defined; Other Heterocyclic Compounds: Other	124
		27131210	Calcined Petroleum Coke for Anode Making in Aluminium Industry Conforming to Standard is 17049	112
		84733030	Prts And Accssrs Othr Mntd Prntd Crcit Brds	101
		29419090	Other Antibiotics	95
		29339990	Other	70
		85340000	Printed Circuits	65
			Rest all	4,205
			Total	6,551
4	Saudi Arabia	27090010	Petroleum Crude	4,040
		27101959	Fuel Oils Conforming to Standard is 1593: - Grade Hv	345
		27131190	Other	64
		39021000	Polypropylene	28
		29212100	Ethylene diamine and its Salts	17
		29161210	Butyl Acrylate	15
		40022000	Butadiene Rubber (Br)	11
		29051100	Saturated Methanol (Methyl Alcohol)	10
		28182010	Alumina Calcined	9
		29053100	Ethylene Glycol (Ethanediol)	8
			Rest all	74
			Total	4,620
5	Hong Kong	71039990	Other Stone Cut(Topaz Aquamarine Etc)	2,332
		71069220	Silver: Semi-Manufactured Bar	574
		71081200	Other Non-Monetary Unwrought Forms Of Gold	244
		71023910	Diamond(Other Than Industrial Diamond)Cut Or Otherwise Worked But Not Mounted Or Set	200
		71039110	Ruby	189

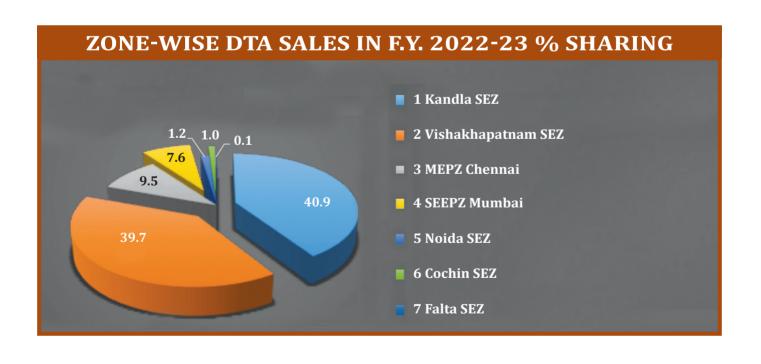
Rank	Country	HS Code	Description	USD Million
		48142000	Wallpaper And Smlr Walcovrngs Constng Of Papr Coatd/Covrd On Face Side With A Graind Embosd Colrd Etc/Decoratd Layr Or	46
		71069110	Grains	31
		85423100	Monolithic Integrated Circuits - Digital	28
		71081300	Other Non-Monetary Semi Mnfctrd Frms Of Gold	26
		85412900	Other Transistor, Other Than Photosensitive Transistors	
			Rest all	239
			Total	3,927

# 5. SALES AND PROCUREMENT FROM **DOMESTIC TARIFF AREA (DTA)**

# 5.1 ZONE-WISE DTA SALES

Table 5.1- Zone Wise DTA Sales in F.Y 2022-23						
Rank	Zones	CIF Value INR Cr.	CIF Value USD Millions			
1	Kandla SEZ	1,01,946	12,714			
2	Vishakhapatnam SEZ	98,811	12,352			
3	MEPZ Channai	23,675	2,942			
4	SEEPZ Mumbai	18,978	2,365			
5	Noida SEZ	3,083	383			
6	Cochin SEZ	2,509	312			
7	Falta SEZ	362	45			
	Grand Total	2,49,368	31,117			

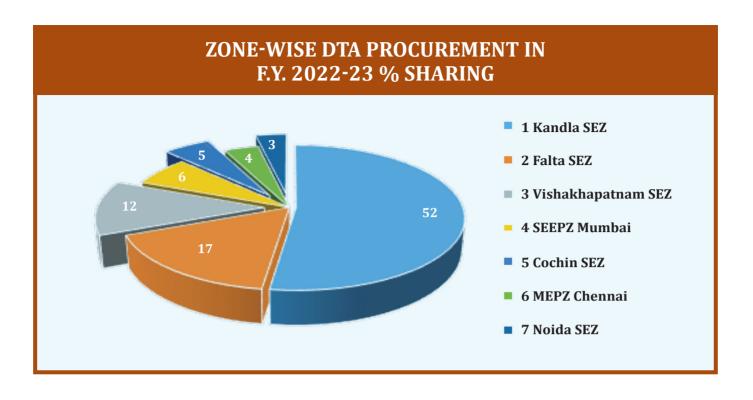




### **5.2 ZONE-WISE DTA PROCUREMENT**

Table 5.2 Zone-wise DTA Procurement in F.Y 2022-23						
Rank	Zone	DTAP Value INR Cr.	USD Millions			
1	Kandla SEZ	1,00,400	12,525			
2	Falta SEZ	31,964	3,985			
3	Vishakhapatnam SEZ	23,243	2,903			
4	SEEPZ Mumbai	12,456	1,555			
5	Cochin SEZ	10,205	1,275			
6	MEPZ Chennai	7,236	897			
7	Noida SEZ	6,591	818			
	Grand Total	1,92,097	23,960			





# 5.3 DTA SALES - TOP 10 COMMODITIES (8-DIGIT HS CODE)

Rank	HS Code	Description	INR Cr.	USD Millions
1	71081200	Other Non-Monetary Unwrought Forms of Gold	95,759	11,950
2	29024300	P-Xylene	17,950	2,243
3	71069220	Bar	15,517	1,936
4	27111100	Liquified Natural Gas	9,902	1,268
5	27112900	Other Petroleum Gases and Other Gaseous Hydrocarbons in The Gaseous State Nes	9,529	1,189
6	27111910	Lpg (for Non-Automotive Purposes) Conforming to Standard is 4576	6,849	855
7	39014010	Linear Low Density Polyethylene (Lldpe)	4,290	532
8	27050000	Other Aromatic Hydrocarbon Mix of which 65 % or More by Volume (Including Losses) Distils at 250 ¦C by the ISO 3405 Method	4,259	530
9	39012000	Polyethylene Hvng a Spcfc Grvty 0.94 /More	3,390	419
10	39021000	Polypropylene	3,239	401
		Rest of the Commodities	78,679	9,789
		Total Dta Sales	2,49,368	31,117

# 5.4 DTA PROCUREMENT -**TOP 10 COMMODITIES (8-DIGIT HS CODE)**

Rank	HS Code	Descriptions	INR Cr.	USD Millions
1	27101941	Gas Oil	26,366	3,274
2	27160000	Electrical Energy	15,630	1,947
3	27079900	Other Oil and Oil Products of Distillation of High Temp. Coal Tar, Etc.	8,746	1,090
4	27111300	Liquefied Butanes	7,652	963
5	71023910	Diamond(Other than Industrial Diamond)Cut or otherwise worked but not Mounted or Set	7,554	944
6	27101229	Full Range Naphtha	7,492	924
7	28182011	Aluminium Oxide, other than Artificial Corundum	6,240	771
8	28041000	Hydrogen	5,975	742
9	27101222	Heavy Naphtha	5,597	699
10	27075000	Oth Armtc Hydcrbn Mxtrs of Which 65 Prcnt or more by VI (Incldng Losses) Distls at 250 Dgr. C. by ISO 3405 (Astm D 86 Method)	4,380	549
		Rest of the Commodities	96,461	12,051
		Total DTA Procurement	1,92,097	23,960

# 5.5 ZONE WISE - DTA SALES - TOP 5 COMMODITIES (8-DIGIT HS CODE)

Rank	Zone	HS Code	Description	USD Millions	% Share
1	Kandla SEZ	29024300	P-XYLENE	2243	17.6
		71081200	OTHER NON-MONETARY UNWROUGHT FORMS OF GOLD	1370	10.8
		27111100	LIQUIFIED NATURAL GAS	1268	10.0
		27112900	OTHER PETROLEUM GASES AND OTHER GASEOUS HYDROCARBONS IN THE GASEOUS STATE NES	1189	9.4
		27111910	LPG (FOR NON-AUTOMOTIVE PURPOSES) CONFORMING TO STANDARD IS 4576	855	6.7
		71069220	BAR	773	6.1
		39014010	LINEAR LOW DENSITY POLYETHYLENE (LLDPE)	532	4.2
		27050000	OTHER AROMATIC HYDROCARBON MIX OF WHICH 65 % OR MORE BY VOLUME (INCLUDING LOSSES) DISTILS AT 250 ¦C BY THE ISO 3405 METHOD	530	4.2
		39012000	POLYETHYLENE HVNG A SPCFC GRVTY 0.94 /MORE	416	3.3
		39021000	POLYPROPYLENE	391	3.1
			Rest All	3142	24.7
			Total	12714	100.0
2	Vishakhapatnam SEZ	71081200	OTHER NON-MONETARY UNWROUGHT FORMS OF GOLD	10580	85.7
		71069220	BAR	1162	9.4
		71069110	GRAINS	45	0.4
		38249900	OTHER	40	0.3
		30043110	INSULIN INJECTION	34	0.3
		90261010	FLOW METERS (GAS)	27	0.2
		84198940	COOLNG TWRS/PLNTS FR DRCT COOLNG BY RECIRCULTD WATER	19	0.2

Rank	Zone	HS Code	Description	USD Millions	% Share
		85021320	GENERATING SETS WITH DIESEL ENGINES WITH AN OUTPUT EXCDNG 1000 KVA AND UPTO 1500 KVA	19	0.2
		88024000	AEROPLANES AND OTHR AIRCRAFT,OF AN UNLADEN WEIGHT EXCEEDING 15000 KG	18	0.1
		38254900	OTHER WASTE ORGANIC SOLVENTS	15	0.1
			Rest All	388	3.1
			Total	12352	100.0
3	MEPZ Chennai	7133110	BEANS OF THE SPP VIGNA MUNGO (L.) HEPPER	0	0.0
		7134000	LENTILS (MOSUR),DRIED AND SHLD	0	0.0
		8011290	OTHER ENDOCARP	0	0.0
		8013220	CASHEW KARNEL, WHOLE	0	0.0
		8023100	WALNUTS FRSH OR DRIED IN SHELL	0	0.0
		8028010	WHOLE	1	0.0
		8028020	SPLIT	1	0.0
		8028090	OTHER ARECA NUTS	6	0.2
		8041030	DRY DATES HARD (CHHOHARA OR KHAREK)	0	0.0
			Rest All	2934	99.7
			Total	2942	100.0
4	SEEPZ Mumbai	30024119	OTHER	332	14.0
		26131000	MOLYBDNUM ORES AND CONCENTRATES ROASTED	189	8.0
		85176290	OTHER	126	5.3
		79011100	ZINC,NOT ALLOYD,CONTNG BY WT>=99.99% ZINC	100	4.2

Rank	Zone	HS Code	Description	USD Millions	% Share
		29419090	OTHER ANTIBIOTICS	89	3.8
		28012000	IODINE	76	3.2
		30024129	OTHER	69	2.9
		85369090	OTHER	56	2.4
		32061110	PEARSLNT PIGMNT (TITANIUM DIOXDE COTD MICANNEOUS AND LUSTRE PRL PGMNT)	45	1.9
		85472000	INSLTNG FTTNGS OF PLASTICS	44	1.9
			Rest All	1234	52.2
			Total	2365	100.0
5	Noida SEZ	85235220	MEMORY CARDS	68	17.7
		85235210	SIM CARDS	64	16.8
		39076990	OTHER	25	6.5
		29372900	OTHR STEROIDAL HORMONS THR DRVTVS AND STRCTL ANLGES	24	6.2
		30049099	OTHER MEDCNE PUT UP FOR RETAIL SALE N.E.S	19	4.9
		85423100	MONOLITHIC INTEGRATED CIRCUITS - DIGITAL	12	3.2
		29232010	LECITHINS	11	2.9
		38229090	OTHER	9	2.5
		84716050	SCANNERS	8	2.3
		39206220	PLTES SHTS ETC OF PLYETHYLN TEREPHTHALTE FLEXIBLE, PLAIN	6	1.8
			Rest All	134	35.0
			Total	383	100.0
6	Cochin SEZ	28041000	HYDROGEN	53	17.1
		29022000	BENZENE	41	13.1
		27111990	OTHER	27	8.7
		85299090	OTHE PARTS FR OTHR USE	24	7.8

Rank	Zone	HS Code	Description	USD Millions	% Share
		23012011	POWDER FISH MEAL, UNFT FOR HUMAN CONSUMPTION	15	5.0
		84713010	PERSONAL COMPUTER (LAPTOP,PALMTOP,ETC)	11	3.8
		30021500	IMMUNOLOGICAL PRODUCTS, PUT UP IN MEASURED DOSES OR IN FORMS OR PACKINGS FOR RETAIL SALE	11	3.6
		84212300	OIL/PRTL-FLTRS FR INTRNL CMBSTN ENGNS	9	3.1
		28181000	ARTIFICIAL CORUNDUM W/N CHEMICALLY DEFINED	8	2.8
		29329990	OTHER	8	2.7
			Rest All	101	32.4
			Total	312	100.0
7	FALTA SEZ	72011000	NON-ALLOY PIG IRON CONTNG <=0.5% PHOSPHRS	6	14.1
		39011090	OTHR POLYETHYLENE HVNG A SPFC GRVTY < 0.94	3	7.7
		72028000	FERRO-TUNGSTEN AND FERRO- SILICO-TUNGSTEN	2	6.5
		72041000	WASTE AND SCRAP OF CAST IRON	2	6.3
		72044900	OTHER WASTE AND SCRAP	2	5.5
		84304120	PETROLEUM AND GAS WELL DRILLING EQUIPMENT	2	5.4
		72027000	FERRO-MOLYBDENUM	2	5.0
		85079090	OTHER PARTS	2	4.9
		84304900	OTHR BORNG / SINKNG MACHINRY NT SELF-PRPLD	1	3.9
		61161000	IMPREGNATED, COATED, COVERED OR LAMINATED WITH PLASTICS OR RUBBER	1	3.6
			Rest All	16	37.1
			Total	45	100.0
			Total Sales to DTA in F.Y.2022-23	31117	

# 5.6 ZONE WISE - DTA PROCUREMENT -**TOP 5 COMMODITIES (8-DIGIT HS CODE)**

Rank	Zone	HS Code	Description	USD Millions	% Share
1	Kandla SEZ	27101941	GAS OIL	3274	26.1
		27079900	OTHER OIL AND OIL PRODCTS OF DISTILATION OF HIGH TEMP. COAL TAR, ETC.	1090	8.7
		27111300	LIQUIFIED BUTANES	963	7.7
		27101229	FULL RANGE NAPHTHA	924	7.4
		28041000	HYDROGEN	742	5.9
		27075000	OTH ARMTC HYDCRBN MXTRS OF WHICH 65 PRCNT OR MORE BY VL (INCLDNG LOSSES) DISTLS AT 250 DGR.C. BY ISO 3405 (ASTM D 86 METHOD)	549	4.4
		27112900	OTHER PETROLEUM GASES AND OTHER GASEOUS HYDROCARBONS IN THE GASEOUS STATE NES	492	3.9
		29011000	SATURATED ACYCLIC HYDROCARBONS	448	3.6
		27101239	SOLVENT 145/205	354	2.8
		27101221	LIGHT NAPHTHA	284	2.3
			Rest of All	3402	27.2
			Total	12525	100.0
2	Falta SEZ	27160000	ELECTRICAL ENERGY	1942	48.7
		28182011	Aluminium Oxide, other than artificial corundum	771	19.4
		38011000	ARTIFICIAL GRAPHITE	307	7.7
		27131210	CALCINED PETROLEUM COKE FOR ANODE MAKING IN ALUMINIUM INDUSTRY CONFORMING TO STANDARD IS 17049	235	5.9
		28182090	OTHER ALUMINIUM OXIDE	228	5.7

Rank	Zone	HS Code	Description	USD Millions	% Share
		28182010	ALUMINA CALCINED	147	3.7
		27081010	OBTAINED BY BLENDING WITH CREOSOTE OIL OR OTHER COAL TAR DISTILLATES	86	2.2
		27081090	OTHER PITCH AND PITCH COKE OBTAIND FROM COALTAR/OTHER MNRL TARS	28	0.7
		27101990	OTHER PETROLEUM OILS AND OILS OBTAINE FROMBITUMINOUS MINERALS NES	18	0.5
		26140020	ILMENITE, UPGRADED (BENEFICIATED ILMENITE INCLUDING ILMENITE GROUND)	16	0.4
			Rest of All	202	5.1
			Total	3985	100.0
3	Vishakha- patnam SEZ	17011490	OTHER CANE SUGAR EXCL. THOSE SPECIFIED IN NOTE 2	323	11.2
		29349990	OTHER	217	7.5
		29339990	OTHER	150	5.2
		29420090	OTHER DILOXANIDE FUROATE, CIMETIDINE, FAMOTIDINE NES	111	3.8
		88024000	AEROPLANES AND OTHR AIRCRAFT,OF AN UNLADEN WEIGHT EXCEEDING 15000 KG	76	2.6
		84713010	PERSONAL COMPUTER (LAPTOP,PALMTOP,ETC)	65	2.3
		29319090	OTHER	39	1.4
		29225090	OTHER FRUSEMIDE AMINODIAL DOMPERIDONE	37	1.3
		28151200	NAOH IN AQS SOLN (SODA LYE OR LQD SODA)	35	1.2
		29335990	OTHER CMPNDS CNTNG A PYRIMIDINE RING (W/N HYDRGNTD) OR PIPERAZINE RING IN STRUCTURE	30	1.0

Rank	Zone	HS Code	Description	USD Millions	% Share
			Rest of All	1815	62.5
			Total	2903	100.0
4	SEEPZ Mumbai	71023910	DIAMOND(OTHR THN INDSTRL DIAMOND)CUT OR OTHERWISE WORKED BUT NOT MOUNTED OR SET	858	55.2
		71049100	DIAMONDS	109	7.0
		84713010	PERSONAL COMPUTER (LAPTOP,PALMTOP,ETC)	61	3.9
		84089090	OTHERS	45	2.9
		39202020	PLTES SHTS ETC. OF POLYMRS OF PROPYLN FLEXIBLE, PLAIN	16	1.0
		85030010	PARTS OF GENERATORS(AC/DC)	15	1.0
		29242990	OTHER CYCLIC AMIDES AND THR DRVTVS AND SALTS	15	1.0
		84314390	PRTS OF BORNG/SNKNG MCHNRY,NOT SLF-PRPLD	12	0.8
		84099990	OTHER PARTS OF SEMI DIESEL ENGINES	11	0.7
		84089010	STATIONARY ENGINES OF CYLNDR CPCTY>50 CC	8	0.6
			Rest of All	401	25.8
			Total	1555	100.0
5	Cochin SEZ	27101222	HEAVY NAPHTHA	640	50.2
		84713010	PERSONAL COMPUTER (LAPTOP,PALMTOP,ETC)	95	7.5
		3021900	OTHER SALMONIDE FRESH OR CHILLED EXCL OF HEADING 030291 TO 030299	90	7.1
		27101944	AUTOMOTIVE DIESEL FUEL, NOT CONTAINING BIODIESEL, CONFORMING TO STANDARD IS 1460	42	3.4
		27101990	OTHER PETROLEUM OILS AND OILS OBTAINE FROMBITUMINOUS MINERALS NES	15	1.2

Rank	Zone	HS Code	Description	USD Millions	% Share
		27109900	OTHER WASTE OIL	12	1.0
		29420090	OTHER DILOXANIDE FUROATE, CIMETIDINE, FAMOTIDINE NES	12	1.0
		38229090	OTHER	11	0.9
		13021920	CASHEW SHELL LIQUID (CNSL)	8	0.7
		52029900	OTHER COTTON WASTE	8	0.7
			Rest of All	336	26.4
			Total	1275	100.0
6	MEPZ Chennai	84713010	PERSONAL COMPUTER (LAPTOP,PALMTOP,ETC)	60	6.7
		73269099	ALL OTHER ARTICLES OF IRON/ STEEL NES OTHER STEERING OR RUDDER EQUIPMENT FOR SHIPS AND BOATS, N.E.S.	43	4.8
		28030010	CARBON BLACKS	28	3.1
		87089900	OTR PRTSANDACCSSRS OF VHCLS OF HDG 8701-8705	27	3.1
		73251000	OTHR ARTICLES OF NON- MALLEABLE CAST IRON	21	2.4
		85030090	PARTS OF OTHR ROTATING ELECTRC PLANTS	21	2.4
		87083000	MOUNTED BRAKE LININGS	20	2.2
		84834000	GEARS AND GEARNG,EXCL TOOTHD WHEELS,TRNSMSN ELMNTS PRSNTD SEPRTLY;BALL SCRWS;GEAR BOXSAND SPEED CHNGRS,INCL TORQUE C	19	2.2
		73181500	OTHR SCREWS AND BOLTS W/N WTH NUTS OR WASHERS THREADED	18	2.1
		48191010	BOXES OF CORRUGATED PAPER AND PAPER BOARD	17	1.9
			Rest of All	619	69.1
			Total	897	100.0

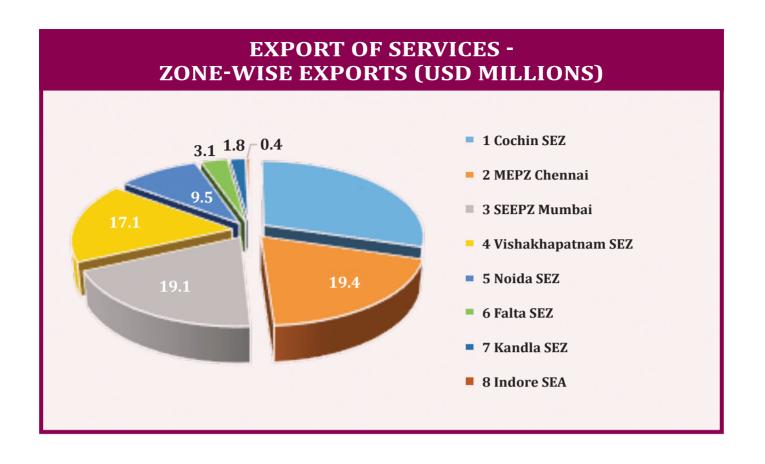
Rank	Zone	HS Code	Description	USD Millions	% Share
7	Noida SEZ	94059900	OTHR PARTS OF LAMPS AND LIGHING FITTINGS	164	20.2
		84713010	PERSONAL COMPUTER (LAPTOP,PALMTOP,ETC)	51	6.3
		29232010	LECITHINS	22	2.8
		12019000	OTHER SOYA BEANS	19	2.4
		29420090	OTHER DILOXANIDE FUROATE, CIMETIDINE, FAMOTIDINE NES	18	2.2
		84149090	OTHERS	13	1.7
		71023910	DIAMOND(OTHR THN INDSTRL DIAMOND)CUT OR OTHERWISE WORKED BUT NOT MOUNTED OR SET	13	1.7
		71039990	OTHER STONE CUT(TOPAZ AQUAMARINE ETC)	8	1.0
		39079120	POLYESTER OR CONTRACT RESINS UNSATURATED	8	1.0
		87089900	OTR PRTSANDACCSSRS OF VHCLS OF HDG 8701-8705	8	1.0
			Rest of All	488	59.7
			Total	818	100.0
			Total Procurement in F.Y.2022-23	23960	

### 6. SERVICES

# **6.1 EXPORT OF SERVICES - ZONE-WISE EXPORTS**

	Table 6.1- Export of Services - Zone-Wise Exports				
Rank	Zone	<b>USD Millions</b>	Percentages		
1	Cochin SEZ	27,932	29.6 %		
2	MEPZ Chennai	18,265	19.4%		
3	SEEPZ Mumbai	17,978	19.1%		
4	Vishakhapatnam SEZ	16,110	17.1%		
5	Noida SEZ	8,929	9.5%		
6	Falta SEZ	2,952	3.1%		
7	Kandla SEZ	1,701	1.8%		
8	Indore SEZ	352	0.4%		
	Grand Total	94,222			

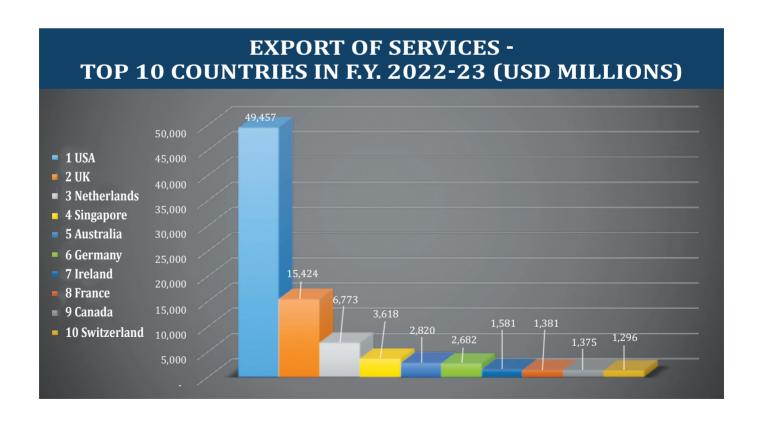




### **6.2 EXPORT OF SERVICES - TOP 10 COUNTRIES**

	Table 6.2 Export of Services - Top 10 countries in F.Y. 2022-23				
Rank	Country	USD Millions	Percentage (%)		
1	USA	49456	52.5		
2	UK	15423	16.4		
3	Netherlands	6773	7.2		
4	Singapore	3618	3.8		
5	Australia	2820	3.0		
6	Germany	2681	2.8		
7	Ireland	1581	1.7		
8	France	1380	1.5		
9	Canada	1374	1.5		
10	Switzerland	1295	1.4		
11	Sweden	1277	1.4		

Rank	Country	USD Millions	Percentage (%)
12	UAE	713	0.8
13	Japan	681	0.7
14	Denmark	521	0.6
15	Belgium	475	0.5
16	Finland	441	0.5
17	Mauritius	295	0.3
18	Saudi Arabia	277	0.3
19	South Africa	261	0.3
20	Norway	231	0.2
	Rest of the Countries	2640	2.8
	Total	94222	



# **6.3 EXPORT OF SERVICES - TOP 10 SERVICE CATEGORIES**

Table 6.3 - Export of Services - Top 10 service categories in F.Y.2022-23				
Rank	Service Category	USD Millions	Percentage (%)	
1	Information Technology (IT) Design and Development Services	36,715	38.9	
2	Information Technology (IT) Consulting and Support Services	23,878	25.3	
3	Other Information Technology Services N.E.C	16,026	17.0	
4	IT Infrastructure and Network Management Services	2,658	2.8	
5	Engineering Services	2,286	2.4	
6	Other support Services not included in 99851, 99852, 99853, 99854 and 99855	2,193	2.3	
7	Management Consulting and Management Services including Financial, Strategic, Human Resources, Marketing, Operations and Supply Chain Management.	2,019	2.1	
8	Accounting, Auditing and Bookkeeping Services	909	0.9	
9	Other Support Services N.E.C.	757	0.8	
10	Licensing Services for The Right to Use Intellectual Property and Similar Products	717	0.7	
11	Other Professional, Technical and Business Services.	655	0.7	
12	Credit-Granting Services Including Stand-by Commitment, Guarantees & Securities	583	0.6	
13	Business Consulting Services Including Public Relations Services	545	0.6	

Rank	Service Category	USD Millions	Percentage (%)
14	Research and Experimental Development Services in Natural Sciences and Engineering	479	0.5
15	Hosting and Information Technology (It) Infrastructure Provisioning Services	423	0.4
16	Research and Experimental Development Services in Engineering and Technology	274	0.3
17	Financial Services (Except Investment Banking, Insurance Services and Pension Services)	211	0.2
18	Licensing Services for The Right to use Computer Software and Databases.	197	0.2
19	Engineering Services for Telecommunications and Broadcasting Projects	187	0.2
20	Employment Services Including Personnel Search/Referral Service & Labour Supply Service	156	0.2
	Rest of the Services	2,343	2.5
	Total	94,222	

# **6.4 EXPORT OF SERVICES - TOP 20 SEZs**

Rank	SEZs	USD Million
1	DLF Info City Chennai Ltd	2570
2	Tril Infopark Ltd	2338
3	MIDC - Pune	2288
4	ETL Infrastructure Services Limited (Thoraipakkam)	2217
5	Manyata Embassy Business Park	2112
6	Noida Special Economic Zone	2029
7	GIFT SEZ LTD	1844
8	Infopark	1831
9	Qubix Business Park Private Limited	1676
10	TATA CONSULTANCY SERVICES LTD - ADIBATLA	1591
11	Embassy Tech Village (Formerly Vrindavan Tech)	1585
12	Mahindra World City Developers Limited (IT)	1581
13	Andhra Pradesh Industrial Infrastructure Corporation Ltd. (APIIC) Nanakramguda	1552
14	MILESTONE BUILDCON SEZ	1460
15	Electronics Corporation of Tamil Nadu (Kancheepuram)	1459
16	ASF Insignia SEZ Private Limited	1453
17	Information Technology Park Limited	1448
18	Infosys Technologies Ltd	1430
19	Embassy Office Parks Pvt Ltd	1361
20	MIHAN SEZ	1333

# **6.5 TOP 5 SERVICES EXPORTED IN TOP 5 COUNTRIES**

Rank	Service Category	Country Name	USD Million
1	Information technology (IT) Design and Development services. (Code 998314)	USA	18,730
		UK	5,049
		Netherlands	4,099
		Singapore	1,894
		Australia	1,112
		Total	30,883
2	Information technology (IT) consulting and support services. (Code 998313)	USA	13,041
		UK	4,609
		Germany	902
		Singapore	824
		Australia	750
		Total	20,127
3	Other information technology services N.E.C. (Code 998319)	USA	9,737
		UK	2,963
		Australia	676
		Germany	404
		Netherlands	390
		Total	14,171
4	IT infrastructure and network management services.(Code 998316)	USA	1,252
		UK	614
		Sweden	125
		Germany	71
		France	67
		Total	2,129

Rank	Service Category	Country Name	USD Million
5	Other support services not included in 99851,99852,99853, 99854 and 99855. (Code 99859)	USA	1,170
		Netherlands	695
		United Kingdom (UK)	131
		Denmark	61
		Singapore	54
		Total	2,110

# 6.6 TOP 5 COUNTRIES IN TOP 5 SERVICES EXPORTS

Rank	Countries	Service Categories	USD Million
1	UNITED STATES	Information Technology (IT) Design and Development Services	18,730
		Information Technology (IT) Consulting and Support Services	13,041
		Other Information Technology Services N.E.C	9,737
		It Infrastructure and Network Management Services	1,252
		Other Support Services not included in 99851, 99852, 99853, 99854 and 99855	1,170
		Rest of All	5,527
		Total	49,457
2	UK	Information Technology (IT) Design and Development Services	5,049
		Information Technology (IT) Consulting and Support Services	4,609
		Other Information Technology Services N.E.C	2,963
		IT Infrastructure and Network Management Services	614
		Engineering Services	563
		Rest of All	1,625
		Total	15,424

3	Netherlands	Information Technology (It) Design and Development Services	4,099
		Other Support Services not included in 99851, 99852, 99853, 99854 and 99855	695
		Information Technology (It) Consulting and Support Services	423
		Other Information Technology Services N.E.C	390
		Other Support Services N.E.C.	264
		Rest of All	902
		Total	6,773
4	Singapore	Information Technology (It) Design and Development Services	1,894
		Information Technology (It) Consulting and Support Services	824
		Other Information Technology Services N.E.C	190
		Licensing Services for the Right to use Intellectual Property and Similar Products	108
		Engineering Services	69
		Rest of All	533
		Total	3,618
5	Australia	Information Technology (It) Design and Development Services	1,112
		Information Technology (It) Consulting and Support Services	750
		Other Information Technology Services N.E.C	676
		It Infrastructure and Network Management Services	57
		Management Consulting and Management Services Including Financial, Strategic, Human Resources, Marketing, Operations and Supply Chain Management.	43
		Rest of All	182
		Total	2,820





वाणिज्य सचिव भारत सरकार नई दिल्ली—110011 COMMERCE SECRETARY GOVERNMENT OF INDIA NEW DELHI-110011

D.O. No. K-12011/1/2020-EPL1

2<sup>nd</sup> January 2023

Dear Shri Seth.

The global economy is innately tied to trade, and trade has grown remarkably, completely transforming the global economy. Moreover, about 70% of international trade today involves Global Value Chains (GVCs), as services, raw materials, parts, and components cross borders – often numerous times.

- 2. The emergence and persistence of GVCs significantly changes how we develop trade policy. Success in international markets today depends as much on the capacity to import world class inputs as it does on the capacity to export. As such, role of EPCs should not be limited to export promotion alone and it should look at trade in a broader and more comprehensive manner.
- 3. In this regard, we would encourage EPCs to closely monitor international trade, particularly export decline, import surge, market diversification opportunities, global import demand and prospects, and avenues for GVC participation etc.
- 4. EPCs may consider developing a Research Cell with more intensive research and market intelligence capabilities within the EPCs that would regularly feed into policy inputs and to facilitate as the nodal point to frequently interact with Department of Commerce and line Ministries/Departments.
- 5. I am looking forward to your timely response and continuous cooperation in this initiative.

With regards,

Yours sincerely,

[ Sunil Barthwal ]

Shri Bhuvnesh Seth
Chairman
Export Promotion Council for EOUs & SEZs
Flat No. A-101, 10<sup>th</sup> Floor, Himalaya House
23, Kasturba Gandhi Marg
New Delhi -110001

1 0 JAN 2023



### **Export Promotion Council for EOUs & SEZs**

(Setup by Ministry of Commerce, Government of India)

A-101, 10th Floor, Himalaya House, 23, Kasturba Gandhi Marg, New Delhi-110001

Tel: 011-23329770

Email: dg@epces.in Web: www.epces.in

Alok Chaturvedi **Director General** 

EPC/SEZ/AM19/A-14 16th February, 2023

This is regarding your DO No K-12011/1/2020-EPL1 dated 2.1.2023 regarding your excellent suggestion of setting up of a Research Cell with intensive research and market intelligence capabilities within the EPCs that would regularly feed into policy inputs and to facilitate as the nodal point to frequently interact with the Department of commerce and line Ministries/Departments.

- 2. Following your suggestion, EPCES has set up a Research Cell with a few interns and advisors (honorary as well as paid). One of the important requirement for the effective functioning of the Research Cell in EPCES is timely availability of data for the entire ecosystem of SEZs and EOUs. In due course, we should also include units under MOOWR as well as they are also units functioning under Bonded Warehouses.
- SEZ data is available with NSDL/SEZ Online system. It is requested that the following data may be made available to the EPCES Research Cell on a monthly basis:
  - i) Exports from SEZs
  - ii) Supply form SEZs to DTA
  - iii) Imports by SEZ
  - iv) DTA procurement by SEZs

This data should be made available HS Code wise (for (i) to (iv), country-wise (for export and import), the way it is provided by the DGCIS/NIC on the D/o Commerce website (https://tradestat.commerce.gov.in/meidb/default.asp ), so that proper analysis could be made. EPCES would be willing to analyse the data in above formats if raw data is made available hiding the confidential pricing and commercial details.

EOU data is not available readily. This is also required as is the case with SEZ (for (i) to 4. (iv) in para 3 above - Exports/Imports from EOUs, Supply from EOUs to DTA and DTA procurement by EOUs). This can be made available by DGCIS using scheme code (21) for export promotion scheme. DGCIS should be requested to make the above data in respect of EOUs made available on monthly basis. Similar information may be made available in respect of MOOWR scheme as well.

- 5. It is also requested if some grants can be made available to partially (65%) meet the cost of setting up and running Research Cell under Market Access Initiative Scheme.
- 6. In view of the above, NSDL/SEZ Online and DGCIS may be requested to make available information requested in para 3 and 4 above. Request in para 4 may also be considered favourably.

With regards,

Yours

(Alok Chattervedi) 3

#### **Shri Sunil Barthwal**

Secretary
Dept. of Commerce
Ministry of Commerce and Industry
New Delhi

# Annual SEZ Trade Bulletin 2022-2023

Export Promotion Council for EOUs &SEZs (EPCES) is a multi-product Export Promotion Council set up by the Ministry of Commerce and Industry in January 2003, representing the interests of SEZ units, SEZ developers and Export Oriented Units. It has more than 5300 members with 4100 SEZ units, 350 SEZ developers and 850 EOUs. In FY 2022-23, total exports of goods and services from SEZs were recorded at US\$ 155 billion which is about 20.8 % of India's total exports of goods and services at US\$ 745.3 billion. Exports of goods from SEZs were at US\$ 61.6 billion constituting 13.7% of India's total exports of goods at US\$ 450.4 billion while export of services were US\$ 94.2 billion constituting 31.9% of India's total exports of services at US\$ 294.9 billion. There are about 5655 units functioning in 272 operational SEZs providing an employment of 28.69 lakh persons with a total investment of about Rs 6.5 lakh cr.

Website: https://www.epces.in/ Twitter: https://twitter.com/dgepces

Send query regarding FTP/SEZ Act/Rules/Direct/Indirect Taxes to query@epces.in Send general problem, suggestion, if any, at https://www.epces.in/enquiry-form.php

Apply for non-preferential Certificate of Origin at https://coo.dgft.gov.in/

#### Shri Bhuvnesh Seth

**Chairman EPCES** 

Managing Director Replika Press Pvt. Ltd

Email: info@replikapress.com, bhuvnesh@replikapress.com

#### Shri Alok Chaturvedi IAS (Retd.)

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#### Shri Srikant Badiga

**Vice Chairman EPCES** 

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### **Export Promotion Council for EOUs & SEZs**

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